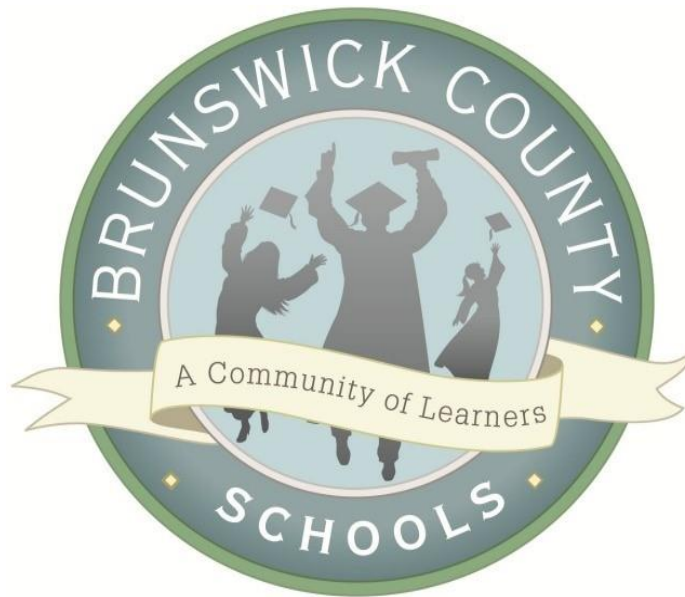


PROJECT MANUAL

FOR



COAST WINDOW REPLACEMENT
1109 OLD OCEAN HWY., BOLIVIA, NC 28422

AUGUST 20, 2023

REI PROJECT NO. 023CLT-085

SECTION 00 01 07

SEALS PAGE

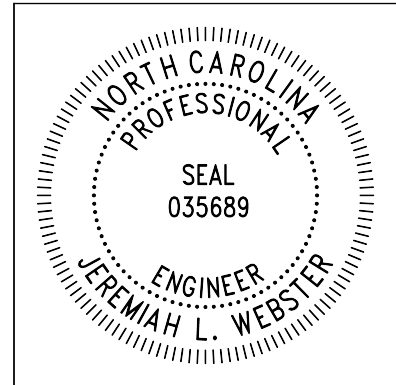
PART 1 - GENERAL

1.1 SUMMARY

A. Design Firm for COAST Window Replacement with Project Manual dated August 20, 2023:

1. REI Engineers, Inc.
2. 1927 J.N. Pease Place, Suite 201, Charlotte, NC 28262
3. North Carolina Firm License C-1520

Professional Engineer



END OF SECTION

SECTION 00 01 10

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SECTION 00 01 15

LIST OF DRAWINGS

PART 1 - GENERAL

1.1 SUMMARY

A. The following drawings dated August 20, 2023 are included as part of the Contract Documents:

1. G-001 Cover
2. XR101 Roof Plan
3. XW201 Elevations
4. XW501 Exterior Wall Details
5. XW502 Exterior Wall Details

END OF SECTION

SECTION 00 11 13

ADVERTISEMENT FOR BIDS

PART 1 - GENERAL

1.1 PROJECT INFORMATION

- A. Project Name: COAST Window Replacement
- B. Project Address: 1109 Old Ocean Hwy., Bolivia, North Carolina 28422
- C. Owner: Brunswick County Schools
- D. General Scope of Work:
 - 1. Remove metal wall panels and aluminum framed storefront.
 - 2. Remove brick masonry where necessary to replace through wall flashing.
 - 3. Provide supplemental light gauge framing where indicated.
 - 4. Provide gypsum sheathing.
 - 5. Provide self-adhering, water resistive, air barrier membrane along with related transition membrane and through wall flashing to provide a weathertight wall assembly.
 - 6. Provide rigid insulation and zee furring framing.
 - 7. Provide flush seam metal wall panels along with related trim and accessories.
 - 8. Provide aluminum-framed storefront system.
 - 9. Reinstall or replace brick masonry where through wall flashings were replaced.
 - 10. Provide elastomeric joint sealants at storefront perimeters, masonry control joints, and at transitions between different materials.
 - 11. Remove damaged/deteriorated interior gypsum board at window locations.
 - 12. Provide interior gypsum board.
 - 13. Provide interior paint at and around interior window locations.

1.2 BIDS

- A. Sealed bids for the project will be received from bidders by the Owner in the Drop Box at the address listed below until 1:00 PM on January 25, 2024, at which time they will be publicly opened and read.

Brunswick County Schools
Attention: Megan Grissett
199 Sessions Drive,
Bolivia, North Carolina 28422

1.3 PROJECT DOCUMENTS

- A. Electronic project documents may be obtained from the Engineer, REI Engineers, Inc., 1927 J.N. Pease Place, Suite 201, Charlotte, NC 28262, pwhitley@reiengineers.com at no cost.

1.4 BIDDING REQUIREMENTS

- A. All bidders are hereby notified that they shall be properly licensed under the state laws governing their trades.
- B. Refer to Section 00 21 13 "Instructions to Bidders" for bid security and bonding requirements.
- C. Submit questions to REI Engineers in writing to the email address listed above no later than 5:00 PM on January 17, 2024.

1.5 PRE-BID MEETING

- A. A Pre-Bid Meeting is scheduled for 10:00 AM on January 4, 2024 at 1109 Old Ocean Hwy., Bolivia, North Carolina 28422.
- B. Attendance is mandatory.

END OF SECTION

SECTION 00 21 13

INSTRUCTIONS TO BIDDERS

PART 1 - GENERAL

1.1 DEFINITIONS

- A. The Bidding Documents consist of the Advertisement or Invitation to Bid, Instructions to Bidders, Bid Form, and other sample bidding and contract forms.
- B. The proposed Contract Documents consist of the Form of Agreement between the Owner and Contractor, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications and Addenda issued prior to execution of the Contract.
- C. Definitions set forth in Section 00 72 13 "General Conditions of the Contract" for Construction or in other Contract Documents are applicable to the Bidding Documents.
- D. Addenda are written or graphic instruments issued by the Engineer prior to the execution of the Contract which modify or interpret the Bidding Documents by additions, deletions, clarifications or corrections.
- E. A Bid is a complete and properly executed proposal to do the Work for the sums stipulated therein, submitted in accordance with the Bidding Documents.
- F. The Base Bid is the sum stated in the Bid for which the Bidder offers to perform the Work described in the Bidding Documents as the base, to which Work may be added or from which Work may be deleted for sums stated in Alternate Bids.
- G. An Alternate Bid (or Alternate) is an amount stated in the Bid to be added to or deducted from the amount of the Base Bid if the corresponding change in the Work, as described in the Bidding Documents, is accepted.
- H. A Unit Price is an amount stated in the Bid as a price per unit of measurement for materials, equipment or services or a portion of the Work as described in the Bidding Documents.
- I. A Bidder is a person or entity who submits a Bid and who meets the requirements set forth in the Bidding Documents.
- J. A Sub-bidder is a person or entity who submits a bid to a Bidder for materials, equipment or labor for a portion of the Work.

1.2 BIDS

- A. Submit Section 00 41 13 "Bid Form" along with required enclosures in a sealed envelope, with the Bidder's name, license number, and project name written on the outside; place this sealed envelope in another envelope and deliver to the Owner at the address specified in Section 00 11 13 "Advertisement for Bids".

- B. Bids will be received until the date and time specified in Section 00 11 13 "Advertisement for Bids", at which time they will be publicly opened and read.
- C. Fill in and sign the bid form correctly. Bids that show any omission, alterations of form, additions not called for, conditional Bids, or any irregularities of any kind may be rejected. If erasures are necessary and appear on the forms, each such erasure must be initialed by the person signing the proposal. Bid Bond shall be signed by the Bidder and notarized.
- D. Bids that are non-responsive or fail to follow the Instructions to Bidders may be rejected.
- E. No bid may be withdrawn after receipt of Bids for a period of sixty (60) days.

1.3 ACCEPTANCE OF BID (AWARD)

- A. It is the Owner's intention to award a contract for work under this project to the lowest responsive, responsible Bidder.
- B. The Owner reserves the right to reject any or all Bids, to accept any bid submitted, and to negotiate with the low Bidder or Bidders any changes considered necessary or desirable. The Owner reserves the right to reject any Bid when such rejection is in the interest of the Owner to reject the bid of the bidder who has previously failed to perform or to complete on time Contracts of a similar nature; and to reject the bid of a bidder who is not, in the opinion of the Engineer, in a position to perform the Contract.
- C. The Owner shall have the right to accept Alternates in any order or combination, unless otherwise specifically provided in the Bidding Documents, and to determine the low Bidder on the basis of the sum of the Base Bid and Alternates accepted. Alternates may be accepted at any time during the bid holding period.

1.4 PRE-BID MEETING

- A. Refer to Section 00 11 13 "Advertisement for Bids" for the date, time and location of the Pre-Bid Meeting.
- B. A Pre-Bid Meeting will be held for purposes of considering questions posed by Bidders. All interpretations and corrections to Contract Documents deriving from this meeting will be documented via Addendum.
- C. If the Bidder does not attend the Pre-Bid Meeting, it is the Bidder's responsibility to obtain the Pre-Bid Meeting Minutes and all Addenda.

1.5 DISQUALIFICATION

- A. The Owner reserves the right to disqualify Bids, before or after opening, upon evidence of collusion with intent to defraud or commit other illegal practices upon the part of the Bidder.

1.6 CONTRACTOR'S LICENSE

- A. All Bidders must have proper licenses for contractors and be licensed to do business in the State of North Carolina, as required by State Law. The Bidder's license number shall be listed on the bid form and on the outside of the inner sealed envelope in which the bid is submitted.

1.7 CONFLICT OF INTEREST

- A. Bidders must disclose in writing with their bid the name of any owner, officer, director, or agent who is also an employee of the Owner.
- B. Bidders must disclose in writing with their bid the name of any employee of the Owner who owns, directly or indirectly, an interest of five percent (5%) or more in the Bidder's firm or any of its branches or subsidiaries.
- C. By submitting a bid, the Bidder certifies that there is no relationship between the Bidder and any person or entity which is, or gives the appearance of, a conflict of interest related to this project.

1.8 NON-DISCRIMINATION

- A. The Bidder shall not discriminate against any individuals and will take proactive measures to assure compliance with all Federal and State requirements concerning fair employment, employment of people with disabilities, and concerning the treatment of all employees without regard to discrimination based upon age, race, color, religion, sex, national origin, or disability.

1.9 INTERPRETATION OF DRAWINGS AND SPECIFICATIONS

- A. Examine Drawings and Specifications and all Addenda or other revisions thereto and thoroughly familiarize himself with the detailed requirements thereof prior to submitting a proposal.
- B. Should a Bidder find discrepancies or ambiguities in, or omissions from the Specifications and Drawings bound herein, or should be in doubt as to their meaning, notify the Engineer in writing immediately. Engineer will issue an interpretation in the form of an addendum. This addendum will be forwarded to all Bidders of record.
- C. Addenda will be issued no later than four days prior to the date for receipt of Bids except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.
- D. Act promptly and allow sufficient time for a reply to be provided before the date established for submission of Bids.
- E. Acknowledge receipt of all addenda on the Bid Form.
- F. No oral interpretations will be made to any Bidder as to the meaning or intent of the Contract Documents or be effective to modify any of the provisions of the Contract Documents.

1.10 SUBSTITUTIONS

- A. References are made to certain specific products solely to denote the quality standard of the desired product and are not intended to restrict Bidders to a specific brand, make, manufacturer, or name. These products have been noted to assist in establishing material types and acceptable products. Equivalent products will be considered acceptable provided that the approval of the specific product has been given in writing by the Engineer.
- B. Written requests for substitution of equivalent products from prime bidders will be considered if received by the Engineer fourteen (14) calendar days prior to the bid opening.
- C. Submit each request for substitution on the form contained in Section 00 63 25 "Substitution Request Form" for consideration in accordance with procedures required below.
- D. Identify the product or the fabrication or installation method to be replaced in each request. Include related specification sections and drawing number.
- E. Provide complete documentation on both the product specified and the proposed substitution including the following information as appropriate:
 - 1. Comparison of specified and proposed substitute product data, fabrication drawings, and installation procedures.
 - 2. Samples where applicable or requested.
 - 3. Detailed comparison of significant qualities of the proposed substitution with those of the work specified.
 - 4. Coordination information, including a list of changes or modifications needed to other parts of the Work and to construction performed by the Owner and separate Contractors that will become necessary to accommodate the proposed substitution.
- F. Certification by the Bidder or manufacturer that the substitution proposed is equal-to or better in every respect to that required by the Contract Documents, and that it will perform equal or superior to product specified in the application indicated. The Bidder waives any right to additional payment or time, which may subsequently become necessary because of the failure of the substitution to perform adequately.
- G. Engineer's Action: The Engineer may request additional information or documentation necessary for evaluation of the request. The Engineer will notify the Bidders of acceptance of the proposed substitution by means of an addendum to the bid documents. If the proposed substitute is accepted through an addendum use the product specified by name. Engineer's Substitution Approval during bidding and subsequent addendums does not void the Bidder's responsibility to submit the required shop drawings and comply with the other contract documents and requirements.

1.11 SITE INVESTIGATION

- A. Examine and thoroughly familiarize itself with existing conditions including applicable laws, ordinances, rules and regulations that will affect the work prior to submitting a proposal. Visit the site, examine the grounds and existing buildings, utilities and roads and ascertain by any reasonable means conditions that will in any manner affect its work. Ask the Engineer for any additional information that he deems necessary for it to be fully informed as to exactly what is to be expected prior to submitting a proposal. The drawings have been prepared on the basis of surveys and inspections of the site and physical conditions at the site. This, however, does not relieve the Bidder of the necessity for fully informing itself as to the existing physical conditions. Each Carefully examine the existing conditions as compared to the Contract Documents.
- B. Secure on-site measurements for quantities upon which proposal is based and has observe existing conditions and limitations.
- C. Upon arrival at the Project Site, immediately proceed to the main entrance/office and advise the administrative personnel of its presence and purpose. Sign the visitor's log, giving his name, his company and the time and date of the visit.
- D. Inspection of the work areas shall occur between the hours of 8:00 AM and 5:00 PM. No inspections will be conducted on Saturdays, Sundays, or holidays.

1.12 BID SECURITY

- A. Each Bidder shall file a bid bond in the amount equal to not less than 5% of the gross amount of the bid executed in accordance with and conditioned as prescribed by GS 143-129, as amended by Chapter 1104 of the North Carolina Public Laws of 1951. In lieu thereof, each bid may be accompanied by a deposit of cash or a certified check drawn on a bank or trust company insured by the Federal Deposit Insurance Corporation in an amount equal to not less than five percent (5%) of the gross amount of the bid.
- B. If the successful Bidder fails to execute the contract within 10 days after award, the above deposit will be retained by the Owner on the bid bond executed on liquidated damages.

1.13 PERFORMANCE BOND AND LABOR AND MATERIALS PAYMENT BOND

- A. A Performance Bond and Payment Bond in the amount of the contract is required. Include the cost of providing Performance Bond and Payment Bond in the Base Bid.
- B. Deliver the required bonds to the Owner not later than three days following the date of execution of the Contract. If the Work is to be commenced prior thereto in response to a letter of intent, prior to commencement of the Work, submit evidence satisfactory to the Owner that such bonds will be furnished and delivered in accordance with this Section.
- C. Unless otherwise provided, write bonds on the forms contained in Section 00 61 13.13 "Performance Bond Form" and Section 00 61 13.16 "Payment Bond Form". Write both bonds in the amount of the Contract Sum.
- D. Date bonds on the date of the Contract.

- E. Issued by sureties and executed by an attorney-in-fact, on behalf of the surety, who are authorized to do business in the State of North Carolina.
- F. Affix thereto a certified and current copy of the power of attorney.

1.14 PRIME CONTRACT

- A. Perform all work under the single prime contract.

1.15 PERMITS, FEES AND TAXES

- A. Secure and pay the costs of licenses, permits and fees for inspections required by City, County and/or State authorities; Social Security and other applicable Local, State and Federal Government taxes, and sales taxes. Include such costs in its bid.

1.16 SUBCONTRACTORS

- A. Names of subcontractors must be listed on Section 00 41 13 "Bid Form". The Bidder shall identify work by the general, subcontractor or not applicable for each trade; utilize parenthesis () blanks to list trades not provided in the table. Do not list suppliers. All blanks must be filled in. Failure to do so may result in bid being declared non-responsive. If there is more than one subcontractor per trade identified below, list all. If no subcontractors are to be utilized, indicate by signing at the appropriate place at the bottom of the table.
- B. A Bidder whose bid is accepted shall not substitute any person as subcontractor in the place of the subcontractor listed in the original bid, except
 - 1. if the listed subcontractor's bid is later determined by the successful Bidder to be nonresponsible or nonresponsive or the listed subcontractor refuses to enter into a contract for the complete performance of the bid work, or
 - 2. with the approval of the awarding authority, the Owner, for good cause shown by the successful Bidder.
- C. The terms, conditions, and requirements of each contract between the successful Bidder and a subcontractor performing work under a subdivision or branch of work listed in this subsection shall incorporate by reference the terms, conditions, and requirements of the contract between the contractor and the Owner.

1.17 FORM OF AGREEMENT

- A. The form of agreement to be entered into shall be the sample contained in Section 00 52 13 "Standard Form of Agreement" between Owner and Contractor, as revised.

1.18 CONTRACTOR QUALIFICATIONS

- A. Bids will be accepted from Bidders who are regularly engaged in, and licensed to perform, the work they are bidding, which represents a significant portion of their total volume and who perform this work with workers regularly employed on their direct payrolls. Before a bid is considered for award, the Bidder may be requested by the Engineer to submit a statement of facts in detail as to its previous experience in performing similar or comparable work and of its business and technical organization and financial resources available to be used in contemplated work. The Bidder may also be required to submit a statement of facts in detail on his proposed subcontractors as to their previous experience and past performance in performing similar work or comparable work.

END OF SECTION

SECTION 00 41 13

BID FORM

To:

Brunswick County Schools
199 Sessions Drive,
Bolivia, North Carolina 28422

Project:

COAST Window Replacement
REI Project No. 023CLT-085

Date:

Bidder:

Address:

Phone:

Email:

North Carolina License No.:

Classification :

Limitation :

PART 1 - GENERAL

1.1 BASE BID

- A. The undersigned, as bidder, hereby declares that the only person or persons interested in this bid as principal or principals is or are named herein and that no other person than herein mentioned has any interest in this bid or in the contract to be entered into; that this proposal is made without connection with any other person, company or parties making a bid or proposal; and that it is in all respects fair and in good faith without collusion or fraud. The Bidder further declares that he has examined the site of the work and the contract documents relative thereto dated August 20, 2023 as prepared by REI Engineers, Inc., and has read all special provisions furnished prior to the opening of bids; that he has satisfied himself relative to the work to be performed. The Bidder proposes and agrees if this bid is accepted to contract with the Owner in the form of contract specified, to furnish all necessary materials, equipment, machinery, tools apparatus, means of transportation and labor necessary to complete the construction of the project with a definite understanding that no money will be allowed for extra work except as set forth in the General Conditions and the Contract Documents.

1. Words: _____

2. Figures: \$_____._____

1.2 ALLOWANCES:

- A. Include in the Base Bid the \$20,000.00 Contingency Allowance specified in Section 01 21 00 "Allowances" of the Project Manual.

1.3 BID HOLDING TIME AND ACCEPTANCE:

- A. The undersigned hereby agrees that this bid may not be revoked or withdrawn after the time set for the opening of bids but shall remain open during the bid holding period as specified in Section 00 21 13 "Instructions to Bidders".

1.4 SCHEDULE OF COMPLETION:

- A. The undersigned understands that time is of the essence and agrees to the Contract Time and liquidated damages as indicated in General Conditions of the Contract for Construction and Supplementary Conditions apply to this Work. The undersigned hereby agrees to commence work on this project within thirty (30) days following receipt of an Executed Agreement between Owner and Contractor. Date of commencement will be established in a Notice to Proceed issued to Contractor. Complete work under the Base Bid and all alternates accepted within 60 calendar days from the date of commencement.

1.5 ADDENDUM:

- A. Addendum received and used in computing bid:

1. Addendum No. 1: _____
2. Addendum No. 2: _____
3. Addendum No. 3: _____

1.6 SUBCONTRACTORS:

- A. If subcontractors are to be utilized, the Bidder shall fill out all blanks on the list below. All subcontractors shall be listed. The Bidder shall identify work by the general, subcontractor or not applicable for each trade; utilize parenthesis () to list trades not provided. Do not list suppliers. All blanks must be filled in. Failure to do so may result in bid being declared non-responsive. If there is more than one subcontractor per trade identified below, list all. If no subcontractors are to be utilized, indicate by signing at the appropriate place at the bottom of the table.

Trade	Company	License #
General ()		
General ()		
Mechanical		
Electrical		
Plumbing		
Masonry		
Concrete		
Waste Disposal		
Utility Locate		
Other ()		
Other ()		
Other ()		
We do not plan to use subcontract forces		

1.7 ENCLOSURES:

A. Provide the following enclosures with submitted bid:

1. Bid Bond
2. Minority, Woman, and Small Business Enterprises Submittals as required by Section 00 43 39 "Minority Business Enterprise":
 - a. MWSBE Identification Form
 - b. State of North Carolina Affidavit A - Listing of the Good Faith Effort
 - c. or
 - d. State of North Carolina Affidavit B - Intent to Perform Contract with Own Workforce

Respectfully submitted this _____ day of _____, _____.

Company: _____

Printed Name: _____

Signature: _____

Title: _____

_____(State)

County of _____

I, _____, a Notary Public for _____ County, _____ (State), do hereby certify that _____ personally appeared before me this day and acknowledged the due execution of the foregoing instrument.

Witness my hand and official seal, this _____ day of _____, 20____.

Notary Public

(OFFICIAL SEAL)

My commission expires _____, 20____.

END OF SECTION

SECTION 00 43 39

MINORITY BUSINESS ENTERPRISE

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Guidelines for Recruitment and Selection of Minority Businesses for Participation in Construction Contracts.

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

GUIDELINES FOR RECRUITMENT AND SELECTION OF MINORITY BUSINESSES FOR PARTICIPATION IN BRUNSWICK COUNTY SCHOOL CONSTRUCTION CONTRACTS

In accordance with G. S. 143-128, these guidelines establish goals for minority participation in single-prime, separate-prime bidding, construction manager at risk, and alternative contracting methods, on building construction or repair projects in the amount of \$300,000.00 or more.

SECTION A: INTENT

It is the intent of these guidelines that Brunswick County Schools, as awarding authority for building construction or repair projects, and the contractors and subcontractors performing the construction contracts awarded shall cooperate and in good faith do all things legal, proper, and reasonable to achieve the goal of 10% (ten percent) for participation by minority businesses in each building construction or repair project as required by G. S. 143-128.2. Nothing in these guidelines shall be construed to require contractors or awarding authorities to award contracts or subcontracts to or to make purchases of materials or equipment from minority-business contractors or minority-business subcontractors who do not submit the lowest responsible, responsive bid or bids.

SECTION B: DEFINITIONS

1. Minority – a person who is a citizen or lawful permanent resident of the United States and who is:
 - a. Black, that is, a person having origins in any of the black racial groups in Africa;
 - b. Hispanic, that is a person of Spanish or Portuguese culture with origins in Mexico, South or Central America, or the Caribbean Islands, regardless of race;
 - c. Asian American, that is, a person having origins in any of the original peoples of the Far East, Southeast Asia, the Indian subcontinent, the Pacific Islands;
 - d. American Indian, that is, a person having origins in any of the original peoples of North America;or
e. Female
2. Minority Business (MBE)- means a business:
 - a. In which at least fifty-one percent (51%) is owned by one or more minority persons, or in the case of a corporation, in which at least fifty-one percent (51%) of the stock is owned by one or more minority persons or socially and economically disadvantaged individuals; and
 - b. of which the management and daily business operations are controlled by one or more of the minority persons or socially and economically disadvantaged individuals who own it.
3. Socially and economically disadvantaged individual – means the same as defined in 15 U.S.C. 637: Socially disadvantaged individuals are those who have been subjected to racial or ethnic prejudice or cultural bias because of their identity as a member of a group without regard to their individual qualities Economically disadvantaged individuals are those socially disadvantaged individuals whose ability to complete in the free enterprise system has been impaired due to diminished capital and credit opportunities as compared to others in the same business area who are not socially disadvantaged.
4. Public Entity – means State and all public subdivisions and local governmental units.
5. Owner –Brunswick County Schools
6. Designer – Any person, firm, partnership, or corporation which has contracted with Brunswick County Schools to perform architectural or engineering work.
7. Bidder – Any person, firm, partnership, corporation, association, or joint venture seeking to be awarded a public contract or subcontract.
8. Contract – A mutually binding legal relationship or any modification thereof obligating the seller to furnish equipment, materials, or services, including construction, and obligating the buyer to pay for them.
9. Contractor – Any person, firm, partnership, corporation, association, or joint venture which has contracted with Brunswick County Schools to perform building construction or repair work.

10. Subcontractor – A firm under contract with the prime contractor or construction manager at risk for supplying materials and/or installation. The subcontractor may or may not provide materials in his subcontract.

SECTION C: RESPONSIBILITIES

1. Office for Historically Underutilized Businesses, Department of Administration (hereinafter referred to as HUB Office).

The HUB Office has established a program, which allows interested persons or businesses qualifying as a minority business under G.S. 143-128.2, to obtain certification in the State of North Carolina procurement system. The information provided by the minority businesses will be used by the HUB Office to:

- a. Identify those areas of work for which there are minority businesses, as requested.
- b. Make available to interested parties a list of prospective minority business contractors and subcontractors.
- c. Assist in the determination of technical assistance needed by minority business contractors.

In addition to being responsible for the certification/verification of minority businesses that want to participate in the State construction program, the HUB Office will:

- (1) Maintain a current list of minority businesses. The list shall include the areas of work in which each minority business is interested.
- (2) Inform minority businesses on how to identify and obtain contracting and subcontracting opportunities through the State Construction Office and other public entities.
- (3) Inform minority businesses of the contracting and subcontracting process for public construction building projects.
- (4) Work with the North Carolina trade and professional organizations to improve the ability of minority businesses to compete in the State construction projects.
- (5) The HUB Office also oversees the minority business program by:
 - a. Monitoring compliance with the program requirements.
 - b. Assisting in the implementation of training and technical assistance programs.
 - c. Identifying and implementing outreach efforts to increase the utilization of minority businesses.
 - d. Reporting the results of minority business utilization to the Secretary of the Department of Administration, the Governor, and the General Assembly.

2. Owner

Before awarding a contract, owner shall do the following:

- a. Develop and implement a minority business participation outreach plan to identify minority businesses that can perform public building projects and to implement outreach efforts to encourage minority business participation in these projects to include education, recruitment, and interaction between minority businesses and non-minority businesses.
- b. Attend the scheduled prebid conference.
- c. At least 10 days prior to the scheduled day of bid opening, notify minority businesses that have requested notices from the public entity for public construction or repair work and minority businesses that otherwise indicated to the Office for Historically Underutilized Businesses an interest in the type of work being bid or the potential contracting opportunities listed in the proposal. The notification shall include the following:
 1. A description of the work for which the bid is being solicited.
 2. The date, time, and location where bids are to be submitted.
 3. The name of the individual within the owner's organization who will be available to answer questions about the project.
 4. Where bid documents may be reviewed.
 5. Any special requirements that may exist.
- d. Utilize other media, as appropriate, likely to inform potential minority businesses of the

- bid being sought.
- e. Maintain documentation of any contacts, correspondence, or conversation with minority business firms made in an attempt to meet the goals.
- f. Review, jointly with the designer, all requirements of G.S. 143-128.2(c) and G.S. 143-128.2(f) – (i.e. bidders’ proposals for identification of the minority businesses that will be utilized with corresponding total dollar value of the bid and affidavit listing good faith efforts, or affidavit of self-performance of work, if the contractor will perform work under contract by its own workforce) - prior to recommendation of award to the State Construction Office.
- g. Evaluate documentation to determine good faith effort has been achieved for minority business utilization prior to recommendation of award to State Construction Office.
- h. Review prime contractors’ pay applications for compliance with minority business utilization commitments prior to payment.
- i. Make documentation showing evidence of implementation of Owner’s responsibilities available for review by State Construction Office and HUB Office, upon request

4. Designer

Under the single-prime bidding, separate prime bidding, construction manager at risk, or alternative contracting method, the designer will:

- a. Attend the scheduled prebid conference to explain minority business requirements to the prospective bidders.
- b. Assist the owner to identify and notify prospective minority business prime and subcontractors of potential contracting opportunities.
- c. Maintain documentation of any contacts, correspondence, or conversation with minority business firms made in an attempt to meet the goals.
- d. Review jointly with the owner, all requirements of G.S. 143-128.2(c) and G.S.143-128.2(f) – (i.e. bidders’ proposals for identification of the minority businesses that will be utilized with corresponding total dollar value of the bid and affidavit listing Good Faith Efforts, or affidavit of self-performance of work, if the contractor will perform work under contract by its own workforce) - prior to recommendation of award.
- e. During construction phase of the project, review “MBE Documentation for Contract Payment” – (Appendix E) for compliance with minority business utilization commitments. Submit Appendix E form with monthly pay applications to the owner and forward copies to the State Construction Office.
- f. Make documentation showing evidence of implementation of Designer’s responsibilities available for review by State Construction Office and HUB Office, upon request.

5. Prime Contractor(s), CM at Risk, and Its First-Tier Subcontractors

Under the single-prime bidding, the separate-prime bidding, construction manager at risk and alternative contracting methods, contractor(s) will:

- a. Attend the scheduled prebid conference.
- b. Identify or determine those work areas of a subcontract where minority businesses may have an interest in performing subcontract work.
- c. At least ten (10) days prior to the scheduled day of bid opening, notify minority businesses of potential subcontracting opportunities listed in the proposal. The notification will include the following:
 - (1) A description of the work for which the subbid is being solicited.
 - (2) The date, time and location where subbids are to be submitted.
 - (3) The name of the individual within the company who will be available to answer questions about the project.
 - (4) Where bid documents may be reviewed.
 - (5) Any special requirements that may exist, such as insurance, licenses, bonds and financial arrangements.

If there are more than three (3) minority businesses in the general locality of the project who offer similar contracting or subcontracting services in the specific trade, the contractor(s) shall notify three (3), but may contact more, if the contractor(s) so desires.

- d. During the bidding process, comply with the contractor(s) requirements listed in the proposal for minority participation.
- e. Identify on the bid, the minority businesses that will be utilized on the project with corresponding total dollar value of the bid and affidavit listing good faith efforts as required by G.S. 143-128.2(c) and G.S. 143-128.2(f).
- f. Make documentation showing evidence of implementation of PM, CM-at-Risk and First-Tier Subcontractor responsibilities available for review by State Construction Office and HUB Office, upon request.
- g. Upon being named the apparent low bidder, the Bidder shall provide one of the following: (1) an affidavit (Affidavit C) that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, which is equal to or more than the applicable goal; (2) if the percentage is not equal to the applicable goal, then documentation of all good faith efforts taken to meet the goal. Failure to comply with these requirements is grounds for rejection of the bid and award to the next lowest responsible and responsive bidder.
- h. The contractor(s) shall identify the name(s) of minority business subcontractor(s) and corresponding dollar amount of work on the schedule of values. The schedule of values shall be provided as required in Article 31 of the General Conditions of the Contract to facilitate payments to the subcontractors.
- i. The contractor(s) shall submit with each monthly pay request(s) and final payment(s), "MBE Documentation for Contract Payment" – (Appendix E), for designer's review.
- j. During the construction of a project, at any time, if it becomes necessary to replace a minority business subcontractor, immediately advise the owner, State Construction Office, and the Director of the HUB Office in writing, of the circumstances involved. The prime contractor shall make a good faith effort to replace a minority business subcontractor with another minority business subcontractor.
- k. If during the construction of a project additional subcontracting opportunities become available, make a good faith effort to solicit subbids from minority businesses.
- l. It is the intent of these requirements apply to all contractors performing as prime contractor and first tier subcontractor under construction manager at risk on state projects.

6. Minority Business Responsibilities

While minority businesses are not required to become certified in order to participate in the State construction projects, it is recommended that they become certified and should take advantage of the appropriate technical assistance that is made available. In addition, minority businesses who are contacted by owners or bidders must respond promptly whether or not they wish to submit a bid.

SECTION D: DISPUTE RESOLUTION PROCEDURES

Pursuant to G. S. 143-128(f), all disputes involving contractors on a building construction or repair project with Brunswick County Schools shall be resolved pursuant to Brunswick County Schools Dispute Resolution Policy 9120 or State of North Carolina Policy G. S. 143-135.26(11)

SECTION E: In addition to these guidelines, there will be issued with each construction bid package provisions for providing minority business participation in the construction projects.

MINORITY BUSINESS CONTRACT PROVISIONS (CONSTRUCTION)

APPLICATION:

The **Guidelines for Recruitment and Selection of Minority Businesses for Participation in Construction Contracts** are hereby made a part of these contract documents. These guidelines shall apply to all contractors regardless of ownership.

MINORITY BUSINESS SUBCONTRACT GOALS:

The goals for participation by minority firms as subcontractors on this project have been set at 10%.

The bidder must identify on its bid, the minority businesses that will be utilized on the project with corresponding total dollar value of the bid and affidavit (Affidavit A) listing good faith efforts **or** affidavit (Affidavit B) of self-performance of work, if the bidder will perform work under contract by its own workforce, as required by G.S. 143-128.2(c) and G.S. 143-128.2(f).

The lowest responsible, responsive bidder must provide Affidavit C, that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, which is equal to or more than the applicable goal.

OR

Provide Affidavit D, that includes a description of the portion of work to be executed by minority businesses, expressed as a percentage of the total contract price, **with documentation of Good Faith Effort, if the percentage is not equal to the applicable goal.**

OR

Provide Affidavit B, which includes sufficient information for the State to determine that the bidder does not customarily subcontract work on this type project.

The above information must be provided as required. Failure to submit these documents is grounds for rejection of the bid.

MINIMUM COMPLIANCE REQUIREMENTS:

All written statements, affidavits or intentions made by the Bidder shall become a part of the agreement between the Contractor and the State for performance of this contract. Failure to comply with any of these statements, affidavits or intentions, or with the minority business Guidelines shall constitute a breach of the contract. A finding by the State that any information submitted either prior to award of the contract or during the performance of the contract is inaccurate, false or incomplete, shall also constitute a breach of the contract. Any such breach may result in termination of the contract in accordance with the termination provisions contained in the contract. It shall be solely at the option of the State whether to terminate the contract for breach.

In determining whether a contractor has made Good Faith Efforts, the State will evaluate all efforts made by the Contractor and will determine compliance in regard to quantity, intensity, and results of these efforts. Good Faith Efforts include:

- (1) Contacting minority businesses that reasonably could have been expected to submit a quote and that were known to the contractor or available on State or local government maintained lists at least 10 days before the bid or proposal date and notifying them of the nature and scope of the work to be performed.
- (2) Making the construction plans, specifications and requirements available for review by prospective minority businesses, or providing these documents to them at least 10 days before the bid or proposals are due.
- (3) Breaking down or combining elements of work into economically feasible units to facilitate minority participation.
- (4) Working with minority trade, community, or contractor organizations identified by the Office for Historically Underutilized Businesses and included in the bid documents that provide assistance in recruitment of minority businesses.
- (5) Attending any prebid meetings scheduled by the public owner.
- (6) Providing assistance in getting required bonding or insurance or providing alternatives to bonding or insurance for subcontractors.
- (7) Negotiating in good faith with interested minority businesses and not rejecting them as unqualified without sound reasons based on their capabilities. Any rejection of a minority business based on lack of qualification should have the reasons documented in writing.
- (8) Providing assistance to an otherwise qualified minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisting minority businesses in obtaining the same unit pricing with the bidder's suppliers in order to help minority businesses in establishing credit.
- (9) Negotiating joint venture and partnership arrangements with minority businesses in order to increase opportunities for minority business participation on a public construction or repair project when possible.
- (10) Providing quick pay agreements and policies to enable minority contractors and suppliers to meet cash-flow demands.

Attach this form and AFFIDAVIT A or this form and AFFIDAVIT B to the Bid

Identification of Minority Business Participation

I, _____,
(Name of Bidder)

do hereby certify that on this project, we will use the following minority business enterprises as construction subcontractors, vendors, suppliers or providers of professional services.

Firm Name, Address and Phone #	Category
<p>1. Walmart 1000 Walmart Dr. Bentonville, AR 72716 (479) 273-4000</p>	<p>1. Walmart Retailer</p>
<p>2. Target 1655 S. Main St. Salt Lake City, UT 84143 (801) 424-2000</p>	<p>2. Target Retailer</p>
<p>3. Costco 10000 S. River Rd. Sandy, UT 84070 (801) 581-8800</p>	<p>3. Costco Retailer</p>
<p>4. Home Depot 10000 S. River Rd. Sandy, UT 84070 (801) 581-8800</p>	<p>4. Home Depot Retailer</p>
<p>5. Best Buy 10000 S. River Rd. Sandy, UT 84070 (801) 581-8800</p>	<p>5. Best Buy Retailer</p>

Work type

*Minority

[illegible]

*Minority categories: Black, African American (**B**), Hispanic (**H**), Asian American (**A**) American Indian (**I**), Female (**F**) Socially and Economically Disadvantaged (**D**)

The total value of minority business contracting will be (\$)_____.

Attach AFFIDAVIT A or AFFIDAVIT B to the Bid
State of North Carolina AFFIDAVIT A – Listing of the Good Faith Effort

County of _____

Affidavit of _____
(Name of Bidder)

I have made a good faith effort to comply under the following areas checked:
(A minimum of 50 points must be checked in order to have achieved a "good faith effort")

- ☐ **1** - Contacted minority businesses that reasonably could have been expected to submit a quote and that were known to the contractor, or available on State or local government maintained lists, at least 10 days before the bid date and notified them of the nature and scope of the work to be performed. Value = 10 points.
- ☐ **2** - Made the construction plans, specifications and requirements available for review by prospective minority businesses, or providing these documents to them at least 10 days before the bids are due. Value = 10 points.
- ☐ **3** - Broken down or combined elements of work into economically feasible units to facilitate minority participation. Value = 15 points.
- ☐ **4** - Worked with minority trade, community, or contractor organizations identified by the Office of Historically Underutilized Businesses and included in the bid documents that provide assistance in recruitment of minority businesses. Value = 10 points.
- ☐ **5** - Attended prebid meetings scheduled by the public owner. Value = 10 points.
- ☐ **6** - Provided assistance in getting required bonding or insurance or provided alternatives to bonding or insurance for subcontractors. Value = 20 points.
- ☐ **7** - Negotiated in good faith with interested minority businesses and did not reject them as unqualified without sound reasons based on their capabilities. Any rejection of a minority business based on lack of qualification should have the reasons documented in writing. Value = 15 points.
- ☐ **8** - Provided assistance to an otherwise qualified minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letters of credit, including waiving credit that is ordinarily required. Assisted minority businesses in obtaining the same unit pricing with the bidder's suppliers in order to help minority businesses in establishing credit. Value = 25 points.
- ☐ **9** - Negotiated joint venture and partnership arrangements with minority businesses in order to increase opportunities for minority business participation on a public construction or repair project when possible. Value = 20 points.
- ☐ **10** - Provided quick pay agreements and policies to enable minority contractors and suppliers to meet cash-flow demands. Value = 20 points.

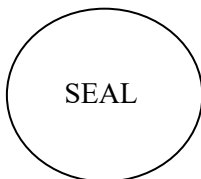
In accordance with GS143-128.2(d) the undersigned will enter into a formal agreement with the firms listed in the Identification of Minority Business Participation schedule conditional upon execution of a contract with the Owner. Failure to abide by this statutory provision will constitute a breach of the contract.

The undersigned hereby certifies that he or she has read the terms of the minority business commitment and is authorized to bind the bidder to the commitment herein set forth.

Date: _____ Name of Authorized Officer: _____

Signature: _____

Title: _____



State of North Carolina, County of _____

Subscribed and sworn to before me this ____ day of _____, 20____

Notary Public _____

My commission expires _____

Attach AFFIDAVIT A or AFFIDAVIT B to the Bid

**State of North Carolina --AFFIDAVIT B-- Intent to Perform Contract
with Own Workforce.**

County of _____

Affidavit of _____

(Name of Bidder)

I hereby certify that it is our intent to perform 100% of the work required for the _____

contract.

(Name of Project)

In making this certification, the Bidder states that the Bidder does not customarily subcontract elements of this type project, and normally performs and has the capability to perform and will perform all elements of the work on this project with his/her own current work forces; and

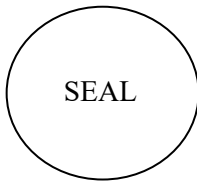
The Bidder agrees to provide any additional information or documentation requested by the owner in support of the above statement.

The undersigned hereby certifies that he or she has read this certification and is authorized to bind the Bidder to the commitments herein contained.

Date: _____ Name of Authorized Officer: _____

Signature: _____

Title: _____



State of North Carolina, County of _____

Subscribed and sworn to before me this _____ day of _____ 20____

Notary Public _____

My commission expires _____

**State of North Carolina - AFFIDAVIT C - Portion of the Work to be
Performed by Minority Firms**

County of _____

*******(NOTE: THIS FORM IS NOT TO BE SUBMITTED WITH THE BID PROPOSAL)*******

If the portion of the work to be executed by minority businesses as defined in GS143-128.2(g) is equal to or greater than 10% of the bidders total contract price, then the bidder must complete this affidavit. This affidavit shall be provided by the apparent lowest responsible, responsive bidder within **72 hours** after notification of being low bidder.

Affidavit of _____ I do hereby certify that on the
(Name of Bidder)

(Project Name)

Project ID# _____ Amount of Bid \$ _____

I will expend a minimum of _____% of the total dollar amount of the contract with minority business enterprises. Minority businesses will be employed as construction subcontractors, vendors, suppliers or providers of professional services. Such work will be subcontracted to the following firms listed below.

Attach additional sheets if required

Name and Phone Number	*Minority Category	Work description	Dollar Value

*Minority categories: Black, African American (**B**), Hispanic (**H**), Asian American (**A**) American Indian (**I**),

Female (**F**) Socially and Economically Disadvantaged (**D**)

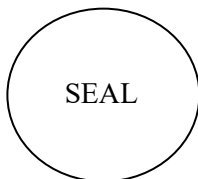
Pursuant to GS143-128.2(d), the undersigned will enter into a formal agreement with Minority Firms for work listed in this schedule conditional upon execution of a contract with the Owner. Failure to fulfill this commitment may constitute a breach of the contract.

The undersigned hereby certifies that he or she has read the terms of this commitment and is authorized to bind the bidder to the commitment herein set forth.

Date: _____ Name of Authorized Officer: _____

Signature: _____

Title: _____



State of North Carolina, County of _____

Subscribed and sworn to before me this _____ day of _____ 20____

Notary Public _____

My commission expires _____

County of _____

If the goal of 10% participation by minority business **is not** achieved, the Bidder shall provide the following documentation to the Owner of his good faith efforts:

(Name of Bidder)

Affidavit of: _____

I do certify the attached documentation as true and accurate representation of my good faith efforts.

(Attach additional sheets if required)

Name and Phone Number	*Minority Category	Work description	Dollar Value

*Minority categories: Black, African American (**B**), Hispanic (**H**), Asian American (**A**) American Indian (**I**),

Female (**F**) Socially and Economically Disadvantaged (**D**)

Documentation of the Bidder's good faith efforts to meet the goals set forth in these provisions. Examples of documentation include, but are not limited to, the following evidence:

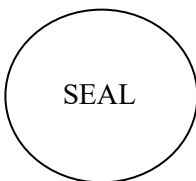
- A. Copies of solicitations for quotes to at least three (3) minority business firms from the source list provided by the State for each subcontract to be let under this contract (if 3 or more firms are shown on the source list). Each solicitation shall contain a specific description of the work to be subcontracted, location where bid documents can be reviewed, representative of the Prime Bidder to contact, and location, date and time when quotes must be received.
- B. Copies of quotes or responses received from each firm responding to the solicitation.
- C. A telephone log of follow-up calls to each firm sent a solicitation.
- D. For subcontracts where a minority business firm is not considered the lowest responsible sub-bidder, copies of quotes received from all firms submitting quotes for that particular subcontract.
- E. Documentation of any contacts or correspondence to minority business, community, or contractor organizations in an attempt to meet the goal.
- F. Copy of pre-bid roster.
- G. Letter documenting efforts to provide assistance in obtaining required bonding or insurance for minority business.
- H. Letter detailing reasons for rejection of minority business due to lack of qualification.
- I. Letter documenting proposed assistance offered to minority business in need of equipment, loan capital, lines of credit, or joint pay agreements to secure loans, supplies, or letter of credit, including waiving credit that is ordinarily required.

Failure to provide the documentation as listed in these provisions may result in rejection of the bid and award to the next lowest responsible and responsive bidder.

Date: _____ Name of Authorized Officer: _____

Signature: _____

Title: _____



State of North Carolina, County of _____

Subscribed and sworn to before me this _____ day of _____ 20____

Notary Public _____

My commission expires _____

APPENDIX E

MBE DOCUMENTATION FOR CONTRACT PAYMENTS

Prime Contractor/Architect: _____

Address & Phone: _____

Project Name: _____

Pay Application #: _____ Period: _____

The following is a list of payments to be made to minority business contractors on this project for the above-mentioned period.

Firm Name	*Minority Category	Amount to be Paid form this pay Request	Total Payments to date	Total Amount Committed

*Minority categories: Black, African American (**B**), Hispanic (**H**), Asian American (**A**) American Indian (**I**), Female (**F**) Socially and Economically Disadvantaged (**D**)

Date: _____

Approved/Certified By: _____

Name

Title

Signature

****THIS DOCUMENT MUST BE SUBMITTED WITH EACH PAY REQUEST & FINAL PAYMENT****

SECTION 00 52 13

STANDARD FORM OF AGREEMENT

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Owner-Contractor Agreement

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

SAMPLE
OWNER-CONTRACTOR AGREEMENT

PROJECT: 023CLT-085

SCHOOL NAME(S): COAST (The Center of Applied Sciences and Technology)

THIS AGREEMENT made this ___th day of _____, 2023 by and between the Owner, Brunswick County Board of Education (herein referred to as the “Owner”), whose mailing address is 35 Referendum Drive NE, Bolivia, NC 28422 and _____ (herein referred to as the “Contractor”), whose mailing address is _____. Correspondence, submittals, and notices relating to or required under this Contract shall be sent in writing to the above addresses; unless either party is notified in writing by the other, of a change in address.

WITNESSETH:

WHEREAS, it is the intent of the Owner to obtain the services of the Contractor in connection with the _____ (hereinafter referred to as the “Project” or the “Work”); and

WHEREAS, the Contractor desires to perform such construction in accordance with the terms and conditions of this Agreement,

NOW, THEREFORE, in consideration of the promises made herein and other good and valuable consideration, the following terms and conditions are hereby mutually agreed to, by and between the Owner and Contractor:

Article 1

DEFINITIONS

- 1.1 All terms in this Agreement which are defined in the Information for Bidders and the General Conditions shall have the meanings designated therein.
- 1.2 The Contract Documents are as defined in the General Conditions. Such documents form the Contract, and all are as fully a part thereof as if attached to this Agreement or repeated herein.

Article 2

STATEMENT OF THE WORK

- 2.1 The Project is the Work identified in the plans and specifications prepared by _____ dated _____ for Brunswick County Board of Education, _____, including the following addenda:

Addendum No. 1 dated _____

A listing of the plans and specifications included in the Contract Documents is attached as Exhibit A.

2.2 The Parties agree that the Project shall include the following alternates:

2.3 The Parties agree to the following modifications to the Project's plans and specifications, including the noted value engineering items: None

2.4 The Parties agree that the following allowances are included in the Contract Sum in Section 5.1 below:

2.5 The Contractor shall provide and pay for all materials, tools, equipment, labor and professional and non-professional services, and shall perform all other acts and supply all other things necessary, to fully and properly perform and complete the Work, as required by the Contract Documents.

2.6 The Contractor shall further provide and pay for all related facilities described in any of the Contract Documents, including all work expressly specified therein and such additional work as may be reasonably inferred therefrom, saving and excepting only such items of work as are specifically stated in the Contract Documents not to be the obligation of the Contractor. The totality of the obligations imposed upon the contractor by this Article and by all other provisions of the Contract Documents, as well as the structures to be built and the labor to be performed, is herein referred to as the "Work".

Article 3

DESIGN CONSULTANT

3.1 The Design Consultant (as defined in the General Conditions) shall be _____ whose address is _____; provided, however, that the Owner may, without liability to the Contractor, unilaterally amend this Article from time to time by designating a different person or organization to act as its Design Consultant and so advising the Contractor in writing, at which time the person or organization so designated shall be the Design Consultant for purposes of this Contract.

Article 4

TIME OF COMMENCEMENT AND COMPLETION

4.1 The Contractor shall commence the Work promptly upon the date established in the Notice to Proceed. If there is no Notice to Proceed, the date of commencement of the Work shall be the date of this Agreement or such other date as may be established herein.

- 4.2 Time is of the essence. The Contractor shall achieve Final Completion, as defined in the General Conditions on or before the date established for Final Completion in the Supplemental Conditions.
- 4.3 The Supplemental Conditions contains certain specific dates that shall be adhered to and are the last acceptable dates unless modified in writing by mutual agreement between the Contractor and the Owner. All dates indicate midnight unless otherwise stipulated. The only exceptions to this schedule are defined in the General Conditions under 7.2 DELAYS AND EXTENSIONS OF TIME.
- 4.4 Should the Contractor fail to complete the Work on or before the dates stipulated for Substantial Completion and/or Final Completion, or such later date as may result from an extension of time granted by the Owner, he shall pay the Owner, as liquidated damages the sums set forth in the General and Supplemental Conditions.

Article 5

CONTRACT SUM

- 5.1 Provided that the Contractor shall strictly and completely perform all of its obligations under the Contract Documents, and subject only to additions and deductions by Modification or as otherwise provided in the Contract Documents, the Owner shall pay to the Contractor, in current funds and at the time and in the installments hereinafter specified, the sum of _____ Dollars (\$_____) herein referred to as the "Contract Sum". This amount includes the base bid and the Alternates in Section 2.2
- 5.2 The Contract Sum includes the value engineering items and other contract modifications noted in Section 2.3 above that total \$0.
- 5.3 Unit Prices are established as follows for the Project: N/A

Article 6

PROGRESS PAYMENTS

- 6.1 The Contractor hereby agrees that on or about the First day of the month for every month during the performance of the Work he will deliver to the Owner's Project Manager an Application for Payment in accordance with the provisions of Article 8 of the General Conditions. This date may be changed upon mutual agreement, stated in writing, between the Owner and Contractor. Payment under this Contract shall be made as provided in the General Conditions. Payments due and unpaid under the Contract Documents shall not bear interest.

Article 7

OTHER REQUIREMENTS

- 7.1 The Contractor shall submit the Performance Bond, Labor and Material Payment Bond and Certification of Insurance as required by the Contract Documents.
- 7.2 The Owner shall furnish to the Contractor one (1) set of drawings and one (1) set of specifications, at no extra cost, for use in the Construction of the Work. Additional sets of drawings or specifications may be obtained by the Contractor by paying the Owner for the costs of reproduction, handling and mailing.
- 7.3 The Contractor shall make a good faith effort to utilize Historically Underutilized Businesses (HUB's) per N.C. Gen. Stat. 143-128.2, and as described in the construction documents.
- 7.4 The General Conditions, Supplemental Conditions and the plans and specifications, including any addenda, are incorporated herein by reference.
- 7.5 This Agreement, together with any amendments or modifications, may be executed in one or more counterparts, each of which shall be deemed an original and all of which shall be considered one and the same agreement. This Agreement may also be executed electronically. By signing electronically, the parties indicate their intent to comply with the Electronic Commerce in Government Act (N.C.G.S § 66-58.1 et seq.) and the Uniform Electronic Transactions Act (N.C.G.S § 66-311 et seq.). Delivery of an executed counterpart of this Agreement by either electronic means or by facsimile shall be as effective as a manually executed counterpart.

[REMAINDER OF PAGE LEFT INTENTIONALLY BLANK]

Brunswick County Schools

Chairman

ATTEST:

Superintendent

_____.

By: _____
_____, President

ATTEST:

_____, Vice President and Corporate Secretary

This Instrument Has Been Pre-audited In The Manner Required By The School Budget And Fiscal Control Act

Cherie Wisse, Chief Finance Officer
Brunswick County Board of Education

SECTION 00 61 13.13

PERFORMANCE BOND FORM

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Utilize Owner's required Performance Bond Form attached to this section.

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

END OF SECTION

PERFORMANCE BOND

IT IS HEREBY AGREED that

(Insert full name and address of Contractor)

as Principal, hereinafter called Contractor, and,

(Insert full name and address of Surety)

as Surety, hereinafter called Surety, are held and firmly bound unto the

as Obligee, hereinafter called Owner, in the amount of _____ Dollars (\$ _____), for the payment whereof Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these obligations.

WHEREAS, Contractor has by written agreement dated _____, 20____, entered into a contract with Owner for the construction of _____

(Insert the name of the Project)

in accordance with Drawings and Specifications prepared by _____ (Insert full name and address of Architect/Engineer)

which contract is by reference made a part hereof, and is hereinafter referred to as the Contract.

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION is such that, if Contractor shall promptly and faithfully perform said Contract, then this obligation shall be null and void; otherwise it shall remain in full force and effect. The Surety hereby waives notice of any alteration or extension of time made by the Owner.

Whenever Contractor shall be, and declared by Owner to be in default, under the Contract, the Owner having performed Owner's obligations thereunder, the Surety may promptly remedy the default, or shall promptly:

- 1) Complete the Contract in accordance with its terms and conditions, or
- 2) Obtain a bid or bids for completing the Contract in accordance with its terms and conditions, and upon determination by Surety of the lowest responsible bidder, or, if the Owner elects, upon determination by the Owner and the Surety jointly of the lowest responsible bidder, arrange for a contract between such bidder and Owner, and make available as Work progresses (even though there should be a default or a succession of

defaults under the contract or contracts of completion arranged under this paragraph) sufficient funds to pay the cost of completion less the balance of the contract price; but not exceeding, including other costs and damages for which the Surety may be liable hereunder, the amount set forth in the first paragraph hereof. The term "balance of the contract price," as used in this paragraph, shall mean the total amount payable by Owner to Contractor under the Contract and any amendments thereto, less the amount properly paid by Owner to Contractor.

Any suit under this bond must be instituted before the expiration of any applicable statute of limitations under the Contract.

No right of action shall accrue on this bond to or for the use of any person or corporation other than the Owner named herein or the heirs, executors, administrators or successors of the Owner.

Signed and sealed this _____ day of _____ 20____.

PRINCIPAL

[Affix corporate seal]

(Name)_____

(Title)_____

(Witness)

SURETY

[Affix corporate seal]

(Name)_____

(Title)_____

(Witness)

SECTION 00 61 13.16

PAYMENT BOND FORM

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Utilize Owner's required Labor and Material Payment Bond Form attached to this section.

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

END OF SECTION

LABOR AND MATERIAL PAYMENT BOND

THIS BOND IS ISSUED SIMULTANEOUSLY WITH PERFORMANCE BOND IN FAVOR OF THE OWNER CONDITIONED ON THE FULL AND FAITHFUL PERFORMANCE OF THE CONTRACT

IT IS HEREBY AGREED that

(Insert full name and address of Contractor)

as Principal, hereinafter called "Principal," and,

(Insert full name and address of Surety)

as Surety, hereinafter called "Surety," are held and firmly bound unto the

as Obligee, hereinafter called Owner, for the use and benefit of claimants as hereinbelow defined, in the amount of _____ Dollars (\$ _____),

for the payment whereof Principal and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these obligations.

WHEREAS, Principal has by written agreement dated _____, 20_____, entered into a contract with Owner for the construction of _____ (Insert the name of the Project)

in accordance with Drawings and Specifications prepared by _____ (Insert full name and address of Architect/Engineer)

which contract is by reference made a part hereof, and is hereinafter referred to as the "Contract."

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION is such that, if Principal shall promptly make payment to all claimants as hereinafter defined, for all labor and material used or reasonably required for use in the performance of the Contract, then this obligation shall be void; otherwise it shall remain in full force and effect, subject, however, to the following conditions:

1. A claimant is defined as one having a direct contract with the principal or with a Subcontractor of the Principal for labor, material, or both, used or reasonably required for use in the performance of the Contract, labor and material being construed to include that part of water, gas, power, light, heat, oil, gasoline, telephone service or rental of equipment directly applicable to the Contract.

2. The above named Principal and Surety hereby jointly and severally agree with the Owner that every claimant as herein defined, who has not been paid in full before the expiration of a period of ninety (90) days after the date on which the last of such claimant's work or labor was done or performed, or materials were furnished by such claimant, may sue on this bond for the use of such claimant, prosecute the suit to final judgment for such sum or sums as may be justly due claimant, and have execution thereon. The Owner shall not be liable for the payment of any costs or expenses of any such suit.

3. No suit or action shall be commenced hereunder by any claimant:

a) Unless claimant, other than one having a direct contract with the Principal, shall have given written notice to any two of the following: the Principal, the Owner, or the Surety above named, within ninety (90) days, after such claimant did or performed the last of the work or labor, or furnished the last of the materials for which said claim is made, stating with substantial accuracy the amount claimed and the name of the party to whom the materials were furnished, or for whom the work or labor was done or performed. Such notice shall be served by mailing the same by registered mail or certified mail; postage prepaid, in an envelope addressed to the Principal, Owner or Surety, at any

place where an office is regularly maintained for the transaction of business, or served in any manner in which legal process may be served in the state in which the aforesaid project is located, save that such service need not be made by a public officer.

b) After the expiration of one (1) year following the date on which Principal ceased Work on said Contract, it being understood, however, that if any limitation embodied in this bond is prohibited by any law controlling the construction hereof such limitation shall be deemed to be amended so as to be equal to the minimum period of limitation permitted by such law.

c) Other than in a state court of competent jurisdiction in and for the county or other political subdivision of the state in which the Project, or any part thereof, is situated, or in the United States District Court for the district in which the Project, or any part thereof, is situated, and not elsewhere.

4. The amount of this bond shall be reduced by and to the extent of any payment or payments made in good faith hereunder, inclusive of the payment by Surety of mechanics' liens which may be filed of record against said improvement, whether or not claim for the amount of such lien be presented under and against this bond.

Signed and sealed this ____ day of _____ 20 ____.

PRINCIPAL

[Affix corporate seal]

(Name)_____
(Title)_____

(Witness)

SURETY

[Affix corporate seal]

(Name)_____
(Title)_____

(Witness)

SECTION 00 63 13

REQUEST FOR INTERPRETATION

Project:	COAST Window Replacement	RFI Number:	
From:		Date:	
Engineer:	REI Engineers	REI Project No.:	023CLT-085

Specification Section: _____ Paragraph: _____ Drawing Reference: _____
Request: _____

Signed By: _____

Response: _____

Attachments: _____

Response From: _____ Date Rec'd: _____ Date Ret'd: _____

Signed By: _____ Date: _____

Copies: __ Owner __ Contractor __ Engineer __ Other

END OF SECTION

SECTION 00 63 25

SUBSTITUTION REQUEST FORM

Project Name: COAST Window Replacement

Date: _____

Product and/or Fabrication _____

Method: _____

Specification Section: _____

Related Drawings: _____

Criteria or Specified Product	Included
Product Data	_____
Fabrication Drawings	_____
Samples Where Applicable	_____
List of changes or Modifications Needed to Work as Specified	_____

Criteria or Specified Product	Included
Product Data	_____
Fabrication Drawings	_____
Samples Where Applicable	_____
List of changes or Modifications Needed to Work as Specified	_____

The substitution proposed is equal-to or better in every respect to that required by the Contract Documents, and it will perform equal or superior to product specified in the application indicated. The Contractor waives right to additional payment or time, that may subsequently become necessary because of the failure of the substitution to perform adequately.

Signed: _____

END OF SECTION

SECTION 00 65 36

CONTRACTOR'S WARRANTY

Know all men by these presents, that we, (Contractor) _____, having installed work on the COAST Window Replacement under contract between Brunswick County Schools (Owner) and Contractor, warrant to the Owner with respect to said work that for the period specified below, the work shall be watertight and free from defects, provided however the following are excluded from this Warranty:

- 1) defects or failures resulting from abuse by the Owner
- 2) damages caused by fire, tornado, hail, hurricane, acts of God, wars, vandalism, riots or civil commotion
- 3) defects in design involving failure of structural frame, load bearing walls, and/or foundations

We, Contractor, agree that should any leaks occur in the work we will perform emergency repairs within 24 hours' notice and perform permanent repairs promptly in a manner to restore the work to a watertight condition by methods compatible to the system, acceptable under industry standards and general practice, and acceptable to the Manufacturer, all at no expense to the Owner. We, Contractor, further agree that for the period specified below, we will make repairs at no expense to the Owner to defects which may develop in the work in a manner compatible to the system, acceptable under industry standards and general practice as established by the Engineer and acceptable to the Manufacturer.

We, Contractor, agree to attend one post construction field inspection no earlier than one month prior to the Contractor's Warranty expiration date and to complete corrective actions requested by Owner, Engineer, or Manufacturer at no additional cost to the Owner.

Warranty Period: Two (2) years from date of substantial completion of _____, 20____.

_____(State), County of _____

I, _____, a Notary Public for _____ County, _____ (State), do hereby certify that _____ personally appeared before me this day and acknowledged the due execution of the foregoing instrument.

Witness my hand and official seal, this _____ day of _____, 20____.

Notary Public (OFFICIAL SEAL)

My commission expires _____, 20____.

END OF SECTION

SECTION 00 72 13

GENERAL CONDITIONS OF THE CONTRACT

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. General Conditions of the Contract for Construction

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

SECTION GC
GENERAL CONDITIONS
OF THE
CONTRACT FOR CONSTRUCTION
FOR ROOFING PROJECTS

TABLE OF ARTICLES

1. CONTRACT DOCUMENTS
 2. OWNER
 3. CONTRACTOR
 4. SUBCONTRACTORS
 5. WORK BY OWNER OR BY SEPARATE CONTRACTORS
 6. MISCELLANEOUS PROVISIONS
 7. TIME
 8. PAYMENTS AND COMPLETION
 9. INSURANCE
 10. CHANGES IN THE WORK
 11. UNCOVERING AND CORRECTION
 12. TERMINATION OF THE CONTRACT
- APPENDIX A – Contractor's Sales Tax Report
APPENDIX B-1 – Change Proposal Form (Time & Materials or Unit Price)
APPENDIX B-2 – Change Proposal Form (Fixed Price)

ARTICLE 1

CONTRACT DOCUMENTS

1.1 GENERAL

- 1.1.1 The Contract Documents consist of the Owner-Contractor Agreement, the Conditions of the Contract (General, Supplementary and other Conditions), the Drawings, the Specifications, and all Addenda issued prior to and all Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order issued pursuant to the provisions of Article 10, (3) a written interpretation issued by the Design Consultant, or (4) a written order for a minor change in the Work issued pursuant to this contract.
- 1.1.2 By executing the Contract, the Contractor represents that he has visited the site, familiarized himself with the local conditions under which the Work is to be performed, and correlated his observations with the requirements of the Contract Documents.
- 1.1.3 All Drawings, Specifications and copies thereof furnished by the Design Consultant are and shall remain his property. They are to be used only with respect to this Project and are not to be used on any other project.
- 1.1.4 The Contractor will be furnished with one set of drawings and specifications at no cost. Additional copies may be purchased.

END OF ARTICLE 1

ARTICLE 2

OWNER

2.1 INFORMATION, SERVICES AND RIGHTS OF THE OWNER

- 2.1.1 The Owner shall at all times have access to the Work whenever it is in preparation or progress. The Contractor shall provide safe facilities for such access.
- 2.1.2 The Owner shall not be responsible for or have control or charge of the construction means, methods, techniques, sequences, or procedures, or for safety precautions and programs in connection with the Work, and will not be responsible for the Contractor's failure to carry out the Work in accordance with the Contract Documents. The Contractor shall be solely responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the Work. This requirement applies continuously throughout contract performance and is not limited to regular working hours.
- 2.1.3 The Owner will have authority to require special inspection or testing of the work whether or not such Work is then fabricated, installed, or completed. However, neither the Owner's authority to act under Subparagraph 2.2.4, nor any decision made by the Owner in good faith either to exercise or not to exercise such authority shall give rise to any duty or responsibility of the Owner to the Contractor, any Subcontractor, any of their agents or employees, or any other person performing any of the Work.
- 2.1.4 The Owner shall have the authority and discretion to call, schedule, and conduct job meetings to be attended by the Contractor, representatives of his Subcontractors, and the Design Consultant, to discuss such matters as procedures, progress, problems, and scheduling.
- 2.1.5 The Owner and Design Consultant shall not be responsible or liable to Contractor for the acts, errors or omission of the Contractor, any separate Subcontractor, any separate contractor or any contractor's or subcontractor's agents or employees, or any other persons performing any of the Work.

- 2.1.6 Information or services under the Owner's control shall be furnished by the Owner with reasonable promptness to avoid unreasonable delay in the orderly progress of the Work.
- 2.1.7 The parties acknowledge that the Owner may perform all or part of its obligations pursuant to this Agreement through the Superintendent or his designee.
- 2.1.8 The foregoing rights are in addition to other rights of the Owner enumerated herein and those provided by law.
- 2.2 OWNER'S RIGHT TO STOP OR TO SUSPEND THE WORK
- 2.2.1 If the Contractor fails to correct defective Work or fails to carry out the Work or supply labor and materials in accordance with the Contract Documents, the Owner by a written order may order the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, this right of the Owner to stop the Work shall not give rise to any duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity.
- 2.2.2 The Owner may order the Contractor in writing to suspend, delay, or interrupt all or any part of the Work for such period of time as he may determine to be appropriate for the convenience of the Owner.
- 2.2.3 If the performance of all or any part of the Work (including the work of the Contractor and its subcontractors) is, for an unreasonable period of time, suspended, delayed, or interrupted by an act of the Owner or the Design Consultant in the administration of this Contract, or by failure of any one of them to act within the time specified in this Contract (or if no time is specified, within a reasonable time), an adjustment shall be made for an increase in the actual time required for performance of the Work by the Contractor, due solely to such unreasonable suspension, delay, or interruption and the Contract modified in writing accordingly. However, no claim shall be made under this Subparagraph for any suspension, delay, or interruption pursuant to Subparagraph 2.3.1, or for which claim is provided or excluded under any other provision of this Contract. No claim under this Subparagraph shall be allowed on behalf of the Contractor or its subcontractors, unless within 10 days after the act or failure to act involved, and for continuing or ongoing acts or failures to act within 10 days of the first day of the act or failure to act the Contractor submits to the Owner a written statement setting forth, as fully as then practicable, the extent of such claim, and unless the claim is asserted in writing within 20 days after the termination of such suspension, delay, or interruption. For continuing or ongoing acts or failures to act, the Contractor shall update its written statement every 15 days until the suspension, delay or interruption is terminated. The Contractor shall waive any and all claims not filed in strict conformance with this paragraph. The Contractor shall indemnify, defend and hold the Owner harmless from any claim by a Subcontractor that is waived because it is not filed in strict conformance with this paragraph or any other provision of this Agreement regarding claims.
- 2.2.4 In the event of a suspension of work or delay or interruption of work, the Contractor will and will cause his subcontractors to protect carefully his, and their, materials and work against damage or injury from the weather and maintain completed and uncompleted portions of the work as required by the Contract Documents. If, in the opinion of the Owner, any work or material shall have been damaged or injured by reason of failure on the part of the Contractor or any of his subcontractors to so protect same, such work and materials shall be removed and replaced at the expense of the Contractor.
- 2.2.5 No claim by the Contractor shall be allowed if asserted after final payment under this Contract or if it is not asserted in strict conformance with Subparagraph 2.2.
- 2.3 OWNER'S RIGHT TO CARRY OUT THE WORK
- 2.3.1 If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within ten days after the date written notice is mailed by the Owner to commence and continue remedy of such default or neglect with diligence and promptness, the Owner may, without prejudice to any other remedy he may have, make good such deficiencies and may further elect to complete all Work thereafter through such means as the Owner may select, including the use of a new contractor. In such case the Owner shall issue a Change Order deducting from the payments then or thereafter due the Contractor the cost of correcting such

deficiencies, including compensation for the Design Consultant's additional services made necessary by such default, neglect or failure. Such action by the Owner and the amount charged to the Contractor are both subject to the prior approval of the Design Consultant. If the payments then or thereafter due the Contractor are not sufficient to cover such amount, the Contractor shall pay the difference to the Owner. Notwithstanding the Owner's right to carry out a portion of the work, warranty, maintenance and protection of the work remains the Contractor's responsibility. Further, the provisions of this paragraph do not affect the Owner's right to require the correction of defective or non-conforming work in accordance with this contract.

END OF ARTICLE 2

ARTICLE 3

CONTRACTOR

3.1 DEFINITION

- 3.1.1 This entire Contract is not one of agency by the Contractor for Owner but one in which Contractor is engaged independently in the business of providing the services and performing the Work herein described as an independent contractor.

3.2 REVIEW OF CONTRACT DOCUMENTS

- 3.2.1 Before placing his proposal to the Owner, and continuously after execution of the Contract, the Contractor shall carefully study and compare the Contract Documents and shall at once report to the Owner any error, inconsistency or omission he may discover, including any requirement which may be contrary to any law, ordinance, rule, regulation or order of any public authority bearing on the performance of the Work. If the Contractor has reported in writing an error, inconsistency or omission, has promptly stopped the affected work until otherwise instructed, and has otherwise followed the instructions of the Owner, the Contractor shall not be liable to the Owner or the Design Consultant for any damage resulting from any such errors, inconsistencies or omissions in the Contract Documents. The Contractor shall perform no portion of the Work at any time without Contract Documents and, where required, approved Shop Drawings, Product Data or Samples for such portion of the Work.
- 3.2.2 All designs, drawings, specifications, design calculations, notes and other works provided for this contract are the sole property of the Owner and may not be used on any other design or construction project. The use of the design, including tracings and specifications, by any person or entity, for the purpose other than the Project, shall be at the full risk of such person or entity

3.3 SUPERVISION AND CONSTRUCTION PROCEDURES

- 3.3.1 The Contractor shall supervise and direct the Work, using his best skill and attention. He shall be solely responsible for and have control over all construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract. The Contractor shall be solely responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the Work and all statutory or legal requirements. This requirement applies continuously throughout contract performance and is not limited to regular working hours.
- 3.3.2 The Contractor shall be responsible to the Owner for the acts and omissions of his employees, Subcontractors and Sub- subcontractors, suppliers, their agents and employees, and other persons performing any of the Work and for their compliance with each and every requirement of the Contract Documents, in the same manner as if they were directly employed by the Contractor.
- 3.3.3 The Contractor shall not be relieved from his obligations to perform the Work in accordance with the Contract Documents either by the acts, failures to act or duties of the Owner or the Design Consultant in their

administration of the Contract, or by inspections, tests or approvals (or the lack thereof) required or performed under Paragraph 6.5 by persons other than the Contractor.

3.3.4 The Contractor shall verify all grades, lines, levels and dimensions as indicated and shown on the plans and specifications prior to beginning the work and shall immediately report in writing any errors or inconsistencies to the Design Consultant before commencing the work.

3.3.5 Contractor shall protect existing surfaces, finishes and adjacent facilities from damage during construction. Any damage shall be repaired by Contractor at his own expense prior to completion of the Project. Prior to construction start, Contractor and Owner shall perform an inspection to record existing conditions, damaged and undamaged.

3.4 LABOR AND MATERIALS

3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for all labor, materials, equipment, supplies, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary or proper for or incidental to the execution and completion of the Work required by and in accordance with the Contract Documents and any applicable code or statute, whether specifically required by the Contract Documents or whether their provision may reasonably be inferred as necessary to produce the intended results, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work. Final payment will not be made until the Work is so completed.

3.4.2 The Contractor shall at all times enforce strict discipline and good order among his employees and shall not employ on the Work any unfit person or anyone not skilled in the task assigned to him. The Owner may, by notice in writing, require the Contractor to remove from the work any employee the Owner deems incompetent, careless or otherwise objectionable. All agents and workers of the contractor and its subcontractors shall wear identification badges provided by the Contractor at all times they are on the Owner's property. The identification badges shall at a minimum display the company name, telephone number and employee's picture and name and must be worn in plain view at all times. Additionally, once school staff occupies the building, all contractors and their respective subcontractors shall be required to sign in and out of the visitor's log each day they are performing services. They must also wear a visitor's pass which will indicate to staff that they have met this requirement which applies to anyone performing services anywhere on the school property.

3.4.3 The Contractor shall be responsible for ensuring that the work is completed in a skillful and workmanlike manner.

3.4.4 All equipment, apparatus and/or devices of any kind to be incorporated into the work that are shown or indicated on the drawings or called for in the specifications or required for the completion of the work shall be entirely satisfactory to the Owner and the Design Consultant as regards operations, capacity and/or performance. No approval, either written or verbal, of any drawings, descriptive data or samples of such equipment, apparatus and/or device shall relieve the Contractor of his responsibility to turn over the same in good working order for its intended purpose at the completion of the Work in complete accordance with the Contract Documents. Any equipment, apparatus and/or device not fulfilling these requirements shall be removed and replaced by proper and acceptable equipment, etc. or put in good working order satisfactory to the Owner and Design Consultant without additional cost to the Owner.

3.4.5 All materials and Work shall meet North Carolina Building Codes. Should there be any discrepancies between design and code, the more stringent requirement shall apply. All materials shall comply with standards (or approved products) as set by the specifications. Unless otherwise specified, NO ASBESTOS CONTAINING MATERIALS SHALL BE INSTALLED. BY DEFINITION, INSTALLATION OF ASBESTOS MATERIALS WILL BE CONSIDERED CONTRACTOR'S NEGLIGENCE AND THE CONTRACTOR SHALL PERFORM ALL NECESSARY WORK TO REMOVE THE ASBESTOS AND RESTORE THE SITE TO THE 'PRE-CONTRACT' CONDITION. Contractor shall assume all facilities built prior to 1979 have lead-based paint. Any paint removal shall be in accordance with OSHA standard pertaining to lead (29 CFR 1915.1025).

3.5 WARRANTY

- 3.5.1 The Contractor warrants to the Owner and the Design Consultant that all materials and equipment furnished under this Contract will be new unless otherwise specified, and that all workmanship will be of first class quality, free from faults and defects and in conformance with the Contract Documents and all other warranties and guaranties specified therein. Where no standard is specified for such workmanship or materials, they shall be the best of their respective kinds. All Work not conforming to these requirements, including substitutions not properly approved and authorized, may be considered defective. If required by the Owner or the Design Consultant, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment. This warranty is not limited by the provisions of Article 11.
- 3.5.2 The warranties set forth in this Paragraph 3.5 and elsewhere in the Contract Documents shall survive Final Completion of the Work.
- 3.5.3 If, within one year after the Date of Substantial Completion of the Work or designated portion thereof or within one year after acceptance by the Owner of designated equipment or within such longer period of time as may be prescribed by law or by the terms of any applicable special warranty required by the Contract Documents, any of the Work is found to be defective, not in accordance with the Contract Documents, or not in accordance with the guarantees and warranties specified in the Contract documents, the Contractor shall correct it within five (5) working days or such other period as mutually agreed, after receipt of a written notice from the Owner to do so unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice with reasonable promptness after discovery of the condition. For items, which remain incomplete or uncorrected on the date of Substantial Completion, the one-year warranty shall begin on the date of Final Completion of the Work. If the Contract Documents include painting work, the one year warranty period in this section shall be extended to two years.
- 3.5.4 If at any time deficiencies in the Work are discovered which are found to have resulted from fraud or misrepresentation, or an intent or attempt to or conspiracy to defraud the Owner by the Contractor, any Subcontractor or Supplier, the Contractor will be liable for replacement or correction of such Work and any damages which Owner has incurred related thereto, regardless of the time limit of any guarantee or warranty.
- 3.5.5 The Contractor shall bear the cost of making good all work of the Owner, separate contractors or others, destroyed or damaged by such correction or removal required under this Article 3, Article 11 or elsewhere in the Contract Documents.

3.6 TAXES

- 3.6.1 The Contractor shall pay all sales, consumer, use and other similar taxes for the Work or portions thereof provided by the Contractor which are legally enacted at the time bids are received, whether or not yet effective.
- 3.6.2 The Contractor shall provide a completed Contractor's Sales Tax Report (attached hereto as Appendix A) with each application for payment for all items provided by the Contractor or any Sub-Contractors and incorporated into this project. The Contractor shall account for at least 2% of the total contract amount in sales tax or provide justification satisfactory to the Owner that the actual sales tax paid is less than 2%. In the event the Contractor does not provide adequate justification to support the shortfall, the Contractor shall pay the Owner the difference between the amount accounted for and the 2% minimum. Such compensation shall not be deemed a penalty, but reimbursement of funds the Owner would otherwise be entitled to recover from the State.
- 3.6.3 Sales and Use Tax. Contractor shall be responsible for complying with any applicable sales and use tax obligations imposed by Chapter 105, Article 5 of the North Carolina General Statutes. Where Contractor has been contracted with to oversee "new construction" or "reconstruction" as defined in G.S. 105-164.4H, Contractor shall be responsible for issuing and maintaining an Affidavit of Capital Improvement.

3.7 PERMITS, FEES AND NOTICES

- 3.7.1 The Contractor shall secure and pay for the building permit and for all other permits and governmental fees necessary for the proper execution and completion of the Work. Costs for service and final service connections by public utilities will be reimbursed to the Contractor by the Owner. The Owner shall not be responsible for the cost of any temporary utilities.
- 3.7.2 Each Contractor will pay for his own license and reinspection fees for his part of the work necessary for the proper execution and completion of the work.
- 3.7.3 The Contractor shall give all notices and comply with all laws, ordinances, rules, regulations and lawful orders of any public authority bearing on the performance of the Work.

3.8 PROGRESS SCHEDULE

- 3.8.1 The Contractor shall prepare and submit to the Owner for the Owner's review and approval an estimated progress schedule for the Work. This schedule shall be in accordance with any general requirements included in the specifications for this project.

3.9 RESPONSIBILITY FOR COMPLETION

- 3.9.1 The Contractor shall furnish such manpower, materials, facilities and equipment and shall work such hours, including night shifts, overtime operations and Sundays and holidays, as may be necessary to ensure the performance of the Work within the Milestone and Completion dates specified in the Owner-Contractor Agreement.
- 3.9.2 If the actions taken by the Contractor are not satisfactory, the Design Consultant or Owner may direct the Contractor to take any and all actions necessary to ensure completion within the required Milestone and Completion dates, without additional cost to the Owner. In such event, the Contractor shall continue to assume responsibility for his performance and for completion within the required dates.

3.10 DOCUMENTS AND SAMPLES AT THE SITE

- 3.10.1 The Contractor shall maintain at the site for the Owner one record copy of all Drawings, Specifications, Addenda, Change Orders and other Modifications, in good order and marked currently to record all changes made during construction, and approved Shop Drawings, Product Data and Samples. These shall be delivered to the Owner upon completion of the Work.

3.11 SHOP DRAWINGS, PRODUCT DATA AND SAMPLES

- 3.11.1 The Contractor shall review, approve and submit, with reasonable promptness and in such sequence as to cause no delay in the Work or in the work of the Owner or any separate contractor, all Shop Drawings, Product Data, Manuals and Samples required by the Contract Documents.
- 3.11.2 Do not order materials until receipt of written approval. Furnish materials equal in every respect to approved samples.
- 3.11.3 By approving and submitting Shop Drawings, Product Data, Manuals and Samples, the Contractor represents that he has determined and verified all materials, field measurements, and field construction criteria related thereto, and that he has checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents. The Contractor shall adhere to any supplementary processing and scheduling instructions pertaining to Shop Drawings, which may be issued by the Design Consultant.

- 3.11.4 The Contractor shall not be relieved of responsibility for any deviation from the requirements of the Contract Documents by the Design Consultant's review of Shop Drawings, Product Data, Samples or Manuals under unless the Contractor has specifically informed the Design Consultant in writing of such deviation at the time of submission and the Design Consultant has given written approval to the specific deviation. The Contractor shall not be relieved from responsibility for errors or omissions in the Shop Drawings, Product Data, Samples, or Manuals by the Design Consultant's review thereof.
- 3.11.5 The Contractor shall make corrections required by the Design Consultant and shall resubmit the required number of corrected copies of Shop Drawings or new Product Data or Samples. The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data or Samples, to revisions other than those requested by the Design Consultant on previous submittals. Resubmittals necessitated by required corrections due to Contractor's errors or omissions shall not be cause for extension of Contract Time, and any costs associated with the processing of these resubmittals shall be paid by the Contractor.
- 3.11.6 No portion of the Work requiring submission of Shop Drawings, Product Data, Samples or Manuals shall be commenced until the submittal has been approved by the Design Consultant. All such portions of the Work shall be in accordance with approved submittals.

3.12 EQUAL PRODUCTS AND SUBSTITUTIONS

- 3.12.1 All materials, supplies and articles furnished under this Contract shall, whenever specified and otherwise practicable, be the standard products of recognized, reputable manufacturers. Unless otherwise specifically provided in the Contract Documents, the naming of a certain brand, make, manufacturer or article, device, product, material, fixture or type of construction shall convey the general style, type, character and standard of quality of the article desired and shall not be construed as limiting competition. The Contractor, in such cases, may with Owner approval, use any brand, make, manufacturer, article, device, product, material, fixture, form or type of construction which in the judgment of the Design Consultant is equal to that specified. An item may be considered equal to the item so named or described if, in the opinion of the Owner and Design Consultant (1) it is at least equal in quality, durability, appearance, strength, and design; (2) it will perform at least equally the specific function imposed by the general design for the work being contracted for or the material being purchased; and (3) it conforms substantially, even with deviations, to the detailed requirements for the item in the specifications. Approval by the Owner and Design Consultant will be granted based upon considerations of quality, workmanship, economy of operation, suitability for the purpose intended, and acceptability for use on the Project.
- 3.12.2 Contractor must provide evidence that proposed substitution does not require revisions to the Contract Documents, that is consistent with Contract Documents, and will produce the indicated results, and is comparable with other portions of the Work. Contractor must provide a detailed comparison of significant qualities or proposed substitution with those of the Work Specified, including but not limited to the following significant qualities: performance, weight, size, durability, visual effect, sustainable design features, warranties, and any specific features and requirements indicated in Contract Documents. An annotated copy of applicable Specification Section and point-by-point comparison between specified product and the proposed substitution describing each point of compliance, non-compliance, and variance between the specified and proposed product shall be provided.
- 3.13 USE OF SITE
- 3.13.1 The Contractor shall confine operations at the site to areas permitted by law, ordinances, permits, easements, right-of- way agreements and the Contract Documents. The Contractor shall not unreasonably encumber the site, in the opinion of the Owner, with any materials, equipment or trailers nor shall he block the entrances or otherwise prevent reasonable access to the site, other working and parking areas, completed portions of the Work and/or properties, storage areas, areas of other facilities that are adjacent to the worksite. If the Contractor fails or refuses to move said material, equipment or trailers within 24 hours of notification by the Owner, to so do, the Owner shall have the right, without further notice, to remove, at the Contractor's expense, any material, equipment and/or trailers which the Owner deems are in violation of this paragraph.

3.14 CUTTING AND PATCHING OF WORK

3.14.1 The Contractor shall not damage or endanger any portion of the Work or the work of the Owner or any separate contractors by cutting, patching or otherwise altering any work, or by excavation.

3.14.2 Existing structures and facilities including but not limited to building, utilities, topography, streets, curbs, walks, etc., that are damaged or removed due to required excavations or other construction work, shall be patched, repaired or replaced by the Contractor to satisfaction of the Design Consultant and the Owner of such structures and facilities and authorities having jurisdiction.

3.15 CLEANING UP

3.15.1 The Contractor at all times shall keep the premises free from accumulation of waste materials or rubbish caused by his operations. If the Contractor fails to clean up during or at the completion of the Work, the Owner may do so and the cost thereof shall be charged to the Contractor.

3.16 INDEMNIFICATION

3.16.1 To the fullest extent permitted by law, the Contractor shall, at his sole cost and expense, indemnify, defend, and hold harmless the Owner and the Design Consultant and their agents, representatives, and employees from and against all claims, actions, judgments, costs, liabilities, penalties, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or caused by any negligent act, error or omission of the Contractor, any Subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable. The above obligation shall not be construed to negate, abridge, or otherwise reduce any other right or obligation of indemnity, which would otherwise exist as to any party or person, described in this Paragraph 3.16. The parties agree that this indemnification clause is an "evidence of indebtedness" for purpose of N.C. Gen. Stat. § 6-21.2. The parties also specifically acknowledge that the Owner is a public body and it is the intent of the parties that the Owner not incur any expenses when the Contractor is solely responsible for the claims.

3.16.2 In any and all claims against the Owner or the Design Consultant or any of their agents, representatives, or employees by any employee of the Contractor, any Subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, the indemnification obligation under this Paragraph 3.16 shall not be limited in any way by Contractor's insurance coverage required herein.

3.16.3 No provision of this Paragraph 3.16 shall give rise to any duties on the part of the Design Consultant or the Owner, or any of their agents, representatives, or employees.

3.18 CONDITIONS AFFECTING THE WORK

3.18.1 The Contractor shall be responsible for taking all steps necessary to ascertain the nature and location of the Work and the general and local conditions, which can affect the Work or the cost thereof. The Owner assumes no responsibility for any understanding or representation about conditions affecting the Work made by any of his officers, employees, representatives, or agents prior to the execution of the Contract, unless such understandings or representations are expressly stated in the Contract Documents.

3.19 MISCELLANEOUS.

3.19.1 The Contractor shall provide documentation acceptable to the Owner showing the amount of MBE participation (including a complete list of all subcontractors and their final subcontract amounts) and sales tax paid by the Contractor and its subcontractors for materials purchased for Projects completed under this contract.

3.20 APPLICABLE LAWS.

3.20.1 This Contract and the relationship of the parties shall be governed by the laws of the state of North Carolina.

3.20.2 Contractor shall comply with all applicable laws and regulations in providing services under this Contract. Contractor shall not employ any individuals to provide services to the Owner who are not authorized

by federal law to work in the United States. Contractor represents and warrants that it is not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from participation in this Contract by any governmental department or agency. Contractor must notify Owner within thirty (30) days if debarred by any government entity during this Contract. The Contractor represents that it is aware of and in compliance with the Immigration Reform and Control Act and North Carolina law (Article 2 of Chapter 64 of the North Carolina General Statutes) requiring use of the E-Verify system. The Contractor further warrants that it will use the E-Verify system to verify employment eligibility of all its employees throughout the term of this Contract, and that it will remain in compliance with all I-9 requirements throughout the term of this Contract. The Contractor shall also ensure that any subcontractors use the E-Verify system at all times while providing subcontracted services in connection with this Contract. Contractor is responsible for providing affordable health care coverage to all of its full-time employees providing services to the school system. The definitions of "affordable coverage" and "full-time employee" are governed by the Affordable Care Act and accompanying IRS and Treasury Department regulations.

- 3.20.3 The Contractor also acknowledges that G.S. § 14-208.18 prohibits anyone required to register as a sex offender under Article 27A of Chapter 14 of the General Statutes from knowingly being on the premises of any school. The Contractor shall conduct or arrange to have conducted, at its own expense, sexual offender registry checks on each of its employees, agents, ownership personnel, or contractors ("contractual personnel") who will engage in any service on or delivery of goods to school system property or at a school-system sponsored event, except checks shall not be required for individuals who are solely delivering or picking up equipment, materials, or supplies at: (1) the administrative office, provided that such office is not located at a school site; (2) non-school sites; (3) schools closed for renovation; or (4) school construction sites. The checks shall include at a minimum checks of the State Sex Offender and Public Protection Registration Program, the State Sexually Violent Predator Registration Program, and the National Sex Offender Registry ("the Registries"). For the Contractor's convenience only, all of the required registry checks may be completed at no cost by accessing the United States Department of Justice Sex Offender Public Website at <http://www.nsopw.gov/>. The Contractor shall provide certification on the Sexual Offender Registry Check Certification Form that the registry checks were conducted on each of its contractual personnel providing services or delivering goods under this Agreement prior to the commencement of such services or the delivery of such goods. The Contractor shall conduct a current initial check of the registries (a check done more than 30 days prior to the date of this Agreement shall not satisfy this contractual obligation). In addition, the Contractor agrees to conduct the registry checks and provide a supplemental certification form before any additional contractual personnel are used to deliver goods or provide services pursuant to this Agreement. The Contractor further agrees to conduct annual registry checks of all contractual personnel and provide annual certifications at each anniversary date of this Agreement. The Contractor shall not assign any individual to deliver goods or provide services pursuant to this Agreement if said individual appears on any of the listed registries. The Contractor agrees that it will maintain all records and documents necessary to demonstrate that it has conducted a thorough check of the registries as to each contractual personnel, and agrees to provide such records and documents to the Owner upon request. The Contractor specifically acknowledges that the Owner retains the right to audit these records to ensure compliance with this section at any time in the Owner's sole discretion. Failure to comply with the terms of this provision shall be deemed a material breach of the Agreement. In addition, the Owner may conduct additional criminal records checks at the Owner's expense. If the Owner exercises this right to conduct additional criminal records checks, the Contractor agrees to provide within seven (7) days of request the full name, date of birth, state of residency for the past ten years, and any additional information requested by the Owner for all contractual personnel who may deliver goods or perform services under this Agreement. The Contractor further agrees that it has an ongoing obligation to provide the Owner with the name of any new contractual personnel who may deliver goods or provide services under the Agreement. The Owner reserves the right to prohibit any contractual personnel of the Contractor from delivering goods or providing services under this Agreement if the Owner determines, in its sole discretion, that such contractual personnel may pose a threat to the safety or well-being of students, school personnel or others.
- 3.20.4 Anti-Nepotism. Contractor warrants that, to the best of its knowledge and in the exercise of due diligence, none of its corporate officers, directors, or trustees and none of its employees who will directly provide services under this Agreement are immediate family members of any member of the Board of Education or of any principal or central office staff administrator employed by the Board. For purposes of this provision, "immediate family" means spouse, parent, child, brother, sister, grandparent, or grandchild, and includes step, half, and in-law

relationships. Should Contractor become aware of any family relationship covered by this provision or should such a family relationship arise at any time during the term of this Agreement, Contractor shall immediately disclose the family relationship in writing to the Superintendent of the Schools. Unless formally waived by the Board, the existence of a family relationship covered by this Agreement is grounds for immediate termination by Owner without further financial liability to Contractor.

- 3.20.5 Restricted Companies Lists. Contractor represents that as of the date of this Contract, Contractor is not included on the Final Divestment List created by the North Carolina State Treasurer pursuant to N.C. Gen. Stat. § 147-86.58. Contractor also represents that as of the date of this Contract, Contractor is not included on the list of restricted companies determined to be engaged in a boycott of Israel created by the North Carolina State Treasurer pursuant to N.C. Gen. Stat. § 147-86.81.

3.21 COMPLIANCE WITH BOARD POLICIES AND PROCEDURES

The Contractor agrees to comply with the all of the Owner's policies at all times that the Contractor, its subcontractors and employees are on the Owner's property. The Contractor acknowledges that Board policies are available for review at the Owner's website and agrees to comply with the policies. The Contractor also agrees to comply with the following provisions:

- 3.21.1 The Contractor, its Subcontractors and employees shall not possess or carry, whether openly or concealed, any gun, rifle, pistol, or explosive on any property owned by the Owner. This includes firearms locked in containers, vehicles or firearm racks within vehicles. The Contractor, its Subcontractors and employees shall not cause, encourage or aid a minor, who is less than 18 years old to possess or carry, whether openly or concealed, any weapons on any property owned by the Owner.
- 3.21.2 The Contractor, its Subcontractors and employees, are prohibited from profane, lewd, obscene or offensive conduct or language, including engaging in sexual harassment.
- 3.21.3 The Contractor and its Subcontractors shall not manufacture, transmit, conspire to transmit, possess, use or be under the influence of any alcoholic or other intoxicating beverage, narcotic drug, hallucinogenic drug, amphetamine, barbiturate, marijuana or anabolic steroids, or possess, use, transmit or conspire to transmit drug paraphernalia on any property owned by the Owner.
- 3.21.4 The Contractor and its Subcontractors may not at any time use or display tobacco or nicotine-containing products, including but not limited to electronic cigarettes (e-cigarettes), on school premises, both indoor and outdoor. The prohibition of the display of tobacco or nicotine products shall not extend to a display that has a legitimate instructional or pedagogical purpose. For purposes of this Contract, "tobacco product" is defined to include cigarettes, cigars, blunts, bidis, pipes, chewing tobacco, snuff, and any other items containing or reasonably resembling tobacco, tobacco products, or any facsimile thereof. "Tobacco use" includes smoking, chewing, dipping, or any other use of tobacco products.
- 3.21.5 The Contractor, its Subcontractors and employees shall not solicit from or sell to students or staff within the Owner's facilities or campuses, and shall not give gifts of any value to school system employees.
- 3.21.6 Operators of all commercial vehicles on any property owned by the Owner shall be subject to post-accident, random, reasonable suspicion and follow-up testing for drugs and alcohol.
- 3.21.7 The Contractor, its Subcontractors and employees are prohibited from using access to the site pursuant to this Agreement as a means to date, court, or enter into a romantic or sexual relationship with any student enrolled in the School System. The Contractor agrees to indemnify the Owner for claims against the Owner resulting from relationships which have occurred or may occur between a student and an employee of the Contractor or Subcontractor.

END OF ARTICLE 3

ARTICLE 4

SUBCONTRACTORS

4.1 DEFINITION

- 4.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform any of the Work at the site. The term Subcontractor may be referred to throughout the Contract Documents as if singular in number and masculine in gender and means a Subcontractor or his authorized representative. The term Subcontractor does not include any Separate Contractor or his subcontractors.
- 4.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform any of the Work at the site or who contracts to perform or supply any of the Work under the scope of a Subcontractor's subcontract. The term Sub-subcontractor may be referred to throughout the Contract Documents as if singular in number and masculine in gender and means a Sub-subcontractor or an authorized representative thereof.
- 4.1.3 Nothing contained in the Contract Documents is intended to, nor shall it create, any contractual relationship between the Owner, the Design Consultant, or any of their agents, consultants, employees, independent contractors, or representatives and any Subcontractor, Sub-subcontractor, Supplier or Vendor of the Contractor, except the relationship between Owner and Contractor, but the Owner shall be entitled to performance of all obligations intended for his benefit, and to enforcement thereof.
- 4.1.4 The Owner and Design Consultant will not deal directly with any Subcontractor, Sub-subcontractor or Material Supplier. Communication will be made only through the Contractor. Subcontractor, Sub-subcontractors or Material Suppliers shall route requests for information or clarification through the Contractor to the Design Consultant.

4.2 AWARD OF SUBCONTRACTS AND OTHER CONTRACTS FOR PORTIONS OF THE WORK

- 4.2.1 The Contractor, in compliance with the requirements of the Contract Documents and within ten (10) days after the Notice to Proceed, shall furnish in writing to the Owner the names of the persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for each of the principal portions of the Work. The Owner will promptly reply to the Contractor in writing stating whether or not the Owner, after due investigation, has reasonable objection to any such proposed person or entity. Failure of the Owner to reply within a reasonable time shall constitute notice of no reasonable objection. The Contractor understands and agrees that no contractual agreement exists for any part of the Work under this Contract between the Owner and any of the Contractor's Subcontractors or Sub-subcontractors. Further, the Contractor understands and agrees that he alone is responsible to the Owner for the Work under this Contract and that any review of Subcontractors or Sub-subcontractors by the Owner will not in any way make the Owner responsible to any Subcontractor, nor responsible for the actions or failures of any Subcontractor or Sub-subcontractor.
- 4.2.1.1 The Contractor shall identify in the list of names of the Subcontractors proposed, those Subcontractors that are Historically Underutilized Businesses (HUB's) and indicate the portion of the Work that each Subcontractor will perform.
- 4.2.2 The Contractor shall not contract with any such proposed person or entity to whom the Owner has made reasonable objection under the provisions of Paragraph 4.2.1. The Contractor shall not be required to contract with anyone to whom he has a reasonable objection.
- 4.2.3 If the Owner has reasonable objection to any proposed person or entity under Paragraph 4.2.1, the Contractor shall name a substitute to whom the Owner has no reasonable objection. The Contract Sum shall be increased or decreased by the difference in cost occasioned by such substitution and an appropriate Change Order shall be issued, subject to an audit of said difference by the Owner; provided, however, that no increase in the

Contract Sum shall be allowed for any such substitution unless the Contractor has acted promptly and responsively in submitting names as required by Paragraph 4.2.1 and the original proposed Subcontractor was: (i) able to carry out his work under his proposed subcontract, (ii) able to comply with all applicable laws, (iii) was an ongoing business in the field of his proposed subcontract, and (iv) had a labor force, capital and a means of supply compatible with the scope of his proposed subcontract.

4.2.4 If the Owner requires a change of any proposed Subcontractor or person or organization previously accepted by him on the Project, the Contract Sum shall be increased or decreased by the difference in cost occasioned by such change and an appropriate Change Order shall be issued, subject to an audit by Owner.

4.2.5 The Contractor shall notify the Owner and the Design Consultant of any substitution for any Subcontractor identified in accordance with Subparagraph 4.2.1.1. The Contractor shall make no substitution for any Subcontractor, person or entity previously selected if the Owner or the Design Consultant makes reasonable objection to such substitution. Also, Contractor may make no substitution of Subcontractors in violation of applicable law.

4.2.6 If during the duration of the Project, the Contractor effects a substitution for any Subcontractor per Paragraph 5.2.5, or if additional subcontract opportunities become available, the Contractor shall make a good faith effort to utilize Historically Underutilized Businesses (HUB's).

4.3 SUBCONTRACTUAL RELATIONS

4.3.1 By an appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by the terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities which the Contractor, by these Contract Documents, assumes toward the Owner. Said agreement shall preserve and protect the rights of the Owner under the Contract Documents with respect to the Work to be performed by the Subcontractor so that the subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the agreement between the Contractor and Subcontractor, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by these Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with his Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract, copies of the Contract Documents to which the Subcontractor will be bound by this Section 4.3, and identify to the Subcontractor any terms and conditions of the proposed Subcontract which may be at variance with the Contract Documents. Each Subcontractor shall similarly make copies of such Contract Documents available to his Sub-subcontractors.

4.3.2 The provisions herein regarding Subcontractor approvals shall in no way affect the liability of the Contractor to the Owner regarding performance of all obligations by or payment of Subcontractors. Approval to subcontract with any given Subcontractor shall not to any degree relieve the Contractor of his obligation to perform or have performed to the full satisfaction of the Owner the Work required by this Contract.

4.3.3 The Contractor shall submit Notice to the Owner of any Claims by Subcontractors for which the Owner is believed to be responsible, in strict conformance with the same time requirements and other procedures established for the submission of the Contractor's Claims to the Owner.

4.4 QUALIFICATION SUBMITTALS

4.4.1 Specific qualification submittals may be required of Subcontractors, installers and suppliers for certain critical items of the Work. Required qualification submittals are set forth in detail in the Specifications and shall be collected and submitted by the Contractor for review and approval by the Design Consultant. All information required of a single Subcontractor, installer or supplier shall be contained in a single, complete submittal. The Contractor shall submit the required qualification information within ten (10) days after receipt of the Design Consultant's request.

4.4.2 The Owner and Design Consultant shall reject any proposed Subcontractor, installer or supplier, or any

qualification submittals related thereto, for the following reasons:

- .1 The Contractor's failure to submit requested information within the specified time; or
- .2 The Contractor's failure to provide all of the requested information; or
- .3 The Contractor's submission of a Subcontractor, installer or supplier, or qualifications thereof, which are unacceptable in the judgment of the Owner or Design Consultant.

4.4.3 Should the Owner or Design Consultant have reasonable objection to any proposed Subcontractor, installer or supplier, the Contractor shall submit another person or firm who are reasonably acceptable to the Owner and Design Consultant.

4.5 PREPARATORY WORK

4.5.1 Before starting a portion of the Work, the Contractor and the responsible Subcontractor shall carefully examine all preparatory work that has been executed to receive his work. The Subcontractor shall check carefully, by whatever means are required, to ensure that his work and adjacent related work will finish to proper contours, planes and levels. He shall promptly notify the Contractor and the Design Consultant of any defects or imperfections in preparatory work, which will, in any way, affect satisfactory completion of his work. Absence of such notification will be construed as an acceptance of preparatory work and later Claims of defects therein will not be recognized.

4.5.2 Under no conditions shall a portion of the Work proceed prior to preparatory work having been completed, cured, dried, and otherwise made satisfactory to receive such related work. Responsibility for timely installation of all materials rests solely with the Contractor, who shall maintain coordination control at all times.

END OF ARTICLE 4

ARTICLE 5

WORK BY OWNER OR BY SEPARATE CONTRACTORS

5.1 OWNER'S RIGHT TO PERFORM WORK AND TO AWARD SEPARATE CONTRACTS

5.1.1 The Owner reserves the right to perform work related to the Project with his own forces, and to award separate contracts in connection with other portions of the Project or other work on the site under these or similar Conditions of the Contract.

5.2 MUTUAL RESPONSIBILITY

5.2.1 Should the Contractor cause damage to the work or property of the Owner or of any separate contractor on the Project, or to other work on the Site, or delay or interfere with the Owner's work on ongoing operations or facilities or adjacent facilities or said separate contractor's work, the Contractor shall be liable for the same; and, in the case of another contractor, the Contractor shall attempt to settle said claim with such other contractor prior to such other contractor's institution of litigation or other proceedings against the Contractor.

5.2.2 Should a separate contractor cause damage to the Work or to the property of the Contractor or cause delay or interference with the Contractor's performance of the Work, the Contractor shall present directly to said separate contractor any claims it may have as a result of such damage, delay or interference (with an information copy to the Owner) and shall attempt to settle its claim against said separate contractor prior to the institution of litigation or other proceedings against said separate contractor.

5.2.3 In no event shall the Contractor seek to recover from the Owner or the Design Consultant, and the Contractor

hereby waives any claims against the Owner and Design Consultant relating to any costs, expenses (including, but not limited to, attorney's fees) or damages or other losses incurred by the Contractor as a result of any damage to the Work or property of the Contractor or any delay or interference caused by any separate contractor.

5.3 COORDINATION OF THE WORK

- 5.3.1 By entering into this contract, Contractor acknowledges that there may be other contractors on the site whose work will be coordinated with that of his own. Contractor expressly warrants and guarantees that he will cooperate with other contractors and will do nothing to delay, hinder or interfere with the work of other separate contractors, the Owner or Design Consultant. Contractor also expressly agrees that, in the event his work is hindered, delayed, interfered with or otherwise affected by a separate contractor, his sole remedy will be a direct action against the separate contractor as described in this Article 5. Contractor will have no remedy, and hereby expressly waives any remedy, against the Owner and/or the Design Consultant on account of delay, hindrance, interference or other event caused by a separate contractor.

END OF ARTICLE 5

ARTICLE 6

MISCELLANEOUS PROVISIONS

6.1 GOVERNING LAW

- 6.1.1 This contract shall be governed by the law of the State of North Carolina. The Contractor and Owner agree that the county where the Project is located shall be the proper venue for any litigation arising out of this Agreement.
- 6.1.2 Each and every provision of law and clause required by law to be inserted in this Contract shall be deemed to be inserted herein and the Contract shall be read and enforced as though it were included herein. If through mistake or otherwise, any such provision is not inserted or is not correctly or fully inserted, then upon the application of either party, the Contract shall forthwith be physically amended to make such insertion.

6.2 CLAIMS AND DAMAGES

- 6.2.1 Should the Contractor or any of its Subcontractors suffer injury or damage to person or property because of any act or omission of the Owner or Design Consultant, or of any of their employees, agents or others for whose acts either is legally liable, the claim on behalf of the Contractor or its subcontractors shall be made in writing to the Owner within 10 days after the first observance of such injury or damage; otherwise, the Contractor shall have waived any and all rights he may have against the Owner or the Design Consultant, or their employees, representatives and agents. The Contractor shall indemnify, defend and hold the Owner harmless from any claim by a Subcontractor that is waived because it is not filed in strict conformance with this paragraph or any other provision of this Agreement regarding claims.

6.4 RIGHTS AND REMEDIES

- 6.4.1 The duties and obligations of the Contractor imposed by the Contract Documents and the rights and remedies of the Owner available thereunder shall be in addition to and not a limitation of any duties, obligations, rights and remedies otherwise imposed or available by law.
- 6.4.2 Except as may be specifically agreed in writing, the failure of the Owner or the Design Consultant to insist in any one or more instances upon the strict performance of any one or more of the provisions of this Contract, or to exercise any right herein contained or provided by law, shall not be construed as a waiver or relinquishment of the performance of such provisions or right(s) or of the right to subsequently demand such

strict performance or exercise such right(s), and the rights shall continue unchanged and remain in full force and effect.

6.4.3 The Contractor agrees that he can be adequately compensated by money damages for any breach of this Contract which may be committed by the Owner and hereby agrees that no default, act, or omission of the Owner or the Design Consultant, except for failure to make progress payments as required by the Contract Documents, shall constitute a material breach of the Contract entitling the Contractor to cancel or rescind the provisions of this Contract or (unless the Owner shall so consent or direct in writing) to suspend or abandon performance of all or any part of the Work. The Contractor hereby waives any and all rights and remedies to which he might otherwise be or become entitled, save only his right to money damages.

6.4.4 Contractor and Owner acknowledge that the Contract Documents shall not be construed against Owner due to the fact that they may have been drafted by Owner. For purposes of construing the Contract Documents, both Contractor and Owner shall be considered to have jointly drafted the Contract Documents.

6.4.5 In the event that Owner incurs attorney's fees or litigation expenses in connection with enforcing or protecting its rights under the Contract Documents or defending any claim or lawsuit brought against it arising out of the Work or the Contract Documents, Contractor shall reimburse Owner for such reasonable attorney's fees and expenses.

6.5 TESTS AND INSPECTIONS

6.5.1 If the Contract Documents, laws, ordinances, rules, regulations or orders of any public authority having jurisdiction require any portion of the Work to be inspected, tested, or approved, the Contractor shall give the Owner timely notice of its readiness so the Design Consultant and the Owner may observe such inspection, testing or approval. The Contractor shall bear all costs of such inspections, tests or approvals conducted by public authorities. Unless otherwise provided, the Owner shall bear all costs of other inspections, tests or approvals.

6.5.2 Unless otherwise stipulated in other Contract Documents, the Contractor shall pay for all utilities required for testing of installed equipment of all of his work and work of each Subcontractor. Boiler fuel other than gas shall be provided by Subcontractor furnishing boilers. Labor and supervision required for making such tests shall be provided at no additional cost to the Owner.

6.5.3 If the Design Consultant or the Owner determines that any Work requires special inspection, testing, or approval which Subparagraph 6.51 does not include, the Owner will instruct the Contractor to order such special inspection, testing or approval, and the Contractor shall give notice as provided in Subparagraph 6.51. If such special inspection or testing reveals a failure of the Work to comply (1) with the requirements of the Contract Documents, or (2) with respect to the performance of the Work, with laws, ordinances, rules, regulations, or orders of any public authority having jurisdiction, the Contractor shall bear all costs thereof, including compensation for the Design Consultant's and Owner's additional construction management expenses made necessary by such failure.

6.6 UNENFORCEABILITY OF ANY PROVISION

6.6.1 If any provision of this Contract is held as a matter of law to be unenforceable or unconscionable, the remainder of the Contract shall be enforceable without such provision.

6.7 ATTORNEYS' FEES AND OTHER EXPENSES

6.7.1 The Contractor hereby agrees that he will not submit, assert, litigate or otherwise pursue any frivolous or unsubstantiated claims or claims he has specifically waived under the terms of the Contract Documents. In the event that the Contractor's or its Subcontractor's claims, or any separate item of a claim, is without substantial justification, the Contractor shall reimburse the Owner or Design Consultant for all costs and expenses associated with defending such claim or separate item, including but not limited to, attorneys' fees, audit costs, accountants' fees, expert witness' fees, additional Design Consultant expenses, additional construction

management expenses, or services and any other consultant costs.

- 6.7.2 If the Contractor breaches any obligation under the Contract Documents, the Contractor shall reimburse the Owner and Design Consultant for all costs and expenses incurred by the Owner relating to such breach, including but not limited to attorneys' fees, audit costs, accountants' fees, expert witness' fees, additional Design Consultant expenses, additional construction management expenses, and any other consultant costs.
- 6.7.3 If the Owner or Design Consultant prevails in a claim brought against the Contractor, including but not limited to, claims for fraud or misrepresentation, overpayment, defective work, delay damages, and recovery of termination expenses, the Contractor shall reimburse the Owner and Design Consultant for all costs and expenses incurred by them relating to such claim, including but not limited to attorneys' fees, audit costs, accountants' fees, expert witness' fees, additional Design Consultant expenses, additional construction management expenses, and any other consultant costs.
- 6.8 **SUCCESSORS AND ASSIGNS**
- 6.8.1 The Owner and the Contractor each binds himself, his partners, successors, assigns and legal representatives to the other party hereto and to the partners, successors, assigns and legal representatives of such other party in respect to all covenants, agreements and obligations contained in the Contract Documents. The Contractor shall not assign the Contract or sublet it as a whole without the written consent of the Owner, nor shall the Contractor assign any moneys due or to become due to him hereunder, without the previous written consent of the Owner and the Contractor's Surety.

END OF ARTICLE 6

ARTICLE 7

TIME

- 7.1 **DEFINITIONS**
- 7.1.1 Unless otherwise provided, the Contract Time is the period of time allotted in the Contract Documents for Substantial and Final Completion of the Work, as defined in Subparagraph 7.1.3 and 7.1.4, including any allowances and alternates. The Contractor shall complete his Work within Contract Time, unless the Contract Time is modified.
- 7.1.2 The date of commencement of the Work is the date established in a notice to proceed. If there is no notice to proceed, it shall be the date of the Owner-Contractor Agreement or such other date as may be established therein. The Contractor shall not commence Work or store materials or equipment on site until written Notice to Proceed is issued or until the Contractor otherwise receives the Owner's written consent.
- 7.1.3 The Date of Substantial Completion of the Work or designated portion thereof is the Date certified by the Design Consultant and the Owner when the Work or a designated portion thereof is sufficiently complete, in accordance with the Contract Documents, so the Owner can fully occupy and utilize the Work or designated portion thereof for the use for which it is intended, with all of the Project's parts and systems operable as required by the Contract Documents. Only incidental corrective work and any final cleaning beyond that needed for the Owner's full use may remain for final completion. The issuance of a temporary or final certificate of occupancy shall not, in itself, constitute Substantial Completion. Educational operational systems such as voice, data, security cameras, security card readers, security motion detection systems and building automation systems including functional graphics at the site are required for Substantial Completion.
- 7.1.4 The date of Final Completion of the work is the date certified by the Design Consultant and the Owner when the Work is totally complete, to include punch list work, in accordance with the Contract Documents and the Owner may fully occupy and utilize the work for the use for which it is intended. The issuance of a temporary or final certificate of occupancy shall not, in itself, constitute Final Completion.

7.2 DELAYS AND EXTENSIONS OF TIME

7.2.1 The time during which the Contractor or any of its subcontractors delayed in the performance of the Work by the acts or omissions of the Owner, Design Consultant or their employees or agents, acts of God, unusually severe and abnormal climatic conditions, fires, floods, epidemics, quarantine restrictions, strikes, riots, civil commotions or freight embargoes, or other conditions beyond the Contractor's or its subcontractors' control and which the Contractor or its subcontractors could not reasonably have foreseen and provided against, shall be added to the time for completion of the Work (i.e., the Contract Time) stated in the Agreement; provided, however, that no claim by the Contractor for an extension of time for delays will be considered unless made in strict compliance with the requirements of this Article and other provisions of the Contract Documents.

7.2.1.1 For excessive inclement weather, the Contract time will not be extended due to reasonably anticipated inclement weather or for delays in the aftermath of inclement weather, reasonably anticipated or excessive. The time for performance of this Contract, as stated in the Contract Documents, includes an allowance for calendar days which may not be available for construction out-of-doors; for the purposes of this Contract, the Contractor agrees that the number of calendar days per month based on a five-year average shall be considered reasonably anticipated inclement weather and planned for in the construction schedule per the Contract. Unless the Contractor can substantiate to the satisfaction of the Owner that there was greater than the reasonably anticipated inclement weather considering the time from the Notice to Proceed until the date established for substantial completion using data from the national weather service station noted in the Supplemental General Conditions or a weather station acceptable to the Owner and that such alleged greater than reasonably anticipated inclement weather actually delayed the Work or portions thereof which had an effect upon the Contract time, the Contractor shall not be entitled to an extension of time.

Also, the Contractor agrees that the calculation of the number of excessive inclement weather days shall be the number of days in excess of the five-year average for each month, in which precipitation exceeded one tenth (.10) inch, or in which the highest temperature was 32 degrees For less as recorded at the approved weather station. Rain days from hurricanes and tropical storms not causing damage in the county where the Project is located shall be deemed inclement weather days.

If the total accumulated number of calendar days lost to excessive inclement weather, from the Notice to Proceed until the date established for substantial completion, exceeds the total accumulated number to be reasonably anticipated for the same period from the table above, time for completion will be extended by the number of calendar days needed to include the excess number of calendar days lost. No extension of time will be made for days due to excessive inclement weather occurring after the date established for substantial completion. No change in Contract sum will be authorized because of adjustment of Contract time due to excessive inclement weather.

7.2.2 Should a time extension be granted for Substantial Completion the date for Final Completion shall be appropriately adjusted unless specifically stated otherwise.

7.2.3 Neither the Owner nor the Design Consultant shall be obligated or liable to the Contractor or its Subcontractors for, and the Contractor hereby expressly waives any claims against the Owner and the Design Consultant on account of any indirect or direct damages, costs or expenses of any nature which the Contractor, its Subcontractors, or Sub-subcontractors or any other person may incur as a result of any delays, interferences, changes in sequence or the like, which are reasonable, foreseeable, contemplated, or avoidable by Contractor, and it is understood and agreed that the Contractor's sole and exclusive remedy in any such events shall be an extension of the Contract Time in accordance with the Contract Documents, unless the delays, interferences, changes in sequence or the like arise solely from or out of any act or omission of the Owner or the Design Consultant, or their agents, employees, consultants or independent. The Contractor shall not be entitled to any damages pursuant to this section if there are any concurrent delays for which the Owner and/or the Design Consultant are not solely responsible.

7.2.4 Subject to other provisions of the Contract, the Contractor may be entitled to an extension of the Contract Time (but no increase in the Contract Sum) for delays arising from unforeseeable causes beyond the control and without the fault or negligence of the Contractor, his Subcontractors or suppliers, unless caused solely by the

Owner or Design Consultant.

- 7.2.5 The Contractor and its subcontractors shall not be entitled to and hereby expressly waives any extension of time resulting from any condition or cause unless said claim for extensions of time is made in writing to the Owner within ten (10) days of the first instance of delay.

END OF ARTICLE 7

ARTICLE 8

PAYMENTS AND COMPLETION

8.1 SCHEDULE OF VALUES

- 8.1.1 Before the first Application for Payment, the Contractor shall submit to the Owner a schedule of values allocated to the various portions of the Work.

8.2 APPLICATIONS FOR PAYMENT

- 8.2.1 Prior to the date for each progress payment established in the Owner-Contractor Agreement, the Contractor, shall submit to the Owner an itemized Application for Payment including a completed Contractor's Sales Tax Report (attached hereto as Appendix A) for all items provided by the Contractor or any Subcontractors included in the application. The Contractor shall also certify that he has paid all due and payable amounts for which previous certificates for payment were issued and payments received from the Owner and that the work for which payment is requested has been completed.

- 8.2.2 The Owner will retain funds from each progress payment to the maximum extent allowed by N.C. General Statute 143-134.1 until the Work is finally completed and accepted, whether or not the Owner has occupied any or all of the Project before such time. If a reduction in retainage has been made or the Owner stops withholding retainage for any reason, the Owner may increase or commence the retainage as authorized by N.C. Gen. Stat. 143-134.1.

- 8.2.3 Owner will be under no obligation to make payment to the Contractor on account of materials or equipment not incorporated in the Work. Materials once paid for by the Owner become the property of the Owner and may not be removed from the work site without the Owner's written permission.

- 8.2.4 The Contractor warrants that title to all Work, materials and equipment covered by an Application for Payment will pass to the Owner either by incorporation in the construction or upon the receipt of payment by the Contractor, whichever occurs first, free and clear of all liens, claims, security interests or encumbrances, hereinafter referred to in this Article 8 as "liens".

- 8.2.5 All invoices shall show the following:

- .1 Total amount of contract
- .2 Amount of change orders
- .3 Total value of completed work
- .4 Amount retained by Owner
- .5 Amount due Contractor

8.3 CERTIFICATES FOR PAYMENT

- 8.3.1 By signing a Certificate for Payment, the Design Consultant shall not thereby be deemed to represent that it has made exhaustive or continuous on-site inspections to check the quality or quantity of the Work or that it has reviewed the construction means, methods, techniques, sequences, or procedures, or that it has made any examination to ascertain how or for what purpose the Contractor has used the moneys previously paid on account of the Contract Sum.

8.4 PROGRESS PAYMENTS

- 8.4.1 The Contractor shall promptly pay each Subcontractor (including suppliers, laborers, and material-men) performing labor or furnishing material for the Work, upon receipt of payment from the Owner.
- 8.4.2 No Certificate for a progress payment, nor any progress payment, nor any partial or entire use or occupancy of the Project by the Owner, shall constitute an acceptance of any Work not in accordance with the Contract Documents.
- 8.4.3 The Contractor shall not submit more than one pay application during any 30-day period.

8.5 PAYMENTS WITHHELD

- 8.5.1 The Design Consultant may decline to certify payment and may withhold their Certificate in whole or in part, to the extent the Design Consultant deems necessary to reasonably protect the Owner from loss associated with unsatisfactory job progress, defective construction, disputed work, claims or any other similar issue. If the Design Consultant is unable to make representations to the Owner and to certify payment in the amount of the Application, it will notify the Contractor as provided herein. The Design Consultant may also decline to certify payment because of subsequently discovered evidence or subsequent observations that may nullify the whole or any part of any Certificate for Payment previously issued to such extent as may be necessary in its opinion to protect the Owner from loss.

8.6 FAILURE OF PAYMENT

- 8.6.1 Payments due and unpaid under the Contract Documents shall not bear interest.

8.7 SUBSTANTIAL COMPLETION

- 8.7.1 The Date of Substantial Completion of the Work or designated portion thereof is the Date certified by the Design Consultant and Owner when the Work or a designated portion thereof is sufficiently complete, in accordance with the Contract Documents, so Owner can fully occupy and utilize the Work for the use for which it is intended, with all of the Project's parts and systems operable as required by the Contract Documents. Only incidental corrective work and any final cleaning beyond that needed for Owner's full use may remain for Final Completion. The Contractor shall be solely responsible for the cost to repair or replace any work damaged or destroyed prior to the Date of Substantial Completion.
- 8.7.2 When the Design Consultant and the Owner on the basis of an inspection jointly determine that the Work or designated portion thereof is substantially complete, they will then prepare a Certificate of Substantial Completion which shall establish the Date of Substantial Completion, shall state the responsibilities of the Owner and the Contractor for security, maintenance, heat, utilities, damage to the Work, and insurance, and shall fix the time within which the Contractor shall complete the items listed therein. Warranties required by the Contract Documents shall commence on the Date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion. The Contractor shall provide operation & maintenance manuals, and operation training to the Owner as required by the Contract Documents prior to Substantial Completion. The Owner's occupancy of incomplete work shall not alter the Contractor's responsibilities pursuant to this section.
- 8.7.3 The acceptance of Substantial Completion payment shall constitute a waiver of all claims by the Contractor and its Subcontractors except those previously made in writing and identified by the Contractor as unsettled at the time the Contractor submits the Application for Payment for Substantial Completion, and except for the retainage sums due at final acceptance. The Contractor shall indemnify and hold the Owner harmless against any claims by its Subcontractors that are waived because they were not made in writing and identified by the Contractor as unsettled when the Contractor submitted the Application for Payment for Substantial Completion.

8.7.4 The issuance of the Certificate of Substantial Completion does not indicate final acceptance of the project by the Owner, and the Contractor is not relieved of any responsibility for the project except as specifically stated in the Certificate of Substantial Completion.

8.7.5 There will be two inspections by the Design Consultant at Substantial Completion:

- .1 To generate a list of items to be completed or corrected before Owner takes possession of the Work.
- .2 To check that the list of items has been completed before issuing Final Payment.

Any additional inspections by the Design Consultant requested by Contractor to complete the Punch List shall result in money being withheld from the Final Payment to cover the cost of these additional inspections

8.8 FINAL COMPLETION AND FINAL PAYMENT

8.8.1 When the Design Consultant and the Owner find the Work acceptable under the Contract Documents and the Contract fully performed, they will approve a final Certificate of Payment stating that to the best of their knowledge, information and belief, and on the basis of their observations and inspections, the Work has been completed in accordance with the terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor, and noted in said final Certificate, is due and payable, except for an amount mutually agreed upon for any work remaining incomplete or uncorrected for which the Owner is entitled a credit under the Contract Documents. If the Design Consultant and the Owner find the Work to be incomplete or unacceptable, the costs of reinspections shall be paid by the Contractor.

8.8.2 Final Payment shall not become due until the Contractor provides to the Design Consultant and Owner: three (3) copies of any of the following required:

- .1 Final Change Order
- .2 Final Application for Payment
- .3 Consent of Surety to Final Payment - AIA G707(if applicable)
- .4 Contractor's Affidavit of Release of Liens - AIA G706A
- .5 Contractor's Affidavit of Payment of Debts and Claims - AIA G706;
- .6 Certificate of Occupancy (if applicable)
- .7 Contractor's Warranty, notarized
- .8 Warranty Summary Sheet with Original Warranties (if not included in O & M Manuals)
- .9 Certification Letter from Contractor that no Asbestos-Containing Materials were used on the project
- .10 Final List of Subcontractors (name, address, phone, fax nos.)
- .11 Record Drawings (As-Built) - 1 set
- .12 Operation and Maintenance Manuals - 3 sets
- .13 Other project close-out submittals, as required by the Contract Documents.

8.8.3 Neither the final payment nor the remaining retained percentage shall become due until the Work is free and clear of any and all liens and the Contractor submits to the Owner:

- .1 an affidavit that all payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or his property might in any way be responsible, have been paid or otherwise satisfied;
- .2 if required by the Owner, other data establishing payment or satisfaction of all such obligations, such as receipts, releases and waivers of liens arising out of the Contract, to the extent and in such form as may be designated by the Owner; and
- .3 As-built drawings, and other project closeout submittals, as required by the Owner.

8.8.4 The making of final payment shall constitute a waiver of all claims by the Owner against the Contractor except those arising from:

- .1 unsettled liens, and claims against the Owner or the Design Consultant, or their employees, agents, or representatives,
- .2 faulty, defective or non-conforming Work discovered or appearing after Substantial or Final Completion,
- .3 failure of the Work to comply with the requirements of the Contract Documents,
- .4 terms of any warranties contained in or required by the Contract Documents,
- .5 damages incurred by the Owner resulting from lawsuits brought against the Owner, the Design Consultant, or their agents, employees or representatives because of failures or actions on the part of the Contractor, his Subcontractors, Sub-subcontractors, or any of their employees, agents or representatives, or
- .6 fraud or bad faith committed by the Contractor or any subcontractor or supplier during performance of work but discovered by Owner after Final Payment.

8.8.5 The acceptance of final payment shall constitute a waiver of all claims by the Contractor except those previously made in writing and identified by the Contractor as unsettled at the time of the final Application for Payment

8.9 LIQUIDATED DAMAGES

8.9.1 Should the Contractor fail to substantially complete the Work on or before the date stipulated for Substantial Completion (or such later date as may result from extension of time granted by Owner), he shall pay the Owner, as Substantial Completion liquidated damages the daily amount stated in the Supplementary Conditions for each consecutive calendar day that terms of the contract remain unfulfilled beyond the date allowed by the Contract, which sum is agreed upon as a reasonable and proper measure of damages which the Owner will sustain per day by failure of the Contractor to complete work within time as stipulated; it being recognized by the Owner and the Contractor that the injury to the Owner which could result from a failure of the Contractor to complete on schedule is uncertain and cannot be computed exactly. In no way shall costs for liquidated damages be construed as a penalty on the Contractor.

8.9.2 For each consecutive calendar day that the Work remains incomplete after the date established for Final Completion, the Contractor shall pay or Owner will retain the daily amount stated in the Supplementary Conditions as Final Completion Liquidated Damages from the compensation otherwise to be paid to the Contractor. This amount is the minimum measure of damages the Owner will sustain due to the delay in the completion of all remedial work, the delay in the correction of the deficient work, the disruption to the school and the learning environment, the cost of contract management time and resources, administration time, and the inability to use the facilities fully. This amount is in addition to the liquidated damages prescribed above for Substantial Completion.

8.9.3 The amount of liquidated damages set forth above and in the corresponding Supplementary Conditions shall be assessed cumulatively. The items of cost included in the assessment of liquidated damages are as defined in the General Conditions. This provision for liquidated damages does not bar Owner's right to enforce other rights and remedies against Contractor, including but not limited to, specific performance or injunctive relief.

8.10 OWNER'S RIGHT TO OCCUPY INCOMPLETE WORK

8.10.1 Should the Project, or any portion thereof, be incomplete for Substantial or Final Completion at the scheduled date or dates, the Owner shall have the right to occupy any portion of the Project. In such an event, the Contractor shall not be entitled to any extra compensation on account of said occupancy by the Owner or by the Owner's normal full use of the Project, nor shall the Contractor interfere in any way with said normal full use of the Project. Further, in such an event, the Contractor shall not be entitled to any extra compensation on account of the Owner's occupancy and use of the Project, nor shall the Contractor be relieved of any

responsibilities of the Contract including the required times of completion. Such occupancy by the Owner shall not, in itself, constitute Substantial or Final Completion.

END OF ARTICLE 8

ARTICLE 9

INSURANCE AND BONDS

9.1.1 CONTRACTOR'S INSURANCE AND BONDS

The Contractor shall purchase and maintain in companies properly licensed by the Insurance Department of the State of North Carolina and acceptable to the Owner such insurance as will protect him, the Owner, and the Owner's agents, representatives, and employees from claims which may arise out of or result from the Contractor's operations under the Contract, whether such operations be by himself or by any Subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable. Such insurance shall include:

9.1.1.1 Worker's Compensation including Occupational Disease and Employer's Liability Insurance

- .1 Statutory - Amount and coverage as required by State of North Carolina Worker's Compensation laws
- .2 Employer's Liability
\$1,000,000 Each Accident
\$1,000,000 Policy Limit
\$1,000,000 Each Employee

9.1.1.2 Commercial General Liability (Occurrence Form) - The Contractor shall provide during the life of this Contract such Commercial General Liability (Occurrence Form) Insurance as shall protect Contractor and any Subcontractor performing work under this Contract from claims for damages for Bodily Injury including accidental death, as well as from claims for Property Damage which may arise from operations under this Contract, whether such operations be by himself or by any Subcontractor or by anyone directly or indirectly employed by either of them. This insurance shall be on the Standard Insurance Services Office, Inc. (ISO) Commercial Liability Occurrence Form. The Contractor shall procure insurance coverage for direct operations, sublet work, elevators, contractual liability and completed operations with limits not less than those stated below:

A Combined Single Limit for Bodily Injury, Property Damage and Personal Injury of:

\$2,000,000	General Aggregate (except Products - Completed Operations) Limit
\$2,000,000	Products - Completed Operations Aggregate Limit
\$1,000,000	Personal and Advertising Injury Limit
\$1,000,000	Each Occurrence Limit
\$ 5,000	Medical Expense

9.1.1.3 Property Damages, including Broad Form Property Damage and Explosion, Collapse, Underground property damage coverages, and blasting, where necessary.

9.1.1.4 Completed Operations Liability: Continuous coverage in force for one year after completion of Work.

9.1.1.5 Commercial Automobile Insurance, including coverage for owned, non-owned and hired vehicles - with limits not less than a Combined Single Limit for Bodily Injury and Property Damage of \$1,000,000.

9.1.1.6 Umbrella Liability Insurance: Policy to 'pay on behalf of the Insured' with Limits of Liability: \$1,000,000.

- 9.2 Certificates of Insurance acceptable to the Owner shall be filed with the Owner prior to commencement of the Work. These Certificates shall contain a provision that coverages afforded under the policies will not be canceled until at least thirty (30) days prior written notice has been given to the Owner. Failure to provide such notice shall not limit the liability of the Insurer, its agents or representatives.
- 9.3 All insurance policies required in this Article, except Worker's Compensation and Commercial Automobile, shall name the Owner as additional named insured for the insurance. The Owner shall be included in the definition of "insured" in the Commercial Automobile Policy.
- 9.4 Contractor shall not commence work under this Contract until he has obtained all the insurance and bonds required under Article 5 of this Contract and until such insurance and bonds have been approved by the Owner, nor shall Contractor allow any subcontractor to commence work on his subcontract until all similar insurance required of the subcontractor has been so obtained and approved. Approval of the insurance by Owner shall not relieve or decrease the liability of Contractor hereunder.
- 9.5 The Commercial General Liability and Workers Compensation Policies provided by Contractor shall have endorsements waiving subrogation against Owner.
- 9.6 PROPERTY INSURANCE. Contractor shall provide the following property insurance:
- 9.6.1 Unless stated otherwise in the Supplemental Conditions, Contractor shall purchase and at all times maintain such insurance as will protect Contractor, Owner, Subcontractors and Sub-subcontractors from loss or damage to Work or property in the course of construction, including all machinery, materials and supplies on the premises or in transit thereto and intended to become a part of the finished work until Final Completion. This insurance shall be in the form of 'Builder's Risk Covered Cause of Loss Form' to include, but not limited to, theft, collapse, earth movement and flood. Any deductible provision in such insurance shall not exceed \$5,000.00. Notwithstanding any such deductible provision, Contractor shall remain solely liable for the full amount of any item covered by such insurance.
- 9.6.2 If Owner finds it necessary to occupy or use a portion or portions of the Work prior to Substantial Completion thereof, such occupancy or use shall not commence prior to a time mutually agreed to by Owner and Contractor, and to which the insurance company or companies providing the property insurance have consented by endorsement to the policy or policies. This insurance shall not be canceled or lapsed on account of such partial occupancy or use. Consent of Contractor and of the insurance company or companies to such occupancy or use shall not be unreasonably withheld.
- 9.7 Owner shall be under no obligation to review any Certificates of Insurance provided by Contractor, or to check or verify Contractor's compliance with any and all requirements regarding insurance imposed by the Contract Documents. Contractor is fully liable for the amounts and types of insurance required herein and is not excused should any policy or certificate of insurance provided by Contractor not comply with any and all requirements regarding insurance imposed by the Contract Documents.
- 9.8 All insurance companies providing the above insurance shall be licensed by the Insurance Department of the State of North Carolina and maintain a rating by AM Best or a similar rating company with a minimum of an "A-" rating.
- 9.9 PERFORMANCE AND PAYMENT BONDS
- "If required by law, or in the Supplemental Conditions or the Contract Documents, Contractor must provide performance and payment bonds each in the amount of the Contract Sum. Such bonds shall be on forms acceptable to Owner and issued by surety companies licensed to do business in North Carolina and having a rating of at least AM Best "A" rating. Contractor may, at its option, make deposit in the form of certified check with Owner in lieu of the performance and payment bonds in an amount equal to the Contract Sum for each such bond, for a total of 200% of the Contract Sum."

END OF ARTICLE 9

ARTICLE 10

CHANGES IN THE WORK

10.1 CHANGE ORDERS

- 10.1.1 The Owner may, at any time, by written order designated or indicated to be a Change Order, make any change or modification in the Work or add to the Work within the general scope of the Contract.

10.2 OWNER DIRECTED CHANGES REQUIRING AN INCREASE IN CONTRACT SUM.

- 10.2.1 If the Change in the Work will result in an increase in the Contract Sum, the Owner shall have the right to require the performance thereof on a lump sum basis, a unit price basis or a time and material basis, all as hereinafter more particularly described (the right of the Owner as aforesaid shall apply with respect to each such Change in the Work).

If the Owner elects to have the Change in the Work performed on a lump sum basis, its election shall be based on a lump sum Proposal which shall be submitted by the Contractor to the Owner within seven (7) days of the Contractor's receipt of a request therefore (but the Owner's request for a lump sum Proposal shall not be deemed an election by the Owner to have the Change in the Work performed on a lump sum basis). The Contractor's Proposal shall be itemized and segregated by labor and materials for the various components of the Change in the Work (no aggregate labor total will be acceptable) and shall be accompanied by signed Proposals of any Subcontractors who will perform any portion of the Change in the Work and of any persons who will furnish materials or equipment for incorporation therein. The Proposal shall also include the Contractor's estimate of the time required to perform said changes. The Contractor shall provide any documentation that may be requested by the Owner or Architect to support the change proposal, including but not limited to payroll records, insurance rates, material quotes, and rental quotes. The Change Proposal Forms attached as Appendix B shall be used to submit change proposals on the Project.

The portion of the Proposal relating to labor, whether by the Contractor's forces or the forces of any of its Subcontractors, may include reasonably anticipated gross wages of job site labor, including foremen, who will be directly involved in the Change in the Work (for such time as they will be so involved), plus payroll costs (including premium costs of overtime time, if overtime is anticipated, Social Security, Federal or State unemployment insurance taxes and fringe benefits required by collective bargaining agreements entered into by the Contractor or any such Subcontractor in connection with such labor) and up to fifteen percent (15%) of such anticipated gross wages, but not payroll costs, as overhead and profit for the Contractor or any such Subcontractor, as applicable (said overhead and profit to include all supervision except foremen). Payroll costs are limited to 39% of the net pay of the worker.

The portion of the Proposal relating to materials may include the reasonably anticipated direct costs to the Contractor or to any of its Subcontractors of materials to be purchased for incorporation in the Change in the Work, plus transportation and applicable sales and use taxes and up to fifteen percent (15%) of said direct material costs as overhead and profit for the Contractor or any such Subcontractor (said overhead and profit to include all small tools), and may further include the Contractor's and any of its Subcontractor's reasonably anticipated rental costs in connection with the Change in the Work (either actual or discounted local published rates), plus up to eight percent (8%) thereof as overhead and profit for the Contractor or any such Subcontractors, as applicable. The Contractor shall provide an itemized breakdown of all transportation and shipping costs, including receipts documenting the expenses. Notwithstanding the above, overhead and profit shall not be applied to any sales tax paid for any purpose or to any transportation or shipping costs incurred by the Contractor or any subcontractor. If any of the items included in the lump sum Proposal are covered by unit prices contained in the Contract Documents, the Owner may, if it requires the Change in the Work to be performed on a lump sum basis, elect to use these unit prices in lieu of the similar items included in the lump sum Proposal, in which event an appropriate deduction will be made in the lump sum amount prior to the application of any allowed overhead and profit percentages. No overhead and profit shall be applied to any unit prices.

The lump sum Proposal may include up to eight percent (8%) of the amount which the Contractor will pay to any of its Subcontractors for Changes in the Work as overhead and profit for the Contractor. The Contractor shall not be reimbursed for the costs of the Subcontractors' Payment and Performance Bonds, as such bonding is not required by the Owner.

- 10.2.2 In the event that the Contractor fails to submit his Proposal within the designated period, the Owner may order the Contractor to proceed with the Change to the Work and the Contractor shall so proceed. The Owner shall unilaterally determine the reasonable cost and time to perform the Work in question, which determination shall be final and binding upon the Contractor. The Contractor may dispute such action in accordance with the Article 15.
- 10.2.3 In the event that the parties are unable to agree as to the reasonable cost and time to perform the Change in the Work based upon the Contractor's Proposal and the Owner does not elect to have the Change in the Work performed on a time and material basis, the Owner may choose to make a determination of the reasonable cost and time to perform the Change in the Work, based upon its own estimates, the Contractor's submission or a combination thereof. A Construction Change Directive shall be issued in this case for the amounts of cost and time determined by the Owner and shall become final and binding upon the Contractor, subject to Contractor's right to dispute such action in accordance with Article 10.9. Owner has the right to direct by Construction Change Directive a Change in the Work, which is the subject of such Change Order. Failure of the parties to reach agreement regarding the cost and time of the performing the Construction Change Directive, shall not relieve the Contractor from performing the Change in the Work promptly and expeditiously.
- 10.2.3.1 The Owner reserves the right to reject the Contractor's Proposal for a Change in the Work and to elect to perform said Work using a Separate Contractor. Under such circumstances, all provisions of Article 6 shall be in force.
- 10.2.4 If the Owner elects to have the Change in the Work performed on a time and material basis, the same shall be performed, whether by the Contractor's forces or the forces of any of its Subcontractors or Sub-subcontractors, at actual cost to the entity performing the Change in the Work (without any charge for administration, clerical expense, supervision or superintendence of any nature whatsoever, including foremen, or the cost, use or rental of tools or plant), plus fifteen percent (15%) thereof as the total overhead and profit (except that said fifteen percent (15%) shall not be applied against any payroll costs, as set forth in Paragraph 10.2.1.) The Contractor shall submit to the Owner daily time and material tickets, on a daily basis to include the identification number assigned to the Change in the Work, the location and description of the Change in the Work, the classification of labor employed (and names and social security numbers), the materials used, the equipment rented (not tools) and such other evidence of cost as the Owner may require. The Owner may require authentication of all time and material tickets and invoices by persons designated by the Owner for such purpose. The failure of the Contractor to secure any required authentication shall, if the Owner elects to treat it as such, constitute a waiver by the Contractor of any Claim for the cost of that portion of the Change in the Work covered by a non-authenticated ticket or invoice; provided, however, that the authentication of any such ticket or invoice by the Owner shall not constitute an acknowledgment by the Owner that the items thereon were reasonably required for the Change in the Work.
- 10.2.5 No overhead and profit will be paid by the Owner on account of a Change in the Work except as specifically provided in Section 10.2. Overhead and profit, as allowed under Section 10.2, shall be deemed to include all costs and expenses which the Contractor or any of its Subcontractors may incur in the performance of a Change in the Work and which are not otherwise specifically recoverable by them pursuant to Section 10.2.
- 10.3 CONTRACTOR NOTICE OF CHANGE
- 10.3.1 If the Contractor or any of its Subcontractors asserts that any event or occurrence has caused a change in or addition to the Work which change causes an increase or decrease in the Contractor's or its Subcontractors' cost or the time required for the performance of any part of the Work under the Contract, including Work not affected directly by the change, the Contractor shall, within ten (10) days of such event, give the Owner written

notice as herein required. Said notice shall include the instructions or circumstances that are the basis of the claim and the Contractor's best estimate of the cost and time involved.

10.3.2 If the Contractor intends to assert a claim under this Article, he must, within ten (10) days after receipt of a written Change Order under Subparagraph 10.2.1 above or the furnishing of a written notice under Subparagraph 10.3.1, submit to the Owner a written statement setting forth the specific nature and cost of such claim, unless this period is extended by the Owner. The statement of claim hereunder may be included in the notice under Subparagraph 10.3.1 above. The statement of claim shall include all direct, indirect and impact costs associated with the change, as well as the Contractor's estimate of the schedule impact of the change, if any. The Contractor and its subcontractors shall not be entitled to reimbursement for any claims that are not filed in strict conformance with this Article. The Contractor shall indemnify and hold the Owner harmless against any claims by Subcontractors that are waived because they are not filed in strict conformance with this Article.

10.3.3 If the parties are unable to agree to the reasonable cost and time to perform the Change, or are unable to agree as to whether a change occurred, the Owner shall make a unilateral determination as described in Article 10.2.2. The Contractor shall proceed pursuant to the provisions of that Article.

10.4 GENERAL PROVISIONS RELATED TO CHANGES

10.4.1 The Contractor shall not be entitled to any amount for indirect costs, damages or expenses of any nature, including, but not limited to, so-called "impact" costs, labor inefficiency, wage, material or other escalations beyond the prices upon which the proposal is based and to which the parties have agreed pursuant to the provisions of Article 10, and which the Contractor, its Subcontractors or Sub-subcontractors or any other person may incur as a result of delays, interferences, suspensions, changes in sequence or the like, for whatever cause, whether reasonable or unreasonable, foreseeable or unforeseeable, or avoidable or unavoidable, arising from the performance of any and all changes in the Work performed pursuant to this Article 10, unless the delay is caused solely by the Owner or its agent. It is understood and agreed that the Contractor's sole and exclusive remedy in such event shall be recovery of his direct costs as compensable hereunder and an extension of the Contract Time, but only in accordance with the provisions of the Contract Documents. The phrase "Owner or its agent" as used in this Agreement, does not include the Prime Contractors or their Subcontractors.

10.4.2 No claim by the Contractor hereunder shall be allowed if asserted after final payment under this Contract. No claim relating to or flowing from a particular change shall be allowed after execution of the Change Order relating to that change or commencement of the change by the Contractor.

10.5 CHANGES REQUIRING A DECREASE IN CONTRACT SUM.

10.5.1 If the Change in the Work will result in a decrease in the Contract Sum, the Owner may request a quotation by the Contractor of the amount of such decrease for use in preparing a Change Order. The Contractor's quotation shall be forwarded to the Owner within ten (10) days of the Owner's request and, if acceptable to the Owner, shall be incorporated in the Change Order. If not acceptable, the parties shall make every reasonable effort to agree as to the amount of such decrease, which may be based on a lump sum properly itemized, on unit prices stated in the Contract Documents and/or on such other basis as the parties may mutually determine. If the parties are unable to so agree, the amount of such decrease shall be the total of the estimated reduction in actual cost of the Work, as determined by the Owner in its reasonable judgment, plus fifteen percent (15%) thereof as overhead and profit.

10.6 DISPUTES REGARDING CHANGES.

10.6.1 If any dispute should arise between the parties with respect to an increase or decrease in the Contract Sum or an expansion or contraction in the Contract Time as a result of a Change in the Work, the Contractor shall not suspend performance of a Change in the Work or the Work itself unless otherwise so ordered by the Owner in writing. The Owner shall, however, pay to the Contractor up to the Owner's reasonable estimated value of the Change in the Work, regardless of the dispute, if said Change in the Work results in an increase in the Contract Sum; and the Owner shall have the right to decrease the Contract Sum up to the Owner's reasonable estimated

value of the Change in the Work, regardless of the dispute, if said Change in the Work results in a decrease in the Contract Sum.

10.7 MINOR CHANGES IN THE WORK

10.7.1 The Owner shall have authority to order minor changes in the Work not involving an adjustment in the Contract Sum or an extension of the Contract Time and not inconsistent with the intent of the Contract Documents. Such changes shall be effected by written order, and shall be binding on the Owner and the Contractor. The Contractor shall carry out such written orders promptly.

10.7.2 The Contractor shall not perform any changes in the Work unless authorized in writing by the Design Consultant or Owner.

10.8 DIFFERING SITE CONDITIONS

10.8.1 Should the Contractor encounter subsurface and/or latent conditions at the site materially differing from those shown on the drawings or indicated in the specifications or differing materially from those ordinarily encountered and generally recognized as inherent in work of the character provided for in this contract, he shall immediately give notice to the Owner of such conditions before they are disturbed. The Owner and the Design Consultant shall thereupon promptly investigate the conditions and if they find that they materially differ from those shown on the drawings or indicated in the specifications, they shall at once make such changes in the drawings and/or specifications as they may find necessary. Any increase or decrease of cost resulting from such changes shall be adjusted in the manner provided herein for adjustments as to extra and/or additional work and changes. However, neither the Owner nor the Design Consultant shall be liable or responsible for additional work, costs or changes to the work due to material differences between actual conditions and any geotechnical, soils and other reports, surveys and analyses made available for the Contractor's review.

10.9 CLAIMS AND DISPUTE RESOLUTION

10.9.1 Definition. A Claim is a demand or assertion by the Contractor seeking, as a matter of right, adjustment or interpretation of Contract terms, payment of money, extension of time or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question from the Contractor arising out of or relating to the Contract. Claims must be initiated by written notice. The responsibility to substantiate Claims shall rest with the Contractor.

10.9.2 Time Limits on Claims. Claims by Contractor must be initiated within 10 days occurrence of the event giving rise to such Claim or within 10 days after the Contractor first recognizes the condition giving rise to the Claim, whichever is later. Claims must be initiated by written notice to the Design Consultant (if there is one) and the other party.

10.9.3 Continuing Contract Performance. Pending final resolution of a Claim except as otherwise agreed in writing or as otherwise provided in the Contract Documents, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make undisputed payments in accordance with the Contract Documents.

10.9.4 Claims for Additional Cost. If the Contractor wishes to make Claim for an increase in the Contract Sum, written notice as provided herein shall be given before proceeding to execute the Work. Prior notice is not required for Claims relating to an emergency endangering life or property when the giving of such notice would increase the risk of injury or damage to persons or property.

10.9.5 Claims for Additional Time. If the Contractor wishes to make Claim for an extension of the dates set for Substantial or Final Completion, written notice as provided herein shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary. Contractor bears the burden of proving it is entitled to an extension of time. Unless Contractor meets this burden, Liquidated Damages shall be assessed automatically.

- 10.9.6 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the relevant period of time, could not have been reasonably anticipated and had an adverse effect on the scheduled construction.
- 10.9.7 Resolution of Claims and Disputes. Claims, including those alleging an error or omission by the Design Consultant, shall be referred initially to the Design Consultant for decision, if there is a Design Consultant with Contract Administration duties which include Claims resolution; otherwise, such Claims by Contractor shall initially be referred to the Owner. An initial decision by such Design Consultant (or Owner as applicable) shall be required as a condition precedent to mediation or litigation of all Claims by the Contractor arising prior to the date final payment is due, unless 30 days have passed after the Claim has been referred to the Design Consultant (or Owner as applicable) with no decision having been rendered. The Design Consultant (or Owner as applicable) will not decide disputes between the Contractor and persons or entities other than the Owner.
- 10.9.8 The Design Consultant (or Owner as applicable) will review Claims and within ten days of the receipt of the Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Design Consultant is unable to resolve the Claim if the Design Consultant lacks sufficient information to evaluate the merits of the Claim or if the Design Consultant concludes that, in the Design Consultant's sole discretion, it would be inappropriate for the Design Consultant to resolve the Claim.
- 10.9.9 Upon receipt of the response or supporting data, if any, the Design Consultant (or Owner as applicable) will either reject or approve the Claim in whole or in part.
- 10.9.10 The Design Consultant (or Owner as applicable) will approve or reject Claims by written decision, which shall state the reasons therefor and which shall notify the parties of any change in the Contract Sum or Contract Time, or both. The approval or rejection of a Claim by the Design Consultant (or Owner as applicable) shall be final and binding on the parties but subject to mediation and litigation.
- 10.9.11 When a written decision of the Design Consultant (or Owner as applicable) states that (1) the decision is final but subject to mediation and litigation and (2) a demand for mediation of a Claim (if required by Owner's Dispute Resolution Procedures) or the commencement of a lawsuit (if mediation is not required as a pre-condition to litigation in Owner's Dispute Resolution Procedures) covered by such decision must be made or done within 30 days after the date on which the party making the demand (or filing the lawsuit) receives the final written decision, then failure to demand mediation in writing (if required) or file the lawsuit within said 30 days' period shall result in the Design Consultant's (or Owner's as applicable) decision becoming final and binding upon the Owner and Contractor. If the Design Consultant (or Owner as applicable) renders a decision after litigation proceedings have been initiated, such decision may be entered as evidence, but shall not supersede litigation proceedings unless the decision is acceptable to all parties concerned.
- 10.9.12 In the event of a dispute, the Owner, Contractor, and other parties involved in the Project shall utilize the Dispute Resolution Procedures adopted by Owner pursuant to N.C.G.S. §143-128(g), if applicable. Owner's Dispute Resolution Procedures are as follows:

These Procedures are applicable to the resolution of disputes with amounts in controversy in excess of \$15,000.00 arising between or among any parties involved in Owner's construction and repair Projects, including the Design Consultant and the Contractors, and the first and lower tier subcontractors, on Claims arising out of the contract or construction process. In no event shall the Owner be subject to arbitration proceedings pursuant to these Procedures. Unless otherwise specified in these Procedures, if there is any conflict between these Procedures and the other provisions of the Contract Documents, the terms of these Procedures control.

Any Claim as defined in the Contract Documents or any dispute between parties to a construction contract involving the Project, other than the Owner's claims, except those Claims which are waived shall be subject to nonbinding mediation as a condition precedent to the institution of legal proceedings by any party, except that any party may institute legal proceedings in order to meet any applicable statute of limitations or similar deadlines prior to engaging in nonbinding mediation.

The parties shall endeavor to resolve their claims by nonbinding mediation, which, unless the parties mutually agree otherwise, shall be in accordance with rules established by Owner if Owner is a party to the mediation. If Owner is not a party to the mediation, the mediation shall be conducted in accordance with rules established by the parties to the mediation. The parties to the mediation shall share the cost of mediation equally. The mediation shall be held in the place where the project is located unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

- 10.9.13 All suits in law or equity between the Owner and the Contractor arising out of the Contract shall be heard in the appropriate court of justice in the county where the Project is located.

END OF ARTICLE 10

ARTICLE 11

CORRECTION OF WORK

11.1 CORRECTION OF WORK

- 11.1.1 The Contractor shall promptly reconstruct, replace or correct all Work rejected by the Design Consultant as defective or as failing to conform to the Contract Documents or as not in accordance with the guarantees and warranties specified in the Contract Documents whether observed before or after Substantial Completion and whether or not fabricated, installed or completed. The Contractor shall bear all costs of correcting such rejected Work, including compensation for the Design Consultant's and the Owner's additional construction management services made necessary thereby.
- 11.1.2 The Contractor, unless removal is waived by the Owner, shall remove from the site all portions of the Work which are defective or non-conforming, or if permitted or required, he shall correct such work in place at his own expense promptly after receipt of notice, and such rejected Work shall not thereafter be tendered for acceptance unless the former rejection or requirement for correction is disclosed.
- 11.1.3 If the Contractor does not proceed with the correction of such defective or non-conforming Work within a reasonable time fixed by written notice from the Owner, the Owner may either (1) by separate contract or otherwise replace or correct such Work and charge the Contractor the cost occasioned the Owner thereby and remove and store the materials or equipment at the expense of the Contractor, or (2) terminate this Contract for default as provided in Paragraph 12.3. If the Contractor does not pay the cost of such replacement or correction and the removal and storage within ten (10) days thereafter, the Owner may upon ten (10) additional days' written notice sell such Work at auction or at private sale and shall account for the net proceeds thereof, after deducting all the costs that should have been borne by the Contractor, including compensation for additional services of the Design Consultant and the Owner made necessary thereby. If such proceeds of sale do not cover all costs, which the Contractor should have borne, the difference shall be charged to the Contractor and an appropriate Change Order shall be issued. If the payments then or thereafter due the Contractor are not sufficient to cover such amount, the Contractor shall pay the difference to the Owner.
- 11.1.4 The Contractor shall bear the cost of making good all work of the Owner or separate contractors destroyed or damaged by such correction or removal.
- 11.1.5 Nothing contained in this Paragraph 11.1 shall be construed to establish a period of limitation with respect to any other obligation, which the Contractor might have under the Contract Documents, including Paragraph 3.5 hereof. The establishment of the time period of one year after the Date of Substantial Completion or such longer period of time as may be prescribed by law or by the terms of any warranty required by the Contract Documents relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which his obligation to comply with the Contract Documents may be sought to be enforced,

nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to his obligations other than specifically to correct the Work.

END OF ARTICLE 11

ARTICLE 12

TERMINATION OF THE CONTRACT

12.1 TERMINATION BY THE CONTRACTOR

- 12.1.1 If the Work is stopped for a period of sixty (60) days under an order of any court or other public authority having jurisdiction, or as a result of an act of government, such as a declaration of a national emergency making materials unavailable, through no act or fault of the Contractor or a Subcontractor or their agents or employees or any other persons performing any of the Work under a contract with the Contractor, then the Contractor may, upon seven (7) additional days' written notice to the Owner and the Design Consultant, terminate the Contract and recover from the Owner payment on a quantum merit basis, for all Work executed. The Contractor shall not be entitled to collect and hereby expressly waives, any profit on work not performed or any damages related to that portion of the Contract, which has been terminated.

12.2 TERMINATION FOR CONVENIENCE OF THE OWNER

- 12.2.1 The Owner may, at any time upon ten (10) days' written notice to the Contractor which notice shall specify that portion of the Work to be terminated and the date said termination is to take effect, terminate (without prejudice to any right or remedy of the Owner) the whole or any portion of the work for the convenience of the Owner. The Contractor's sole remedy, in the event of such termination, will be the allowable termination costs permitted by Article 12.4. Contractor shall include termination clauses identical to Article 12 in each of his Subcontracts.

12.3 DEFAULT TERMINATION

- 12.3.1 Subject to the provisions of Paragraph 2.3.1, ten (10) days after written notice is mailed to the Contractor, the Owner may terminate (without prejudice to any right or remedy of the Owner or any subsequent buyer of any portion of the Work) the employment of the Contractor and his right to proceed either as to the whole or any portion of the Work required by the Contract Documents and may take possession of the Work and complete the Work by contract or otherwise in any one of the following circumstances:
- .1 if the Contractor refuses or fails to prosecute the work or any separable part thereof with such diligence as will ensure the Substantial or Final Completion of the Work within the Contract Time or fails to complete the Work or remedy a default within said period;
 - .2 if the Contractor is in material default in carrying out any provisions of the Contract for a cause within his control;
 - .3 if the Contractor fails to supply a sufficient number of properly skilled workmen or proper equipment or materials;
 - .4 if the Contractor fails to make prompt payment to Subcontractors or for materials or labor, unless he otherwise provides the Owner satisfactory evidence that payment is not legally due;
 - .5 if the Contractor disregards laws, permits, ordinances, rules, regulations or orders of any public authority having jurisdiction, or fails to follow the instructions of the Owner;
 - .6 if the Contractor substantially violates any provisions of the Contract Documents; or

- .7 if the Contractor refuses or fails to properly schedule, plan, coordinate and execute the Work, as specified herein, so as to perform the Work within the specified Milestone and Completion dates, or to provide scheduling or related information, revisions and updates as required by the Contract Documents.

12.3.2 If, after the Contractor has been terminated for default pursuant to Paragraph 12.3, it is determined that none of the circumstances set forth in Subparagraph 12.3.1 exist, then such termination shall be considered a termination for convenience pursuant to Paragraph 12.2. In such case, the Contractor's sole remedy will be the costs permitted by Article 12.4.

12.3.3 If the Owner so terminates the employment of the Contractor, the Contractor shall not be entitled to receive any further payment until the Work is finished. If the unpaid balance of the compensation is to be paid to the Contractor hereunder shall exceed the expense of so completing the Work (including compensation for additional managerial, administrative, consultant and inspection services and any damages for delay) such excess shall be paid to the Contractor.

12.3.4 If such expenses shall exceed the unpaid balance, the Contractor shall be liable to the Owner for such excess. If the right of the Contractor to proceed with the Work is partially or fully terminated, the Owner may take possession of and utilize in completing the Work such materials, appliances, supplies, plant and equipment as may be on the site of the terminated portion of the Work and necessary for the completion of the Work. If the Owner does not fully terminate the right of the Contractor to proceed, the Contractor shall continue to perform the part of the work that is not terminated.

12.4 ALLOWABLE TERMINATION COSTS

12.4.1 If the Owner terminates the whole or any portion of the Work pursuant to Paragraph 12.2, then the Owner shall only be liable to the Contractor for those costs reimbursable to the Contractor in accordance with Subparagraph 12.4.2, plus a markup of ten percent for profit and overhead on the actual fully accounted costs recovered under 12.4.2; provided however, that if there is evidence that the Contractor would have sustained a loss on the entire Contract had it been completed, no profit shall be included or allowed hereunder and an appropriate adjustment shall be made reducing the amount of the settlement to reflect the indicated rate of loss.

12.4.1.1 After receipt of a Notice of Termination, the Contractor shall submit to the Owner his termination claim, in the form and with certification prescribed by the Owner. Such claim shall be submitted promptly but in no event later than three (3) months from the effective date of termination, unless one or more extensions in writing are granted by the Owner upon request of the Contractor made in writing within such three (3) month period or authorized extension thereof. However, if the Owner determines that the facts justify such action, he may receive and evaluate any such termination claim at any time after such three (3) month period or any extension thereof. Upon failure of the Contractor to submit his termination claim within the time allowed, the Owner may determine, on the basis of information available to him, the amount, if any, due to the Contractor by reason of the termination.

12.4.2 If the Owner terminates the whole or any portion of the Work pursuant to Paragraph 12.2, the Owner shall pay the Contractor the amounts determined by the Owner as follows:

- .1 an amount for supplies, services, or property accepted by the Owner pursuant to Clause 12.5.1.6 or sold or acquired pursuant to Clause 12.5.1.7 and not heretofore paid for, and to the extent provided in the Contract such amount shall be equivalent to the aggregate price for such supplies or services computed in accordance with the price or prices specified in the Contract, appropriately adjusted for any saving of freight or other charges; and

- .2 the total of:

- (1) the cost incurred in the performance of the Work terminated, including initial costs and preparatory expense allocable thereto, but exclusive of any costs attributable to supplies or services paid or to be paid for under Clauses 12.4.2.1 or 12.4.2.2.(2);

- (2) the cost of settling and paying claims arising out of the termination of Work under Subcontracts or orders, pursuant to Clause 12.5.1.5, which are properly chargeable to the terminated portion of the Work (exclusive of amounts paid or payable on account of completed items of equipment delivered or services furnished by Subcontractors or vendors prior to the effective date of the notice of termination), which amounts shall be included in the costs payable under (1) above; and
- (3) the reasonable costs of settlement, including accounting, legal, clerical and other expenses reasonably necessary for the preparation of settlement claims and supporting data with respect to the terminated portion of the Work and for the termination and settlement of Subcontracts thereunder, together with reasonable storage, transportation and other costs incurred in connection with the protection or disposition of property allocable to the Contract.

.3 Provided, however, that neither the Owner nor the Design Consultant will be liable for payments to subcontractors pursuant to Article 12.4.2.2 unless each subcontract contains termination provisions identical to those set forth in Article 12. The Owner and the Design Consultant will not be liable to the Contractor or any of his subcontractors for any costs associated with termination if the subcontract of the party involved does not include the proper termination clauses.

12.4.3 In arriving at any amount due the Contractor pursuant to Paragraph 12.4, there shall be deducted the following:

- .1 all unliquidated advance or other payments on account theretofore made to the Contractor applicable to the terminated portion of the Contract;
- .2 any claim which the Owner may have against the Contractor;
- .3 such amount as the Owner determines to be necessary to protect the Owner against loss because of outstanding or potential liens or claims; and
- .4 the agreed price for, or the proceeds of sale of, any materials, supplies or other things acquired by the Contractor or sold, pursuant to the provisions of Clause 12.5.1.7, and not otherwise recovered by or credited to the Owner.

12.4.4 The total sum to be paid to the Contractor under Paragraph 12.4 shall not exceed the Contract Sum as reduced by the amount of payments otherwise made or to be made for Work not terminated and as otherwise permitted by the Contract. Except for normal spoilage, and except to the extent that the Owner shall have otherwise expressly assumed the risk of loss, there shall be excluded from the amounts payable to the Contractor, as provided in Subparagraph 12.4.2, the fair value, as determined by the Owner, of property which is destroyed, lost, stolen or damaged so as to become undeliverable to the Owner, or to a buyer pursuant to Clause 12.5.1.7.

12.4.5 If the Owner terminates the whole or any part of the Work pursuant to Paragraph 12.3, the Owner may procure, upon such terms and in such manner as the Owner may deem appropriate, supplies or services similar to those so terminated, and the Contractor shall be liable to the Owner for any excess costs for such similar supplies or services. The Contractor shall continue the performance of the Contract to the extent not terminated hereunder.

12.5 GENERAL TERMINATION PROVISIONS

12.5.1 After receipt of a notice of termination from the Owner, pursuant to Paragraph 12.2 or 12.3, and except as otherwise directed by the Owner, the Contractor shall:

- .1 stop Work under the Contract on the date and to the extent specified in the notice of termination;
- .2 place no further orders or subcontracts for materials, services or facilities, except as may be necessary for completion of such portion of the work under the Contract as is not terminated;
- .3 terminate all orders and subcontracts to the extent that they relate to the performance of Work terminated by the notice of termination;

- .4 at the option of the Owner, assign to the Owner in the manner, at the times and to the extent directed by the Owner, all of the rights in the contracts so terminated, in which case the Owner shall have the right, at his discretion, to settle or pay any or all claims arising out of the termination of such orders and subcontracts;
- .5 settle all outstanding liabilities and all claims arising out of such termination or orders and subcontracts, with the approval or ratification of the Owner, to the extent he may require, which approval or ratification shall be final for all the purposes of this Article;
- .6 transfer title and deliver to the entity or entities designated by the Owner, in the manner, at the times and to the extent directed by the Owner to the extent specifically produced or specifically acquired by the Contractor for the performance of such portion of the Work as had been terminated, the following:
 - (1) the fabricated or unfabricated parts, Work in process, partially completed supplies and equipment, materials, parts, tools, dies, jigs and other fixtures, completed Work, supplies and other material produced as part of, or acquired in connection with the performance of, the Work terminated by the notice of termination; and
 - (2) the completed or partially completed plans, drawings, information, releases, manuals and other property related to the Work and which, if the Contract had been completed, would have been required to be furnished to the Owner;
- .7 use his best efforts to sell, in the manner, at the times, to the extent and at the price or prices directed or authorized by the Owner, any property of the types referred to in Clause 12.5.1.6; provided, however, that the Contractor:
 - (1) shall not be required to extend credit to any buyer, and
 - (2) may acquire any such property under the conditions prescribed by and at a price or prices approved by the Owner; and provided further that the proceeds of any such transfer or disposition shall be applied in reduction of any payments to be made by the Owner to the Contractor under the Contract or shall otherwise be credited to the Contract Sum covered by the Contract or paid in such other manner as the Owner may direct;
- .8 complete performance of such part of the Work as shall not have been terminated by the notice of termination; and
- .9 take such action as may be necessary, or as the Owner may direct, for the protection and preservation of the property related to the Contract, which is in the possession of the Contractor, and in which the Owner has or may acquire an interest.

12.5.2 The Contractor shall, from the effective date of termination until the expiration of three (3) years after final settlement under the Contract, preserve and make available to the Owner, at all reasonable times at the office of the Contractor, but without direct charge to the Owner, all his books, records, documents and other evidence bearing on the costs and expenses of the Contractor under the Contract and relating to the Work terminated hereunder, or, to the extent approved by the Owner, photographs, micro-photographs or other authentic reproductions thereof.

12.5.3 If the termination, pursuant to Paragraph 12.2, be partial, the Contractor may file with the Owner a claim for an equitable adjustment of the price or prices specified in the Contract relating to the continued portion of the Contract (the portion not terminated by the notice of termination), and such equitable adjustment as may be agreed upon shall be made in such price or prices. Any claim by the Contractor for an equitable adjustment under this Subparagraph must be asserted within six (6) months from the effective date of the notice of termination.

- 12.5.4 The Contractor shall refund to the Owner any amounts paid by the Owner to the Contractor in excess of costs reimbursable under Paragraph 12.4.
- 12.5.5 The Contractor shall be entitled to only those damages and that relief from termination by the Owner as specifically provided in Article 12.

END OF ARTICLE 12
END OF GENERAL CONDITIONS

CONTRACTOR'S SALES TAX REPORT N.C. STATE & LOCAL SALES TAXES PAID

OWNER: _____
 CONTRACTOR: _____
 ADDRESS: _____

PROJECT: _____
 FOR PERIOD FROM: _____
 TO: _____

VENDOR TAX WAS PAID TO	MATERIAL PURCHASED	ADDRESS	INVOICE NUMBER	DATE	INVOICE AMOUNT	TAXABLE AMOUNT	N.C. TAX	COUNT Y TAX	NAME OF COUNTY
				TOTAL					

I hereby certify that, during the period stated above, all North Carolina sales and use taxes have been paid for the materials, supplies, fixtures, and equipment purchased during that period which have become a part of, or annexed to, a building or structure erected, altered or repaired for the Owner. I further certify that the vendors from whom the property was purchased, the dates and numbers of the invoices covering the purchases, the total amount of the invoices of each vendor, the North Carolina sales and use taxes paid thereon, and the cost of property withdrawn from warehouse stock and North Carolina sales or use taxes paid thereon are as set forth above during the time period noted above.

Sworn to and subscribed before me,

This the ____ day of _____, 20____

Notary Public

Seal

My Commission Expires: _____

Signed: _____

Print Name: _____

Title: _____

CHANGE PROPOSAL FORM
Time and Material / Unit Price Estimate

Project: _____
Contract: _____
Contractor: _____

Proposal #: _____
Project #: _____
Contractor #: _____

Description of change: _____

Materials & Labor

Estimated cost of labor & materials including shipping, overtime, payroll taxes and insurance, and overhead and profit.

Maintain accurate records for billing purposes.

SUBTOTALS

Unit Price Work

Estimated quantity of units required less allowance units not used, times the established unit cost.

Maintain accurate records for billing purposes. Third party records may be required.

Equipment Rental

Estimated cost of equipment rental including shipping, taxes and overhead and profit.

Maintain accurate records for billing purposes.

Subcontractors

Estimated cost of subcontracts including all subcontractor expenses.

Maintain accurate records for billing purposes.

Subtotal of Proposal

*** TOTAL NOT TO EXCEED CHANGE PROPOSAL ESTIMATE**

Time Extension Requests: ____day(s) Schedule Activity # Affected: _____

The Contractor agrees to perform the work outlined in this change proposal for an amount that shall not exceed the amount stated above and in accordance with the Contract documents if the work is authorized by the Owner. If the price to perform the work is expected to exceed the above stated amount, a new change proposal form for the additional work is required.

* Actual amount paid will be based on actual documented expenses.

Contractor's Signature: _____

Date: _____

Approval Recommended by Design Consultant: _____

Date: _____

Owner's Representative Approval: _____

Date: _____

CHANGE PROPOSAL FORM

Project: _____ **Proposal #:** _____
Contract: _____ **Project #:** _____
Contractor: _____ **Contractor #:** _____

Description of change: _____

Materials	(Attach list with Qty, Item, Unit \$, Unit mh, Total mh, OT mh, Total \$)	SUBTOTALS
1 Total Direct Cost of Materials	_____	
2 Overhead & Profit on Item 1.	_____	
(15% maximum, includes small tools & consumables)	_____	
3 Sales Tax	_____	
4 Shipping & Transportation	_____	
Labor	_____	
5 Total Manhours: _____ MH @ _____ /hr.	_____	
6 Overhead & Profit on Item 5.	_____	
(15% maximum on straight labor cost, not premium portion)	_____	
(O & P includes supervisor's time)	_____	
7 Payroll Taxes & Insurance _____ %	_____	
Equipment Rental (Include quotes)	_____	
8 Equipment Rental	_____	
9 Overhead & Profit on Item 8 (6% maximum).	_____	
Subcontractors (Include quotes with material & equipment backup)	_____	
10 Subcontractors	_____	
11 Overhead & Profit on Item 10 (6% maximum).	_____	
Subtotal of Proposal		_____

TOTAL OF CHANGE PROPOSAL _____

Time Extension Requests: _____ day(s) Schedule Activity # Affected: _____

The Contractor agrees to perform the work outlined in this change proposal for the amount specified above and in accordance with the Contract documents if the work is authorized by the Owner.

Contractor's Signature: _____ **Date:** _____

Approval Recommended by Design Consultant: _____ **Date:** _____

Owner's Representative Approval: _____ **Date:** _____

SECTION 00 73 00

SUPPLEMENTAL CONDITIONS

GENERAL CONDITIONS

Document GC, GENERAL CONDITIONS OF THE CONTRACT FOR CONSTRUCTION, constitutes the General Conditions of this Contract, and is hereinafter called "General Conditions." The General Conditions are further revised and supplemented by the provisions of these Supplemental Conditions. The General Conditions and the Supplemental Conditions are applicable to all of the Work under this contract and shall apply to the Contractor and all Subcontractors and Sub-subcontractors.

SUPPLEMENTS:

The following supplements modify, change, delete, or add to the General Conditions. Where any article of the General Conditions is modified or any paragraph deleted, subparagraph or clause thereof is modified, or deleted by these supplements, the unaltered provisions of such article, paragraph, subparagraph or clause shall remain in effect. If there is a discrepancy between the General Conditions and these Supplemental Conditions, the Supplemental Conditions shall control.

ARTICLE 1 - CONTRACT DOCUMENTS

ADD THE FOLLOWING TO 1.3.1:

1.3.1.1 The Contractor will be furnished with one set drawings and specifications for free.

ARTICLE 2 - ARCHITECT

ADD THE FOLLOWING TO PARAGRAPH 2.1:

Design Consultant: REI Engineers, Inc.
1927 J.N. Pease Place, Suite 201
Charlotte, North Carolina 28262

ARTICLE 4 – CONTRACTOR

ADD THE FOLLOWING AFTER THE FIRST SENTENCE OF PARAGRAPH 4.24:

The Owner's policies are available for review at www.bcswan.net.

ARTICLE 8 - TIME

ADD THE FOLLOWING TO PARAGRAPH 8.2:

8.2.4 The schedule below contains certain specific dates in addition to date of Notice to Proceed and Time for Completion. These dates shall be adhered to and are the last acceptable dates unless modified by mutual agreement between the Contractor and the Owner. All dates indicate midnight unless otherwise stipulated. The only exceptions to this schedule are defined in the General Conditions and Supplemental Conditions under Paragraph 8.3 DELAYS AND EXTENSIONS OF TIME.

Notice of Intent to Award – As listed on Bid Form
Notice to Proceed – As listed on Bid Form
Substantial Completion – As listed on Bid Form
Final Completion – As listed on Bid Form

- 8.2.4.1 The Owner reserves the right to withhold the issuance of Notice to Proceed by up to forty-five (45) days. For each day that Notice to Proceed is withheld pursuant to this Subparagraph, the dates established for Substantial Completion and Final Completion shall be adjusted. The contractor shall not be entitled to additional compensation if the owner withholds the issuance of Notice to Proceed pursuant to this Subparagraph.

ADD THE FOLLOWING TO THE END OF THE FIRST PARAGRAPH IN 8.3.4.2.3:

The Parties agree that the weather station applicable to this Project shall be the one located at ILM Wilmington, NC.

ADD THE FOLLOWING TO PARAGRAPH 8.5.1:

- 8.5.1.1 Substantial Completion Liquidated Damages shall be the sum of one thousand dollars (\$1000) per calendar day, and this amount shall be assessed in accordance with Subparagraph 8.5.1 of the General Conditions.
- 8.5.1.2 Final Completion Liquidated Damages shall be the sum of one thousand dollars (\$1000) per calendar day, and this amount shall be assessed in accordance with Subparagraph 8.5.1 of the General Conditions.

ARTICLE 9 - PAYMENTS AND COMPLETION

ADD THE FOLLOWING TO PARAGRAPH 9.6:

- 9.6.3 Additional services and dispute resolution services by the Design Consultant shall be paid by the Contractor at the rate of two hundred ninety-five dollars (\$295) per hour.

ARTICLE 15 – DISPUTE RESOLUTION

ADD THE FOLLOWING NEW PARAGRAPH 15.6:

- 15.6 The Owner's Dispute Resolution Policy required by N.C.G.S. § 143-128(f1) is contained in Policy 9020 (www.bcswan.net). The Dispute Resolution Policy is also included in the bid and contract documents.

END OF SUPPLEMENTAL CONDITIONS

SECTION 01 11 00

SUMMARY OF WORK

PART 1 - GENERAL

1.1 WORK COVERED BY CONTRACT DOCUMENTS

- A. Project Name: COAST Window Replacement
- B. Project Address: 1109 Old Ocean Hwy., Bolivia, North Carolina 28422
- C. Owner: Brunswick County Schools
- D. Engineer: The Contract Documents, dated August 20, 2023, were prepared by REI Engineers, Inc.
- E. This work includes the provision of labor, material, equipment, supervision and administration to integrate the work outlined in these specifications into the total building system such that no leakage into the system occurs. In general, the scope of work in the Base Bid includes:
 - 1. Exterior Wall Restoration:
 - a. Remove metal wall panels and aluminum framed storefront.
 - b. Remove brick masonry where necessary to replace through wall flashing.
 - c. Provide supplemental light gauge framing where indicated.
 - d. Provide gypsum sheathing.
 - e. Provide self-adhering, water resistive, air barrier membrane along with related transition membrane and through wall flashing to provide a weathertight wall assembly.
 - f. Provide rigid insulation and zee furring framing.
 - g. Provide flush seam metal wall panels along with related trim and accessories.
 - h. Provide aluminum-framed storefront system.
 - i. Reinstall or replace brick masonry where through wall flashings were replaced.
 - j. Provide elastomeric joint sealants at storefront perimeters, masonry control joints, and at transitions between different materials.
 - 2. Interior Wall Restoration:
 - a. Remove damaged/deteriorated gypsum board from interior walls at window locations.
 - b. Provide interior gypsum board.
 - c. Provide interior paint at and around window locations.
- F. Provide electrical, plumbing, mechanical, and other related trade work necessary to facilitate project operations. Relocate or raise conduit, HVAC equipment, curbs, and/or plumbing necessary to comply with the requirements of these documents and conform to the requirements of the State Building Code.

- G. General requirements and specific recommendations of the material manufacturers are included as part of these specifications. The manufacturers' specifications are the minimum standards required for the completed systems. Where specific items listed herein improve the standards required by the manufacturers, they take precedence where their compliance does not affect the manufacturers' guarantee or warranty provisions.

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections, apply to this Section.

1.3 CONTRACT

- A. Project constructed under a single prime general construction contract.

1.4 WORK UNDER OTHER CONTRACTS

- A. Separate Contract: Owner may award a separate contract for performance of certain construction operations at Project site.
- B. Cooperate with separate contractors so work on those contracts are carried out smoothly without interfering with or delaying Work under this Contract.

1.5 SPECIFICATION FORMATS AND CONVENTIONS

- A. Specification Format: The Specifications are organized into Divisions and Sections using the 49-division format and CSI/CSC's "MasterFormat" numbering system.
 - 1. Section Identification: The Specifications use section numbers and titles to cross-reference Contract Documents. Sections in the Project Manual are in numeric sequence.; however, the sequence is incomplete. Consult the Table of Contents at the beginning of the Project Manual.
- B. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
 - 1. Abbreviated Language: Language used in the Specifications and other Contract Documents is abbreviated. Interpret words and meanings as appropriate. Infer words implied, but not stated, as the sense requires. Interpret singular words as plural and plural words as singular where applicable as the context of the Contract Documents indicates.
 - 2. Imperative mood and streamlined language are generally used in the Specifications. Perform requirements expressed in the imperative mood. Occasionally, the indicative or subjunctive mood may be used in the Section Text for clarity to describe responsibilities that must be fulfilled indirectly by Contractor or by others when so noted.
 - a. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.

END OF SECTION

SECTION 01 14 00

WORK RESTRICTIONS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Administrative and procedural requirements for work sequence, work restrictions, occupancy requirements and use of premises.

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections, apply to this Section.

1.3 SUBMITTALS

- A. Refer to Section 01 33 00 "Submittal Procedures".
- B. Background Checks: Provide background checks for employees anticipated to work on-site during the project.

1.4 WORK SEQUENCE

- A. Conduct work in the following sequences unless construction phases are otherwise specified.
1. Construct Work in phases to accommodate the Owner's use; if applicable, of the premises during the construction period; coordinate the construction schedule and operations with the Owner and Engineer.
 2. Construct the Work in phases to provide for public convenience. Do not close off public use of facility until completion of one phase of construction provides alternative usage.
 3. Schedule construction in such a manner that once work has commenced on one facility, the work force to remain at that facility continuously each workday through final completion at that facility.
 4. Keep areas at the facility, except areas under construction, safely accessible to vehicles.
 5. Perform Work in a way that does not restrict parking lots or other locations outside the work area from the facility.

1.5 WORK RESTRICTIONS

A. K-12 School Work Restrictions:

1. Work hours generally performed during normal business hours.
2. Coordinate work schedule with School's testing and special events schedule. Contractor may not be allowed on-site during certain testing days/events.

1.6 OCCUPANCY REQUIREMENTS

A. Owner Occupancy:

1. Owner occupies the premises during construction to conduct his normal operations. Cooperate with Owner in construction operations to minimize conflict, and to facilitate Owner usage.
2. Conduct operations as to ensure the least inconvenience and the greatest amount of safety and security for the Owner, building occupants, and the general public.
3. Control noise from operations so that building occupants are not affected.

1.7 SECURITY

- A. Restrict the access of persons entering upon the Owner's property in connection with the work to the Contractor's Entrance and to the site of the work.
- B. Maintain an accurate record of the names and identification of visitors entering upon the Owner's property in connection with the work of this contract, including times of entering and times of leaving, and submit a copy of the record to the Owner weekly.
- C. Background Checks: No persons/personnel allowed on site without the following background checks: Nationwide, Sex Offender check, Social Security Number check. Provide this information to the Engineer/Owner five (5) business days prior to the scheduled access for each person. Owner's decision on acceptability of personnel. Each person is required to wear a badge with name, photograph, and company name. Ensure background checks for persons are submitted to Owner and those persons denied access are not be allowed on-site.

1.8 USE OF PREMISES

- A. Use of Site: Limit use of premises to work in areas indicated. Do not disturb portions of site beyond areas in which the Work is indicated.
 1. Limits: Confine constructions operations to areas of work being renovated as approved by Engineer and Owner.
 2. Driveways and Entrances: Keep driveways and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles. Do not use these areas for parking or storage of materials.
 - a. Schedule deliveries to minimize use of driveways and entrances.
 - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
 - c. Schedule deliveries to avoid student pick up and drop off times.
 3. Move stored materials and equipment that interfere with operations of the Owner.
 4. Protect surface improvements including pavements, curbs, sidewalks, lawn and landscaped areas, utilities, etc.
 5. Repair to the Owner and Engineer's satisfaction, or to restore to condition at the time of award of Contract, or to make restitution acceptable to the Owner, damages to surface improvements resulting from, or attributable to, the work operation.

- a. Repair damaged concrete by replacing full sections of concrete between control/expansion joints.
- b. Fill ruts in grass areas and grade to original conditions. Provide grass seed and straw.
- c. Replace disturbed landscaping in mulched or natural areas.

B. Use of Building

- 1. Maintain building in a weathertight condition throughout construction period.
- 2. Take precaution against injuries to persons or damage to property.
- 3. Protect building, its contents, and its occupants during construction period.
- 4. Do not overload or permit the structure to be loaded with such weights that endanger its safety or to cause excessive deflection. Equally distribute materials placed on the roof.
- 5. Properly secure materials or equipment placed on roof to prevent blow off during wind events. Ensure materials or equipment on roof does not interfere with roof drainage.
- 6. Repair to the Owner and Engineer's satisfaction, or to restore to condition at the time of award of Contract, or to make restitution acceptable to the Owner, damages to the building and its contents resulting from, or attributable to, the work operation.
- 7. Indoor Air Quality:
 - a. Coordinate with the facility personnel to identify the area where roof work is performed daily and what HVAC equipment and personnel in the building may be affected by the work.
 - b. Work with facility personnel to prevent odors or fumes from entering the building or where found to not be practical due to the work area, HVAC equipment limitations or other reasons; coordinate with facility personnel to have occupants relocated to an area of the building not affected by the work.
 - c. When possible to safely shut down and seal HVAC equipment; as determined by the facility personnel, coordinate with facility personnel to have mechanical units affected by the planned work area and air intakes properly closed and sealed. After closing of mechanical units and air intakes, cover units and intakes with 6-mil polyethylene sheeting taped secure. Remove polyethylene sheeting before coordinating restart of units and intakes.
 - d. Provide box carriage fans on rooftop during roof application to move and circulate air away from intakes and units.
 - e. Where HVAC equipment is required to remain operational during roof work, coordinate with facility personnel to cover air intakes with charcoal filters prior to beginning work.
 - f. When starting roof work using materials which have odors or emit fumes, communicate with facility personnel within the building in the area of the work to determine if fumes or odors are being experienced. If fumes or odors are experienced, stop work until the cause is determined and remediated or occupants can be moved to an area not affected by the work.

C. Transportation Facilities

- 1. Truck and equipment access:

- a. Avoid traffic conflict with vehicles of the Owner's employees and customers and avoid over-loading of street and driveways elsewhere on the Owner's property, limit the access of trucks and equipment to the designated areas.
 - b. Provide adequate protection for curbs and sidewalks over which trucks and equipment pass to reach the job site.
- 2. Contractor's vehicles:
 - a. Require contractor's vehicles, vehicles belonging to employees of the contractor, and other vehicles entering the Owner's property in performance of the work the contract, to use only the designated access route.
 - b. Do not permit such vehicles to park on street or other area of the Owner's property except in the designated area.

1.9 OWNER POLICIES

A. Tobacco Policy

- 1. The Owner has adopted a Tobacco Free Policy which applies to school property. This is a total ban on tobacco products including cigarettes, cigars, pipes, chewing tobacco, snuff, etc. Contractor is responsible for employee's actions while they are on school property. Failure to follow this policy constitutes a breach of contract and said contract may be terminated without penalty to the school system.

B. Weapons and Explosives Policy

- 1. Excluding law enforcement, persons are prohibited from possessing, carrying, using or threatening to use, or encouraging another person to possess, carry, use or threaten to use, weapons or explosives on school property or while attending curricular or extracurricular activities sponsored by the school. This policy applies to weapons or explosives carried openly or concealed. For purposes of this policy, a weapon includes, but is not limited to gun, rifle, pistol or other firearm; or BB gun, stun gun, air rifle, air pistol, bowie knife, dirk, dagger, slingshot, leaded cane, switchblade knife, blackjack, metallic knuckles, razors and razor blades (except solely for personal shaving), fireworks, or sharp-pointed or edged instrument except instructional supplies, unaltered nail files and clips and tools used solely for preparation of food, instruction and/or maintenance on educational property. For purposes of this policy, an explosive includes, but is not limited to and dynamite cartridge, bomb, mine or powerful explosive as defined in N.C. G.S. 14-284.1. For purposes of this policy, school property is school building or bus, school campus, grounds, recreational area, athletic field, or other property owned, used or operated by The Board of Education. This policy does not apply to: 1) a weapon or explosive used solely for educational or school sanctioned ceremonial purposes, or used in a school approved program conducted under the supervision of an adult whose supervision has been approved by the school authority, or 2) firefighters, emergency personnel, North Carolina Forest Service personnel, and private police employed by the School Board, when acting in the discharge of their official duties.

C. Criminal Record Investigation - Contractor Agreement

1. When requested by Owner, obtain a county, state and national criminal history covering the past ten years on contractor applicant or contractor employee, hereafter called prospective worker, providing services to Owner. As a minimum, criminal information sources include State and National access to the SBI/DCI Criminal History Record Information for the prospective worker's residence(s), past ten years and fingerprints forwarded to the Federal Bureau of Investigation for the search. Previously conducted criminal histories more than one year old are required to be updated. Provide a Criminal Histories Report two weeks prior to arriving "on-site" and update report monthly for new hires. Prospective workers who refuse to provide fingerprints and/or consent to the Criminal Background checks or who have been convicted of sexual deviance, sexual crime, domestic violence, violence against another human being, larceny, alcohol/drug trafficking, alcohol/drug abuse or other disqualifying offense as determined by the Owner, are not be allowed on the property.
- D. Conduct Policy
1. The conduct of contractor employees to be exemplary; profanity, drinking, lewd or suggestive comments or gestures or other acts of this nature are not tolerated.
- E. Drug Free Policy
1. Owner conforms to a drug free policy. Contractor employee must be tested upon request of Owner and results provided to Owner. If the employee is found to have been under the influence or using drugs, it constitutes a breach of contract and said contract may be terminated without penalty to the school system.
- F. Dress Code Policy
1. Shirts and shoes are required, as well as long pants. Identification of employees, vehicles, uniforms, etc. is required when indicated.

END OF SECTION

SECTION 01 21 00

ALLOWANCES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Administrative and procedural requirements governing allowances.

1.2 ABBREVIATIONS

A. Abbreviations for typical units of measurement:

1. Square Foot (SF)
2. Square Yard (SY)
3. Cubic Foot (CF)
4. Board Foot (BF)
5. Linear Foot (LF)
6. Each (EA)
7. Tonnage (TON)

1.3 CONTINGENCY ALLOWANCE

- A. Include the specified contingency allowance in the base bid.
- B. Credit unused portion remaining at the completion of the contract back to the Owner.
- C. The Owner reserves the right to modify the contingency allowance prior to award of Contract.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION

3.1 SCHEDULE OF ALLOWANCES

A. Contingency Allowance:

1. Include a \$20,000.00 contingency allowance in the base bid.

B. Quantity Allowances:

1. Replace <x> LF of Deteriorated Sealant. Refer to Section 07 92 00 "Elastomeric Joint Sealants".

END OF SECTION

SECTION 01 25 00

SUBSTITUTION PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. This Section specifies administrative and procedural requirements for handling requests for substitutions after award of Contract.

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

1.3 DEFINITIONS

- A. Substitutions: Requests for changes in products, materials, and equipment, of construction required by Contract Documents proposed by the Contractor are considered requests for "substitutions". The following are not considered substitutions:
1. Revisions to Contract Documents requested by the Owner or Engineer.
 2. Specified options of products and construction methods included in Contract Documents.
 3. Determination of and compliance with governing regulations and orders issued by governing authorities.

1.4 SUBMITTALS

- A. Submit requests for acceptance of equivalent items in writing to the Engineer during the submittal process. No substitutions considered after acceptance of project submittals. Refer to Section 01 33 00 "Submittal Requirements".
- B. Substitutions after award are considered solely for convenience and approved by Change Order in form of credit to the Owner. Bear additional costs related to making the substituted material or system work including additional engineering, material or system modifications, and time considerations relating to material or system installation requirements.
- C. Provide information sufficient for the Engineer to make a determination of equivalent items. Engineer's determination of the equivalency of a product is final. The Engineer reserves the right to request information or documentation for evaluation including but not limited to the following:
1. Provide a letter describing in detail proposed changes, substitutions, or deviations from the project or manufacturer's specifications.
 2. A written explanation of why substitutions should be considered is required.
 3. Statement indicating why specified product cannot be provided.

4. Coordination of information, including a list of modifications needed to other parts of the work necessary to accommodate proposed substitution.
5. Product data including drawings, descriptions, and fabrication/installation procedures.
6. Samples where applicable.
7. Material test reports from a qualified testing agency indicating the interpreting test results for compliance with requirements.
8. Contractor's certification that proposed substitution complies with requirements in the contract documents and is appropriate for applications indicated.
9. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
10. If requesting product substitution after bid award, provide cost information including proposal of change in the contract sum.

END OF SECTION

SECTION 01 26 00

CONTRACT MODIFICATION PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Administrative and procedural requirements for handling and processing Contract modifications.

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

1.3 PROPOSAL REQUESTS

A. Owner-Initiated Proposal Requests: A detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time will be issued by the Engineer along with supplemental or revised Drawings and Specifications.

1. Proposal Requests issued by Engineer are for information only. Do not consider them instructions either to stop work in progress or to execute the proposed change.
2. Within 5 days after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
 - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits. If requested, furnish survey data to substantiate quantities.
 - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - c. Include costs of labor and supervision directly attributable to the change.
 - d. Include an updated Construction Schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.

B. Contractor-Initiated Proposals: If latent or unforeseen conditions require modifications to the Contract, Contractor may propose changes by submitting a request for a change to Engineer.

1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits. If requested, furnish survey data to substantiate quantities.

3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
4. Include costs of labor and supervision directly attributable to the change.
5. Include an updated Construction Schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
6. Comply with requirements in Division 1 if the proposed change requires substitution of one product or system for product or system specified.

C. Proposal Request Approval:

1. If sufficient contingency allowance funds remain, written approval will be provided by the Engineer in the form of an Allowance Authorization signed by the Engineer, Contractor and Owner.
2. If contingency allowance funds are not available; upon Owner's approval, written approval will be provided by the Engineer in the form of a Change Order as provided in the Conditions of the Contract.
 - a. Form of Change Order: Owner or Engineer Standard Form submitted by the Engineer signed by the Contractor and Owner.
 - b. Do not commence work or purchase materials for such change orders until written approval is received from the Owner in the form of an executed Allowance Authorization or Change Order.
 - c. An executed Change Order is the only legal document which can change the Contract Sum or Time.

1.4 SUPPLEMENTAL INSTRUCTIONS

- A. Supplemental instructions authorizing minor changes in the Work, not involving an adjustment to the Contract Sum or Contract Time, will be issued by the Engineer on Engineer's Supplemental Instructions form.

1.5 CONSTRUCTION CHANGE DIRECTIVE

- A. Construction Change Directive: When the Owner and Contractor are not in total agreement on the terms of a Proposal Request; the Engineer may issue a Construction Change Directive on Engineer's Standard Form, instructing the Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
1. The Construction Change Directive will contain a description of the change in the Work and designate the method followed to determine the change in the Contract Sum or Contract Time.
 2. Submit unit costs, equipment rates and labor rates as requested by the Engineer and agree upon submitted rates before the work progresses unless the Contractor is directed to proceed in the absences of an agreement or in an emergency.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive. Provide a copy of those records the Engineer.
1. After completion of the change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

END OF SECTION

SECTION 01 29 00

PAYMENT PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Administrative and procedural requirements necessary to prepare and process Applications for Payment.

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

1.3 DEFINITIONS

- A. Schedule of Values: A statement furnished by Contractor allocating portions of the Contract Sum to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.

1.4 SUBMITTALS

- A. Refer to Section 01 33 00 "Submittal Procedures".
- B. Application for Payment Cover on AIA G702.
- C. Schedule of Values: A schedule of values on AIA G703 Continuation Sheet consisting of a detailed breakdown of the Contract amount showing separate figures for labor and materials. The work listed under the various sections and subsections of the Specifications serve as the format for preparation.

1.5 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the Schedule of Values with preparation of Submittals.
 - 1. Correlate line items in the Schedule of Values with other required administrative forms and schedules, including the following:
 - a. Application for Payment Forms with Continuation Sheets
 - b. Submittals Schedule
 - c. Contractor's Construction Schedule
 - 2. Submit the Schedule of Values to Engineer along with Submittals.
 - 3. Sub schedules: Where the Work is separated into phases requiring separately phased payments, provide sub schedules showing values correlated with each phase of payment.

- B. Format and Content: Provide one line item for labor and one line item for material for each Specification Section.
1. Identification: Include the following Project identification on the Schedule of Values:
 - a. Application for Payment Number.
 - b. Application for Payment Date.
 - c. Engineer's project number.
 - d. Period to for Schedule of Values.
 2. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with the Project Manual table of contents.
 3. Provide several line items for principal subcontract amounts, where appropriate.
 4. Round amounts to nearest whole dollar; total to equal the Contract Sum.
 5. Provide a separate line item in the Schedule of Values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
 6. Differentiate between items stored on-site and items stored off-site. If specified, include evidence of insurance or bonded warehousing.
 7. Provide separate line items in the Schedule of Values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
 8. Allowances: Provide a separate line item in the Schedule of Values for each allowance. Show line-item value of unit-cost allowances, as a product of the unit cost, multiplied by measured quantity. Use information indicated in the Contract Documents to determine quantities.
 9. Complete each item in the Schedule of Values and Applications for Payment. Include total cost and proportionate share of general overhead and profit for each item.
 10. Show temporary facilities and other major cost items that are not direct cost of work in place either as separate line items in the Schedule of Values or distributed as general overhead expense, at Contractor's option.
 11. Schedule Updating: Update and resubmit the Schedule of Values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

1.6 APPLICATION FOR PAYMENT

- A. Submit one electronic pdf of the application for payment on AIA Document G702 and G703, current editions.
1. Indicate the date for each progress payment. The period of Work covered by each application is the period indicated in the Agreement
 2. Provide on original AIA forms.
 3. Complete, notarize and execute each Application for Payment by a person authorized to legally sign documents.
 4. Show breakdown of the work with separate labor and material amounts on Document G703 in accordance with the accepted Schedule of Values.
 5. Make each application consistent with previous applications and payments as certified by Engineer and paid for by Owner.
 6. Engineer will return incomplete applications without action.

B. Payment Terms:

1. Within 45 days of receipt of engineer-approved request, Owner shall make a progress payment to the Contractor on the basis of a duly certified and approved estimate of the work performed during the preceding calendar month under this Contract.

C. Retainage:

1. If the total contract amount exceeds \$100,000.00; to ensure the proper performance of this Contract the Owner shall retain 5% of the amount of periodic payment due to a Contractor.
 - a. When the project is 50% complete, the Owner, with written consent of the surety, shall not retain further retainage from periodic payments due the contractor if the contractor continues to perform satisfactorily and nonconforming work identified in writing prior to that time by the Engineer, engineer or owner has been corrected by the contractor and accepted by the Engineer, engineer or owner.
 - b. If the owner determines the contractor's performance is unsatisfactory, the owner may reinstate retainage for each subsequent periodic payment application as authorized in this subsection up to the maximum amount of 5%.
 - c. The project shall be deemed 50% complete when the contractor's gross project invoices, excluding the value of materials stored off-site, equal or exceed 50% of the value of the contract, except the value of materials stored on-site shall not exceed 20% of the contractor's gross project invoices for the purpose of determining whether the project is 50% complete.
 - d. Within 60 days after the submission of a pay request and one of the following occurs, as specified in the contract documents, the owner with written consent of the surety shall release to the contractor retainage on payments held by the owner:
 - 1) The owner receives a certificate of Substantial Completion from the Engineer in charge of the project.
 - 2) The owner receives beneficial occupancy or use of the project. However, the owner may retain sufficient funds to secure completion of the project or corrections on work. If the owner retains funds, the amount retained shall not exceed two and one-half times the estimated value of the work to be completed or corrected. Reduction in the amount of the retainage on payments with the consent of the contractor's surety.

D. Match data of entries on the schedule of values and construction schedule. Include amounts of change orders issued before last day of construction period covered by the application.

E. The Engineer reserves the right to contact material manufacturers directly, without contractor consent, to verify material invoices. Make material invoices available to the Engineer upon his request from the contractor or material manufacturer.

- F. When requesting payment for materials stored on site, submit with request an invoice for the materials and a certificate of insurance showing proof of coverage for the materials stored on site. Payment will be made only for stored materials. No payment will be made for anticipated overhead and/or profit.
- G. Prior to initial application for payment, include the following items with submittals:
1. List of subcontractors
 2. Schedule of values
- H. With each application for payment, also submit the following:
1. County/State Sales/Use Tax Statement: Submit with each pay request an original notarized statement provided by the Owner showing taxes paid on the project. List payments made directly to each supplier indicating the supplier name, invoice date, invoice amount before taxes, taxes paid indicating state and county, and total invoice amount. If no sales taxes have been paid, indicate "NONE" on the statement form and submit accordingly. Refer to Section 00 62 76.13 "Sales Tax Report".
 2. Unit Price Daily Logs: Submit copies of unit price daily logs and appropriate change order forms with each application for payment unless no unit price work was accomplished during the period covered by the application.
 3. Owner's M/W/SBE Program Forms. Refer to "Minority Business Enterprise" Section.
 4. Contractor's Affidavit of Payment of Debts and Claims
 5. Contractor's Affidavit of Release of Liens
- I. At substantial completion, submit an application for payment showing 100% completion for portion of the work claimed as substantially complete. Include documentation supporting claim that the work is substantially complete.
- J. At final completion, submit final application for payment with releases and supporting documentation not previously submitted and accepted, including but not limited to the following. Final payment not due until required documents have been submitted.
1. Project Closeout Submittals
 2. Final County/State Sales/Use Tax Statement. Refer to Section 00 62 76.13 "Sales Tax Report".
 3. Owner's M/W/SBE Program Forms. Refer to "Minority Business Enterprise" Section.
 4. Contractor's Affidavit of Payment of Debts and Claims
 5. Contractor's Affidavit of Release of Liens
 6. Consent of Surety to Final Payment

END OF SECTION

SECTION 01 31 00

PROJECT MANAGEMENT AND COORDINATION

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. This Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
 - a. Project Schedule
 - b. General project coordination procedures.
 - c. Coordination.
 - d. Administrative and supervisory personnel
 - e. Project meetings

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

1.3 SUBMITTALS

- A. Refer to Section 01 33 00 "Submittal Procedures".
- B. Emergency contact list: Key personnel including home, office and mobile numbers, for the following:
1. Owner
 2. Contractor
 3. Subcontractor(s)
 4. Engineer
- C. Work schedule:
1. Indicate start date, crew size, production rate, completion date, etc.

1.4 COORDINATION

- A. Coordinate construction operations with those of other contractors and entities to ensure efficient and orderly installation of each part of the Work. Coordinate its operations with those included in different Sections that depend on each other for proper installation, connection, and operation.
1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.

2. Coordinate installation of different components with other contractors to ensure maximum accessibility for required maintenance, service, and repair.
 3. Make adequate provisions to accommodate items scheduled for later installation.
- B. Contact Progress Reporting: Coordinate the scheduling and sequence of operations with the Owner and Engineer.
- C. If necessary, prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
1. Prepare similar memoranda for Owner and separate contractors if coordination of their Work is required.
- D. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities and activities of other contractors to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
1. Preparation of Construction Schedule.
 2. Preparation of the Schedule of Values.
 3. Installation and removal of temporary facilities and controls.
 4. Delivery and processing of submittals.
 5. Progress meetings.
 6. Pre-Construction conference.
 7. Pre-installation conferences.
 8. Project closeout activities.

1.5 PROJECT MEETINGS

- A. Pre-Construction Meeting
1. A Pre-Construction Meeting will be scheduled as soon as possible after the award of the contract. The Engineer's Representative will compile minutes of the meeting and will furnish a copy of the minutes to each person present.
 2. Attendance: Project Manager, Job Superintendent and Job Foreman, Owner, Engineer's Representative, manufacturer's representatives, installers of related work and other persons concerned with the installation and performance.
 - a. Provide 3 telephone numbers to contact the Contractor or his authorized representative in the event of an emergency after normal business hours.
 3. Minimum Agenda: Organizational arrangement of Contractor's forces and personnel, and those of subcontractors, materials suppliers, and the Project Manager; channels and procedures for communication; construction schedule, including sequence of critical work; contract documents, including distribution of required copies of Drawings and revisions; processing of Shop Drawings and other data submitted to the Project Manager for review; rules and regulations governing performance of the work and procedures for safety, first aid, security, quality control, housekeeping and related matters.
- B. Progress Meetings:

1. Attend bi-weekly progress meetings for the purpose of informing the Owner and the Engineer regarding the status of the project. The Engineer will compile minutes of the meeting and will furnish a copy of the minutes to each person present.
2. Attendance: Owner, Engineer, Contractor, Job Superintendent, material Supplier, and Subcontractors, as appropriate. Provide an updated job progress schedule at each weekly meeting. Be thoroughly familiar with the status of the project and be prepared to discuss and act upon situations that arise. The time, date and location of these meetings will be established during pre-construction conference.
3. Minimum Agenda: Review of work progress; field observations, problems, and decisions; identification of problems which impede planned progress; maintenance of progress schedule; corrective measures to regain projected schedules; planned progress during succeeding work period; coordination of projected progress; maintenance of quality and work standards; processing of field decisions and Change Orders; effect of proposed changes on progress, schedule, and coordination; other business relating to work.

C. Substantial Completion Inspection Meeting

1. Scheduled by Owner and Engineer upon written notification of substantial completion of work from the Contractor.
2. Attendance: Owner, Engineer, Contractor, material manufacturer.
3. Minimum Agenda: Walkover inspection, verification of substantial completion, identification of punch list items and identification of problems potentially impeding issuance of warranties.
4. Refer to Section 01 77 00 "Closeout Procedures" for other requirements.

D. Final Inspection Meeting

1. Scheduled by Owner and Engineer upon written notification of final completion of work from the Contractor.
2. Attendance: Owner, Engineer, Contractor.
3. Minimum Agenda: Verification of final completion including the completion of the punch list items.
4. Refer to Section 01 77 00 "Closeout Procedures" for other requirements.

END OF SECTION

SECTION 01 33 00

SUBMITTAL PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. This Section includes administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other miscellaneous submittals.

1.2 RELATED DOCUMENTS

- A.** Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

1.3 SUBMITTAL PROCEDURE

- A.** General: The Contractor is responsible for providing the submittals to the Engineer. Each submittal is required to be accepted in writing prior to commencement of work.
- B.** Submission Requirements:
1. Submit required submittals electronically in pdf format to the Engineer for review. The submittals will then be returned electronically to the Contractor with comments. Final submittals require written responses to submittal comments.
- C.** Processing Time: Allow time for submittal review, including time for resubmittals, as specified below, commencing on Engineer's receipt of submittal.
1. Initial Review: Allow 7 work days for initial review of submittals.
 2. Allow 7 work days for processing each resubmittal.
 3. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing.
- D.** Identification:
1. Submit as one pdf file with bookmarks for each scheduled item.
- E.** Deviations: Highlight, encircle, or otherwise identify deviations from the Contract Documents on submittals and provide letter describing in detail proposed changes, substitutions, or deviations from the project or manufacturer's specifications. Include a written explanation of why substitutions should be considered under the appropriate tab.
- F.** Transmittal: Package submittals appropriately for transmittal. Engineer will discard submittals received from sources other than Contractor. Include Contractor's certification stating that information submitted complies with requirements of the Contract Documents.

- G. Use for Construction: Use only final submittals with mark indicating action taken by Engineer in connection with construction.

1.4 SCHEDULE OF SUBMITTALS

- A. Refer to the applicable specification section for list of submittal requirements for each section.
- B. Submit the following submittal items electronically with a title page and/or pdf bookmark for each submittal item to meet the requirements specified herein:
1. Owner/Contractor Agreement:
 - a. Copy of Executed Owner/Contractor Agreement
 - b. Copy of Contractor's Certificate of Insurance
 - c. Copy of Performance and Payment Bonds
 - 1) Section 00 61 13.13 "Performance Bond Form"
 - 2) Section 00 61 13.16 "Payment Bond Form"
 2. Section 01 25 00 "Substitution Procedures"
 3. Section 01 29 00 "Payment Procedures"
 4. Section 01 31 00 "Project Management and Coordination"
 5. Section 01 40 00 "Quality Requirements"
 6. Section 01 73 00 "Execution Requirements"
 7. Section 01 77 00 "Closeout Procedures"
 8. Section 06 16 43 "Gypsum Sheathing"
 9. Section 07 27 19 "Self Adhering Water Resistive Air Barrier Membrane"
 10. Section 07 42 13 "Metal Wall Panels"
 11. Section 07 62 00 "Sheet Metal Flashing and Trim"
 12. Section 07 65 00 "Through Wall Flashing"
 13. Section 07 92 00 "Elastomeric Joint Sealants"
 14. Section 08 41 13 "Aluminum-Framed Storefront"
 15. Section 09 29 00 "Gypsum Board"
 16. Shop Drawings: Shop drawings or letter stating installation of materials as detailed in the Contract Drawings unless properly authorized by the Engineer.
 17. Existing Damage Documentation: Existing damaged/dysfunctional components documentation (videotape, photos, etc.) including but not limited to asphalt spills, windows, walls, sidewalks, paving, ceilings, etc. Lack of submission prior to commencement of work indicates no existing damaged components and Contractor takes responsibility for damages caused by operations.

PART 2 - PRODUCTS

2.1 SUBMITTALS

- A. General: Prepare and submit Submittals required herein and by individual Specification Sections.
- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.

1. If information is specially prepared for submittal because standard printed data are not suitable for use, submit as Shop Drawings, not as Product Data.
 2. Mark each copy of each submittal to show which products and options are applicable.
 3. Include the following information, as applicable:
 - a. Manufacturer's written recommendations.
 - b. Manufacturer's product specifications.
 - c. Manufacturer's installation instructions.
 - d. Manufacturer's catalog cuts.
 - e. Wiring diagrams showing factory-installed wiring.
 - f. Printed performance curves.
 - g. Operational range diagrams.
 - h. Compliance with recognized trade association standards.
 - i. Compliance with recognized testing agency standards.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.
1. Preparation: Include the following information, as applicable:
 - a. Dimensions.
 - b. Identification of products.
 - c. Fabrication and installation drawings.
 - d. Roughing-in and setting diagrams.
 - e. Shopwork manufacturing instructions.
 - f. Templates and patterns.
 - g. Schedules.
 - h. Notation of coordination requirements.
 - i. Notation of dimensions established by field measurement.
 2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches but no larger than 30 by 42 inches.
- D. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, names and addresses of engineers and owners, and other information specified.
- E. Product Certificates: Prepare written statements on manufacturer's letterhead certifying that product complies with requirements.
- F. Installer Certificates: Prepare written statements on manufacturer's letterhead certifying that Installer complies with requirements and, where required, is authorized for this specific Project.
- G. Manufacturer Certificates: Prepare written statements on manufacturer's letterhead certifying that manufacturer complies with requirements. Include evidence of manufacturing experience where required.
- H. Material Certificates: Prepare written statements on manufacturer's letterhead certifying that material complies with requirements.

- I. Material Test Reports: Prepare reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements.
- J. Product Test Reports: Prepare written reports indicating current product produced by manufacturer complies with requirements. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- K. Design Data: Prepare written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations. Include list of assumptions and other performance and design criteria and a summary of loads. Include load diagrams if applicable. Provide name and version of software used for calculations. Include page numbers.
- L. Manufacturer's Instructions: Prepare written or published information that documents manufacturer's recommendations, guidelines, and procedures for installing or operating a product or equipment. Include name of product and name, address, and telephone number of manufacturer.
- M. Insurance Certificates and Bonds: Prepare written information indicating current status of insurance or bonding coverage. Include name of entity covered by insurance or bond, limits of coverage, amounts of deductibles, and term of the coverage.

PART 3 - EXECUTION

3.1 CONTRACTOR'S REVIEW

- A. Review each submittal, check for compliance with the Contract Documents and note corrections and field dimensions prior to submitting to Engineer.

3.2 ENGINEER'S ACTION

- A. Submittals: Engineer will review each submittal, make marks to indicate corrections or modifications required, and return it. Engineer will stamp each submittal item with an action stamp and will mark stamp appropriately to indicate action taken.
- B. Submittals not required by the Contract Documents will not be reviewed and may be discarded.

END OF SECTION

SECTION 01 40 00

QUALITY REQUIREMENTS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. This Section includes administrative and procedural requirements for quality assurance and quality control.
2. Secure and pay costs of licenses and permits required by City, County and/or State authorities.

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

1.3 DEFINITIONS

- A. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work to guard against defects and deficiencies and ensure that proposed construction complies with requirements.
- B. Quality-Control Services: Tests, inspections, procedures, and related actions during and after execution of the Work to evaluate that completed construction comply with requirements. Services do not include contract enforcement activities performed by Engineer.
- C. Authority Having Jurisdiction: AHJ

1.4 SUBMITTALS

- A. Refer to Section 01 33 00 "Submittal Procedures".
- B. Permit: Provide copy of construction permits along with required licenses or certifications required by the AHJ.

1.5 QUALITY ASSURANCE

- A. Perform quality assurance in accordance with governing Codes, referenced standards, established standards, or industry standards.

- B. Solely responsible for supervising and directing the Work competently and efficiently, devoting such attention thereto and applying such skills and expertise necessary to perform the Work in accordance with the Contract. Solely responsible for the means, methods, techniques, sequences and procedures of construction and for coordinating portions of the Work under the Contract, except where otherwise specified in the Contract Documents. Solely responsible to the Owner that the finished Work complies with the Contract Documents.
- C. It is the intent under this contract that workmanship be of the best quality consistent with the materials and construction methods specified. The presence or absence of the Owner's or Engineer's representative in no way relieves the Contractor of his responsibility to furnish materials and construction in compliance with the drawings and specifications. The Owner and Engineer have the authority to judge the quality and require replacement of unacceptable work or personnel.
- D. Cooperate in the execution of work and plan work in such manners as to avoid conflicting schedules or delay of work. If the work depends upon the work of another Contractor, report defects affecting the work to the Engineer. Commencement of work where such condition exists constitute acceptance of the other Contractor's work as being satisfactory to receive the work commenced. Coordinate work of trades under this contract in such a manner to obtain the best possible workmanship for the project. Install components of the work in accordance with the best practices of the particular trade. Notify the Owner sufficiently in advance of operations to allow for assignment of personnel.
- E. Solely responsible for health and safety precautions and programs for workers and others in connection with the Work. No inspection by, knowledge on the part of, or acquiescence by the Engineer, the Owner, the Owner's employees and agents, or other entity whatever relieves the Contractor from its sole responsibility for compliance with the requirements of the Contract or its sole responsibility for health and safety programs and precautions.
- F. Materials or methods described by words which, when applied, have a well-known technical or trade meaning are held to refer to such recognized standard. Standard specifications or manufacturer's literature, when referenced, are of the latest revision or printing unless otherwise stated, and are intended to establish the minimum requirements acceptable.
- G. Provide new materials unless otherwise indicated.
- H. Provide workmanship in accordance with the best modern practice.
- I. When special makes or grades of material which are normally packaged by the supplier or manufacturer are specified or accepted, deliver materials to the site in original packages or containers with seals unbroken and labels intact and do not open until reviewed and accepted by the Engineer. Notify the Engineer prior to such material's delivery.
- J. Verify dimensions and conditions at the site prior to starting work and notify the Engineer immediately of any errors or inconsistencies.
- K. Maintain one set of the contract documents and accepted submittals at the job site.

- L. Correct deficiencies identified by Engineer and non-conforming work within 24 hours of receipt of notification, either verbally or written, and submit a plan of action for addressing the deficiencies and non-conforming work. Do not proceed with further tear-off or commencement of other work until deficiencies and non-conforming work are properly addressed.
- M. Control of Installation
1. Monitor quality control over suppliers, manufacturers, products, services, site conditions, and workmanship, to produce work of specified quality.
 2. Comply with manufacturers' instructions, including each step in the sequence
 3. Request clarification from Engineer before proceeding in the event manufacturers' instructions conflict with Contract Documents.
 4. Comply with specified standards as the minimum quality for the Work, except where more stringent tolerances, codes, or specified requirements indicate higher standards or more precise workmanship.
 5. Only allow Work performed by person qualified to produce workmanship of specified quality.
 6. Secure products in place with positive anchorage devices designed and sized to withstand stresses, vibration, physical distortion, or disfigurement.
- N. Tolerances:
1. Monitor tolerance control of installed products to produce acceptable work. Do not permit tolerances to accumulate.
 2. Comply with manufacturers' tolerances. Request clarification from Engineer in the event manufacturers' tolerances conflict with Contract Documents.
 3. Adjust products to appropriate dimensions; position before securing products in place.
- O. Installer Qualifications: A firm or individual experienced in installing, erecting, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
1. Maintain applicable federal, state and municipal licenses.
 2. Have a minimum of five (5) years' experience in installing the same or similar materials specified under the same firm name as that submitting the bid. If requested, submit a copy of firm's Articles of Incorporation to verify years in business. Crew workers on site are experienced and have a working knowledge of the system being installed.
 3. Principals of the firm to have a minimum of ten (10) years' experience in the estimating, supervision, management and administration of a contracting firm engaged in work similar to work as specified.
 4. Licensed by state work is occurring in for the type and dollar amount of work contemplated by these Contract Documents.
 5. Never filed bankruptcy or filed for protection from creditors.
 6. During the construction and completion of work covered by these Specifications, if the conduct of workers of the various crafts is determined unsuitable or a nuisance to the Owner or Engineer, or if the workman is considered incompetent or detrimental to the work, order such party removed from the grounds with the person not returning during the course of work on the project.

7. No later than ten days prior to the pre-construction conference, provide the Owner, in writing, the names of the proposed project manager, superintendent, and foreman for approval. If he so determines, the Owner, without giving cause, may request an additional name, or names, be submitted for approval. The Owner will notify the Contractor of his acceptance at least 48 hours prior to the pre-construction conference.
- P. Specialists: Certain sections of the Specifications require that specific construction activities be performed by entities who are recognized experts in those operations. Specialists satisfy qualification requirements indicated and be engaged for the activities indicated.
- Q. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- R. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.

1.6 QUALITY CONTROL

- A. The authorized representatives and agents of Owner permitted to inspect work, materials, payrolls, records of personnel, invoices of materials, and other relevant data and records.
- B. Contractor's Responsibilities:
 1. Repair and protection of work and materials.
 2. Replace work or materials not conforming with requirements of the Specifications or damaged during the progress of the work before completion and acceptance of the project.
 3. Coordinate documents with manufacturer and perform such testing, reporting, and communication incidental to provisions of the warranty procedures.
- C. Manufacturer's Field Services: During construction and until substantial completion, perform quality assurance site visits by manufacturer's technical representative to ensure materials are being properly installed and as required to obtain the specified warranty.
 1. The first site visit performed within the first three (3) days of operations.
 2. Coordinate site visits with Engineer. Submit reports of findings within one week of inspection. Payment applications will be rejected until applicable reports are received.
 3. Inspections to be performed by an employee of the selected manufacturer that is assigned full time to their technical services department. Sales personnel are not acceptable for this function and may result in rejection of the work installed that does not fulfill this requirement.
 4. Manufacturer's final inspections performed only with REI personnel in attendance. A minimum of seven days' written notice is required. Manufacturer's final inspection conducted without REI personnel in attendance will be repeated at no additional cost to the Owner.
 5. Violation of these requirements results in the removal of that manufacturer for a period of not less than one year from the Engineer's accepted materials list.

PART 2 - PRODUCTS (NOT USED)

PART 3 - EXECUTION

3.1 REPAIR AND PROTECTION

- A. General: On completion of testing, inspecting, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

END OF SECTION

SECTION 01 42 00

REFERENCES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Requirements relating to Referenced Standards.
 - 2. Building Code

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

1.3 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Engineer's action on Contractor's submittals, applications, and requests, "approved" is limited to Engineer's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Engineer. Other terms including "requested," "authorized," "selected," "approved," "required," and "permitted" have the same meaning as "directed."
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Operations at Project site including unloading, temporarily storing, unpacking, assembling, erecting, placing, anchoring, applying, working to dimension, finishing, curing, protecting, cleaning, and similar operations.
- H. "Provide": Furnish and install, finished and ready for the intended use.
- I. "Installer": Contractor or another entity engaged by Contractor as an employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, and similar operations.

1. Using the term "carpentry" does not imply that certain construction activities are required to be performed by accredited or unionized individuals of a corresponding generic name like "carpenter." It also does not imply that requirements specified apply exclusively to trades people of the corresponding generic name.
- J. "Experienced": When used with an entity, "experienced" means having successfully completed a minimum of five previous projects similar in size and scope to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.
- K. "Project Site": Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land on which Project is to be built.

1.4 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents, unless otherwise indicated.
- C. Conflicting Requirements: If compliance with two or more standards is specified and the standards establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer uncertainties and requirements that are different, but apparently equal, to Engineer for a decision before proceeding.
 1. Minimum Quantity or Quality Levels: Meet minimum quantity or quality level shown or specified. Comply with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Engineer for a decision before proceeding.

1.5 REFERENCED CODES

- A. Building Code in effect at time of project design unless otherwise indicated in project manual.
 1. 2018 North Carolina Building Code
- B. Energy Conservation Code and ASHRAE 90.1 Energy Standard for Buildings in effect at time of project design unless otherwise indicated in project manual.
 1. 2018 North Carolina Energy Conservation Code
 2. ASHRAE 90.1, edition referenced by Building Code referenced above in effect at time of project design.

1.6 ABBREVIATIONS AND ACRONYMS

- A. Where abbreviations and acronyms are used in Specifications or other Contract Documents, they mean the recognized name of the standards and regulations in the following list. Names, telephone numbers, and Web site addresses are subject to change and are believed accurate and up to date as of the date of the Contract Documents.
- B. Federal Governmental Agencies and Standards:
 - 1. ADA, Accessibility Guidelines for Buildings and Facilities, www.access-board.gov
 - 2. CFR, Code of Federal Regulations, www.ecfr.gov
 - 3. CPSC, Consumer Product Safety Commission, www.cpsc.gov
 - 4. EPA, Environmental Protection Agency, www.epa.gov
 - 5. FS, Federal Specification, www.gsa.gov
 - 6. NIBS, National Institute of Building Sciences, www.nibs.org
 - 7. OSHA, Occupational Safety & Health Administration, www.osha.gov
 - 8. USDA, US Department of Agriculture
- C. Local Governmental Agencies and Standards:
 - 1. State Department of Transportation
- D. Code Agencies:
 - 1. IAPMO, International Association of Plumbing and Mechanical Officials
 - 2. ICC, International Code Council, www.iccsafe.org
- E. Industry Organizations:
 - 1. AA, The Aluminum Association, Inc., www.aluminum.org
 - 2. AAMA, American Architectural Manufacturer's Association
 - 3. AASHTO, American Association of State Highway and Transportation Officials
 - 4. AATCC, American Association of Textile Chemists and Colorists
 - 5. ACI, American Concrete Institute/ACI International, www.concrete.org
 - 6. AGC, The Associated General Contractors of America, www.agc.org
 - 7. AI, Asphalt Institute, www.asphaltinstitute.org
 - 8. AIA, The American Institute of Architects, www.aia.org
 - 9. AISC, American Institute of Steel Construction, www.aisc.org
 - 10. AISI, American Iron and Steel Institute, www.steel.org
 - 11. AITC, American Institute of Timber Construction, www.aitc-glulam.org
 - 12. ALSC, American Lumber Standard Committee, www.alsc.org
 - 13. ANLA, American Nursery & Landscape Association, www.anla.org
 - 14. ANSI, American National Standards Institute, www.ansi.org
 - 15. APA, The Engineered Wood Association, www.apawood.org
 - 16. APA, Architectural Precast Association, www.archprecast.org
 - 17. ARMA, Asphalt Roofing Manufacturers Association
 - 18. ASCE, American Society of Civil Engineers, www.asce.org
 - 19. ASHRAE, American Society of Heating, Refrigerating & Air-Conditioning Engineers, www.ashrae.org
 - 20. ASMA, Asphalt Sealcoat Manufacturers Association
 - 21. ASME International, The American Society of Mechanical Engineers International, www.asme.org

22. ASTM, ASTM International, www.astm.org
23. AWWA, American Wood-Preservers' Association, www.awpa.com
24. AWS, American Welding Society, www.aws.org
25. BHMA, Builders Hardware Manufacturers Association, www.buildershardware.com
26. BIA, Brick Industry Association, www.bia.org
27. CCFSS, Center for Cold-Formed Steel Structures, www.umn.edu/~ccfss
28. CDA, Copper Development Association Inc., www.copper.org
29. CISPI, Cast Iron Soil Pipe Institute, www.cispi.org
30. CLFMI, Chain Link Fence Manufacturers Institute, www.chainlinkinfo.org
31. CPA, Composite Panel Association, www.pbmdf.com
32. CPPA, Corrugated Polyethylene Pipe Association, www.cppa-info.org
33. CRSI, Concrete Reinforcing Steel Institute, www.crsi.org
34. CSI, Construction Specifications Institute, www.csinet.org
35. DHI, Door and Hardware Institute, www.dhi.org
36. EIMA, EIFS Industry Members Association, www.eifsfacts.com
37. EJMA, Expansion Joint Manufacturers Association, Inc., www.ejma.org
38. FM, FM Global, www.fmglobal.com
39. FRSSA/TRI
40. GA, Gypsum Association, www.gypsum.org
41. GANA, Glass Association of North America, www.glasswebsite.com/gana
42. HPVA, Hardwood Plywood & Veneer Association, www.hpva.org
43. IGCC, Insulating Glass Certification Council, www.igcc.org
44. IMI, International Masonry Institute
45. LGSI, Light Gage Structural Institute, www.loseke.com
46. MBMA, Metal Building Manufacturers Association, www.mbma.com
47. MCA, Metal Construction Association, www.metalconstruction.org
48. MFMA, Metal Framing Manufacturers Association
49. MIA, Marble Institute of America, www.marble-institute.com
50. MSS, Manufacturers Standardization Society of the Valve and Fittings Industry, Inc.
51. NCMA, National Concrete Masonry Association, www.ncma.org
52. NCPI, National Clay Pipe Institute, www.ncpi.org
53. NECA, National Electrical Contractors Association, www.necanet.org
54. NEMA, National Electrical Manufacturers Association, www.nema.org
55. NETA, International Electrical Testing Association, www.netaworld.org
56. NFPA, National Fire Protection Association, www.nfpa.org
57. NFRC, National Fenestration Rating Council, www.nfrc.org
58. NHLA, National Hardwood Lumber Association, www.natlhardwood.org
59. NLGA, National Lumber Grades Authority, www.nlga.org
60. NRCA, National Roofing Contractors Association, www.nrca.net
61. NRDCA, National Roof Deck Construction Association, www.nrdca.org
62. NRMCA, National Ready Mixed Concrete Association, www.nrmca.org
63. NSA, National Stone Association, www.aggregates.org
64. NTMA, National Terrazzo and Mosaic Association, Inc., www.ntma.com
65. PCI, Precast/Prestressed Concrete Institute, www.pci.org
66. PIMA, Polyisocyanurate Manufacturer's Association
67. PDI, Plumbing & Drainage Institute, www.pdionline.org
68. RCSC, Research Council on Structural Connections, www.boltcouncil.org
69. RMA, Rubber Manufacturers Association, www.rma.org
70. SDI, Steel Deck Institute, www.sdi.org
71. SDI, Steel Door Institute, www.steeldoors.org
72. SGCC, Safety Glazing Certification Council, www.sgcc.org
73. SJI, Steel Joist Institute, www.steeljoist.org

74. SMACNA, Sheet Metal and Air Conditioning Contractors' National Association, www.smacna.org
75. SPFA, Spray Polyurethane Foam Alliance, www.sprayfoam.org
76. SPI, The Society of the Plastics Industry, www.plasticsindustry.org
77. SPIB, Southern Pine Inspection Bureau, www.spib.org
78. SPRI, Single Ply Roofing Institute. www.spri.org
79. SSMA, Steel Stud Manufacturers Association, www.ssma.com
80. SSPC, The Society for Protective Coatings, www.sspc.org
81. SWI, Steel Window Institute, www.steelwindows.com
82. SWRI Institute - Sealant, Waterproofing and Restoration Institute
83. TAPPI, The American Pulp and Paper Association, www.tappi.org
84. UL, Underwriters Laboratories, Inc., www.ul.com
85. WDMA, Window & Door Manufacturers Association, www.wdma.com
86. WWPA, Western Wood Products Association, www.wwpa.org

END OF SECTION

SECTION 01 50 00

TEMPORARY FACILITIES AND CONTROLS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. This Section includes requirements for temporary facilities and controls, including temporary utilities, support facilities, and security and protection facilities.

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

1.3 USE CHARGES

- A. Include in Contract, cost or use charges for temporary facilities which are not chargeable to Owner. Allow other entities to use temporary services and facilities without cost, including, but not limited to, Owner's construction forces, occupants of testing and inspecting agencies and personnel of authorities having jurisdiction.

1.4 QUALITY ASSURANCE

- A. Comply with ANSI A10.6, NECA's "Temporary Electrical Facilities," and NFPA 241.
- B. Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.
- C. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.
- D. Develop and supervise an overall fire-prevention and first-aid fire-protection program for personnel at Project site. Review needs with local fire department and establish procedures. Instruct personnel in methods and procedures. Post warnings and information.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: Provide new materials or utilize undamaged, previously used materials in serviceable condition if accepted by Engineer. Provide materials suitable for use intended.
- B. Fencing:

1. Safety Fence: Safety orange high density polyethylene fabric with a minimum of 4 feet in height, 15 lbs. per 100 linear feet. Painted steel fence posts with ground anchors and metal tabs stationed often enough to hold the fabric at a minimum height of 3 feet 8 inches tall.
- C. Tarpaulins: Fire-resistive labeled with flame-spread rating of 15 or less.
- D. Water: Potable.
- E. Self-Contained Toilet Units: Single-occupant units of chemical, aerated recirculation, or combustion type; vented; enclosed with a glass-fiber-reinforced polyester shell or similar nonabsorbent material with a self-contained or standalone exterior handwashing station.
- F. Electrical Outlets: Properly configured, NEMA-polarized outlets to prevent insertion of 110 to 120-V plugs into higher-voltage outlets; equipped with ground-fault circuit interrupters, reset button, and pilot light.
- G. Fire Extinguishers: Hand carried, portable, UL rated. Provide class and extinguishing agent as indicated or a combination of extinguishers of NFPA-recommended classes for exposures.
 1. Comply with NFPA 10 and NFPA 241 for classification, extinguishing agent, and size required by location and class of fire exposure and the requirements of the local Governing agency.
- H. Ground Protection Mats: 4 foot by 8 foot, HDPE infused with rubber for traction mats designed to protect landscaping from construction equipment.
- I. Scaffolds: Build scaffolds in their entirety in accordance with OSHA 1926 Subpart L; do not leave unfinished or in an unsafe condition. Tag scaffolds to indicate the latest inspection. Tie scaffolds into the structure as close to a 3:1 ratio as possible and repeat tie-ins to follow OSHA guidelines. Provide safe access with stairs being the first choice over a ladder. Provide lockable gate at scaffold access point. Include netting on upper levels if there is possibility for materials to fall over the toe boards, per OSHA guidelines.
- J. Overhead Protection Scaffolds: Provide at building egress locations in accordance with OSHA 1926 Subpart L.

PART 3 - EXECUTION

3.1 TEMPORARY UTILITIES

- A. Electrical Power Service: Provide portable generators for electrical power requirements.
- B. Electric Distribution: Provide receptacle outlets adequate for connection of power tools and equipment. Provide waterproof connectors to connect separate lengths of electrical power cords if single lengths do reach areas where construction activities are in progress. Do not exceed safe length-voltage ratio.

3.2 CONSTRUCTION FACILITIES

- A. Temporary construction facilities include the following:

1. Sanitary Facilities: Provide temporary toilets, wash facilities, and drinking-water fixtures. Comply with regulations and health codes for type, number, location, operation, and maintenance of fixtures and facilities. Located facilities at sites approved by Owner. Access inside the facility is not available.
 - a. Disposable Supplies: Provide toilet tissue, paper towels, paper cups, and similar disposable materials for each facility. Maintain adequate supply. Provide covered waste containers for disposal of used material.
 - b. Toilets: Install self-contained toilet units. Shield toilets to ensure privacy.
 - c. Wash Facilities: Provide adequate hand washing stations.
 - d. Drinking-Water Facilities: Provide bottled-water, drinking-water units.
2. Waste Disposal Facilities: Provide waste-collection containers in sizes adequate to handle waste from construction operations at a location approved by the Owner. Containerize and clearly label hazardous, dangerous, or unsanitary waste materials separately from other waste. Use of Owner's waste disposal facilities is not acceptable.
 - a. If required by authorities having jurisdiction, provide separate containers, clearly labeled, for each type of waste material.
 - b. Comply with Section 01 74 00 "Cleaning and Waste Management" for progress cleaning requirements.

3.3 TEMPORARY BARRIERS AND ENCLOSURES

- A. Provide temporary barriers and enclosures for protection from exposure, foul weather, construction operations and other activities. Protect buildings and grounds from damages during construction.
- B. Barricades, Warning Signs, and Lights: Comply with standards and code requirements for erecting structurally adequate barricades. Paint with appropriate colors, graphics, and warning signs to inform personnel and public of possible hazard. Where appropriate and needed, provide lighting, including flashing red or amber lights.
- C. Protection of adjacent roof areas: Provide protection to adjacent roof systems in the form of 3/4 inch CDX plywood over 1.5 inch rigid insulation with warning flags on both sides. Limit foot and equipment traffic to protected walkways.

3.4 PROTECTION FACILITIES INSTALLATION

- A. Provide environmental protection by methods that comply with environmental regulations and that minimize possible air, waterway, and subsoil contamination or pollution or other undesirable effects.
- B. Provide storm water controls sufficient to prevent flooding from heavy rain.

3.5 CRANES, HOISTS AND LIFTING

- A. Where cranes and other lifting equipment are required, develop and maintain a plan to execute the work in a safe manner including the following items at a minimum:

1. Erection, climbing and dismantling process
 2. Inspection process for equipment and rigging
 3. Exclusion zones
 4. Maintenance processes
 5. Identification of Qualified/Competent persons
 6. Lifting plan
 7. Process for identifying and working around aerial hazards
 8. Signalmen communication
 9. Working around energized lines
 10. Ground conditions and underground hazards
- B. Ensure that cranes and lifting equipment are certified for use by a Qualified/Competent person prior to first use and annually (at a minimum).
- C. Ensure that cranes and lifting equipment are inspected as required by a third party Qualified/Competent person.
- D. Provide ground protection mats over landscaped areas beneath lifts.
- E. Do not operate or travel lifts over curbs or sidewalks. Where necessary to travel equipment over curbs or sidewalks, provide adequate protection to prevent damage.

3.6 TEMPORARY CONTROLS

- A. Provide security controls to protect work and materials at the project site.

3.7 PROJECT SIGNAGE

- A. Provide temporary signs to provide information to building occupants directing them away from construction operations.
- B. Provide signage inside adjacent buildings alerting occupants of the Work Area.

3.8 VEHICULAR ACCESS AND PARKING

- A. Parking for vehicles available only in the approved Set-up and Staging area. No other vehicle parking on site is allowed.
- B. Owner Personnel vehicles will be removed from the construction area prior to the start of construction.

3.9 TRAFFIC CONTROLS

- A. Obtain and erect street/parking lot signage as necessary to divert traffic away from staging areas, work area, etc. Coordinate signage requirements with the Owner and Engineer.
- B. Provide temporary traffic controls at junction of temporary roads with public roads. Include warning signs for public traffic and "STOP" signs for entrance onto public roads. Comply with requirements of authorities having jurisdiction.

END OF SECTION

SECTION 01 73 00

EXECUTION REQUIREMENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. General procedural requirements governing execution of the Work.

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Material storage area designated by the Owner at the Pre-Bid and Pre-Construction Meetings and/or indicated in Contract Drawings.
 - 1. Store materials as required by the manufacturer and indicated in their installation instructions.
 - 2. Store materials as required by their respective specification section.
 - 3. Properly secure materials to resist wind events.
- B. Deliver and transport materials to project in accordance with the Owner's requirements and coordinate material deliveries with Owner.
- C. Hazardous Materials:
 - 1. Use products, cleaners, and installation materials that are not considered hazardous.
 - 2. Store chemicals in a fireproof cabinet. Store only like materials together in a cabinet. Ensure labels are intact or to place labels on chemicals prior to delivery to site.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Existing Conditions:
 - 1. The existence and location of site improvements, utilities, and other construction indicated as existing are not guaranteed. Before beginning work, investigate and verify the existence and location of construction affecting the Work.
- B. Existing Utilities:

1. The existence and location of utilities and construction indicated as existing are not guaranteed.
 2. Before construction, verify the location and points of connection of utility services.
 3. Before beginning work, investigate and verify the existence and location of utilities and other construction affecting the Work.
- C. Acceptance of Conditions:
1. Examine areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance.
 2. Written Report: Where a written report listing conditions detrimental to performance of the Work is required by other Sections, include the following:
 - a. Description of the Work.
 - b. List of detrimental conditions.
 - c. List of unacceptable installation tolerances.
 - d. Recommended corrections.
 3. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each material. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- B. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- C. Review of Contract Documents and Field Conditions: Upon discovery of the need for clarification of the Contract Documents, submit a request for information to Engineer. Include a detailed description of problem encountered, together with recommendations for changing the Contract Documents.

3.3 INSTALLATION

- A. Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
- B. Install products at the time and under conditions that ensure the best possible results. Maintain conditions required for product performance until Final Acceptance.
- C. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- D. Tools and Equipment:

1. Do not use tools or equipment that produces harmful noise levels.
2. Restrict use of noisemaking tools and equipment to hours that minimize complaints from persons or firms near Project Site.

3.4 STARTING AND ADJUSTING

- A. Test equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.

3.5 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion and Final Acceptance.

3.6 CORRECTION OF THE WORK

- A. Restore permanent facilities used during construction to their specified condition.
- B. Replace components that are not up to specification standards.

END OF SECTION

SECTION 01 73 29

CUTTING AND PATCHING

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. This Section includes procedural requirements for cutting and patching.

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

1.3 DEFINITIONS

- A. Cutting: Removal of existing construction necessary to permit installation or performance of other Work.
- B. Patching: Fitting and repair work required to restore surfaces to original conditions after installation of other Work.

1.4 QUALITY ASSURANCE

- A. Engineer's Acceptance: Obtain acceptance of cutting and patching before cutting and patching. Acceptance does not waive right to later require replacement of unsatisfactory work.
- B. Structural Elements: Do not cut and patch structural elements in a manner that changes their load-carrying capacity or load-deflection ratio. Where cutting and patching involve adding reinforcement to structural elements, submit details and engineering calculations sealed by a licensed Engineer in the state of the project showing integration of reinforcement with original structure.
- C. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that result in increased maintenance or decreased operational life or safety.
- D. Miscellaneous Elements: Do not cut and patch the following elements or related components in a manner that change their load-carrying capacity that results in reducing their capacity to perform as intended, or that result in increased maintenance or decreased operational life or safety.
- E. Visual Requirements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch construction exposed on the exterior or in occupied spaces in a manner that, in the Engineer's opinion, reduces the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.

- F. Cutting and Patching Conference: If extensive cutting and patching is required, before proceeding, meet at Project site with parties involved in cutting and patching, including mechanical and electrical trades. Review areas of potential interference and conflict. Coordinate procedures and resolve potential conflicts before proceeding.

1.5 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during cutting and patching operations, by methods and with materials so as not to void existing warranties.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: Comply with requirements specified in other Sections of these Specifications.
- B. Existing Materials: Use materials identical to existing materials. For exposed surfaces, use materials that visually match existing adjacent surfaces.
 - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, match the visual and functional performance of existing materials.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine surfaces and conditions under which cutting and patching are performed.
 - 1. Compatibility: Before patching, verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
 - 2. Proceed with installation only after unsafe or unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Temporary Support: Provide temporary support of Work to be cut.
- B. Protection: Protect existing construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project exposed during cutting and patching operations.
- C. Adjoining Areas: Avoid interference with use of adjoining areas or interruption of free passage to adjoining areas.
- D. Existing Services: Where existing services are removed, relocated, or abandoned, bypass such services before cutting to minimize interruption of services to occupied areas.

3.3 PERFORMANCE

- A. General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
 - 1. Cut existing construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Cutting: Cut existing construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction.
 - 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots as small as possible, neatly to size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
 - 2. Existing Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
 - 3. Concrete or Masonry: Cut using an abrasive saw or a diamond-core drill.
 - 4. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
 - 5. Proceed with patching after construction operations requiring cutting are complete.
- C. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other Work. Patch with durable seams that are as invisible as possible. Provide materials and comply with installation requirements specified in other Sections of these Specifications.
 - 1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate integrity of installation.
 - 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that eliminate evidence of patching and refinishing.
 - 3. Floors and Walls: Where walls or partitions that are removed extend from one finished area into another, patch and repair floor and wall surfaces. Provide an even surface of uniform finish, color, texture, and appearance. Replace floor and wall coverings, if necessary, to achieve uniform color and appearance.
 - a. Where patching occurs in a painted surface, apply primer and intermediate paint coats over the patch and apply final paint coat over unbroken surface containing the patch to the nearest joint or delineation between materials. Provide additional coats until patch blends with adjacent surfaces.
 - 4. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weather tight condition.
 - 5. Ceilings: Patch, repair, or re-hang existing ceilings as necessary to provide an even-plane surface of uniform appearance.
- D. Renovation Project Procedures

1. Materials: As specified in technical sections, match existing products and Work.
 2. Employ skilled and experienced installer to perform cutting and patching.
 3. Remove, cut and patch materials in a manner to minimize damage and to provide a means of restoring products and finishes to original condition.
 4. Refinish existing visible surfaces to remain in renovated rooms and spaces, to renewed condition for each material, with a neat transition to adjacent finishes.
 5. Where work abuts or aligns with existing construction, provide a smooth and even transition. Patch work to match existing adjacent work in texture and appearance.
 6. When a smooth transition with Work is not possible, submit recommendation to Engineer for review. Terminate existing surface along a straight line at a natural line of division when possible.
 7. Patch or replace portions of surfaces, which are damaged, lifted, discolored or showing other imperfections.
 8. Finish surfaces as specified in individual Product sessions.
 9. Cutting and patching completed in a manner such that the patched surfaces are compatible with the surfaces in which the repairs were made, both structurally and aesthetically as deemed appropriate by the Project Engineer.
- E. Restoration: Restore existing work, including concealed work not indicated or specified to be modified, and which is damaged or otherwise affected by construction operations, to a condition which existed before the work was commenced. Use workers skilled in reconstruction and alteration work where construction adjoins, connects to, or abuts existing work. Join Work in such a manner as to make the joining as inconspicuous as possible. Obvious patching of damaged Work is not acceptable. At the completion, ensure that the buildings and grounds are in first-class condition within the intent of these specifications, with parts well joined as required, connections completed, and facilities in working condition.

3.4 CLEANING

- A. Clean areas and spaces where cutting and patching is performed where required for construction or used as access.
- B. Remove paint, mortar, oils, putty and similar materials.
- C. Leave work in an acceptable completed condition.

END OF SECTION

SECTION 01 74 00

CLEANING AND WASTE MANAGEMENT

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Administrative and Procedural requirements for progress cleaning and construction waste management.

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

1.3 DEFINITIONS

- A. Waste: Material that has reached the end of its intended use. Waste includes salvageable, returnable, recyclable and reusable material.
- B. Construction waste: Solid wastes including, but not limited to, building materials, packaging materials, debris and trash resulting from construction operations.
- C. Salvage: To remove a waste material from the Project site to another site for resale or reuse by others.
- D. Hazardous waste: Material or byproduct of construction that is regulated by the Environmental Protection Agency and cannot be disposed in a landfill or other waste end-source without adherence to applicable laws.
- E. Trash: Product or material unable to be returned, reused, recycled or salvaged.
- F. Landfill: Public or private business involved in the practice of trash disposal.
- G. Waste Management Plan: A Project-related plan for the collection, transportation, and disposal of the waste generated at the construction site.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or cause damage to finished surfaces.

PART 3 - EXECUTION

3.1 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Coordinate progress cleaning for joint-use areas where more than one installer has worked. Enforce requirements strictly. Dispose of materials in a legal manner.
 - 1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
 - 2. Do not hold materials more than 7 days during normal weather or 3 days if the temperature is expected to rise above 80 deg F.
 - 3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
- B. Site:
 - 1. Maintain Project site free of waste materials and debris.
 - 2. Keep site free of nails, screws, fasteners and scrap metal. Utilize magnets as necessary to sweep parking lots, driveways and sidewalks. Responsible for repair or replacement of punctured tires of site occupants.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
 - 1. Remove liquid spills promptly.
 - 2. Where dust impairs proper execution of the Work, broom-clean or vacuum the work area, as appropriate.
 - 3. If necessary, have a heavy-duty vacuum on site to remove small, loose debris from work area.
- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and do not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Final Acceptance.
- G. Cutting and Patching: Clean areas and spaces where cutting and patching are performed. remove paint, mortar, oils, putty, and similar materials. Thoroughly clean piping, conduit, and similar features before applying paint or other finishing materials. Restore damaged pipe covering to its original condition.
- H. Waste Disposal: Burying or burning waste materials on-site is not permitted. Washing waste materials down sewers or into waterways is not permitted.

- I. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Final Acceptance.
- J. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- K. Limiting Exposures: Supervise construction operations to ensure that no part of the construction completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

3.2 DISPOSAL OF WASTE

- A. General: Except for items or materials to be salvaged, recycled, or otherwise reused, remove waste materials from Project site and legally dispose of them in a landfill or incinerator acceptable to authorities having jurisdiction.
 - 1. Except as otherwise specified, do not allow waste materials to accumulate on-site.
 - 2. Remove and transport debris in a manner that prevents spillage on adjacent surfaces and areas.
- B. Burning: Do not burn waste materials.
- C. Disposal: Remove waste materials from Owner's property and legally dispose of them.
- D. Separate, store and dispose of hazardous wastes in accordance with local and EPA regulations and additional criteria listed below:
 - 1. Do not incinerate building products manufactured with PVC or containing chlorinated compounds.
 - 2. Disposal of fluorescent tubes to open containers is not permitted.
 - 3. Do not co-mingle unused fertilizers with construction waste.

3.3 FINAL CLEANING

- A. General: Provide final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
 - 1. Complete the following cleaning operations before requesting inspection for certification of Final Acceptance.
 - 2. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including, waste material, litter, and other foreign substances.
 - 3. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
 - 4. Remove tools, construction equipment, machinery, and surplus material from Project site. Properly dispose of unwanted surplus material.

5. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
 6. Remove debris and surface dust from roofs and walls.
 7. Clean transparent materials and glass in windows. Remove glazing compounds and other noticeable, vision-obscuring materials. Replace chipped or broken glass and other damaged transparent materials.
 8. Remove labels that are not permanent.
 9. Touch up and otherwise repair and restore marred, exposed finishes and surfaces. Replace finishes and surfaces that cannot be satisfactorily repaired or restored or that already show evidence of repair or restoration.
 10. Wipe surfaces of mechanical and electrical equipment and similar equipment. Remove excess foreign substances.
 11. Replace parts subject to unusual operating conditions.
 12. Leave Project clean and ready for occupancy.
- C. Comply with safety standards for cleaning. Do not burn waste materials. Do not bury debris or excess materials on Owner's property. Do not discharge volatile, harmful, or dangerous materials into drainage systems. Remove waste materials from Project site and dispose of lawfully.

END OF SECTION

SECTION 01 77 00

CLOSEOUT PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. This Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
 - a. Inspection Procedures.
 - b. Project Record Documents.
 - c. Warranties.

1.2 RELATED DOCUMENTS

- A.** Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section.

1.3 SUBMITTALS

- A.** Refer to Section 01 33 00 "Submittal Procedures".
- B.** Warranties: Submit copy of warranties to meet the requirements of their respective specification section.

1.4 SUBSTANTIAL COMPLETION

- A.** Submit written certification to the Engineer that the Project is substantially complete along with the following:
1. Prepare a list of items to be completed and corrected (Contractor's punch list), the value of items on the list, and reasons why the Work is not complete.
 2. Notify Owner of pending insurance changeover requirements.
 3. Obtain and submit releases permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
 4. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
 5. Notify Owner of changeover in heat and other utilities.
 6. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
 7. Complete final cleaning requirements, including touchup painting.
 8. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.

- B. Substantial Completion Inspection: On receipt of written substantial completion certification, the Engineer will make a substantial completion inspection within seven (7) days after receipt of certification.
1. Should the Engineer consider the Work not substantially complete, he will notify the Contractor, in writing, stating the reasons. Complete the Work and send a second written notice to the Engineer, certifying the Project is substantially complete, at which time the Engineer will re-inspect the work.
 2. Should the Engineer consider the Work substantially complete, he will prepare and issue a Certificate of Substantial Completion (AIA G704) accompanied by the list of items to be completed or corrected (Punch List).
 3. A punch list of items will be prepared for correction and completion before the Final Inspection. Complete the punch list items within fifteen (15) days of the punch list inspection. If the Contractor fails to complete the punch list within this period, the Owner has the right to impose liquidated damages in the amount of five hundred (\$500.00) dollars for each consecutive day until the items are completed.

1.5 FINAL COMPLETION

- A. Preliminary Procedures: Before requesting final inspection for determining date of Final Completion, complete the following:
1. Submit a final Application for Payment according to Division 01.
 2. Submit signed copy of Engineer's inspection list of items to be completed or corrected (punch list) certifying each item has been completed or otherwise resolved for acceptance.
 3. Submit evidence of final, continuing insurance coverage complying with insurance requirements.
 4. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems.
- B. Final Inspection: The submission of the signed punch list constitutes as written request for final inspection for acceptance. On receipt of request, Engineer along with the Owner's Representative will conduct a final inspection within seven (7) days of receipt of certification.
1. Should the Engineer consider that the Work is finally complete in accordance with requirements of the Contract Documents, Project Closeout Submittals will be requested.
 2. Should the Engineer consider that the Work is not finally complete, notification to the Contractor, in writing, stating the reasons will be made.
 3. Take steps to remedy the stated deficiencies and send a second written notice to the Engineer certifying that the Work is complete, at which time the Engineer will re-inspect the Work.

1.6 PROJECT RECORD DOCUMENTS

- A. General: Do not use Project Record Documents for construction purposes. Protect Project Record Documents from deterioration and loss. Provide access to Project Record Documents for Engineer's reference during normal working hours.

1. Submit required record documents and warranties within thirty (30) days of the punch list inspection. If the Contractor fails to properly submit required items within this period, the Owner has the right to impose liquidated damages in the amount of five hundred (\$500.00) dollars for each consecutive day until the items are properly submitted.
- B. Record Drawings: Maintain and submit one set of blue- or black-line white prints of Contract Drawings and Shop Drawings.
 1. Mark Record Prints to show where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to prepare the marked-up Record Prints.
 - a. Give particular attention to information on concealed elements that cannot be readily identified and recorded later.
 - b. Record data as soon as possible after obtaining it. Record and check the markup before enclosing concealed installations.
 2. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at the same location.
 3. Note Construction Change Directive numbers, Change Order numbers, alternate numbers, and similar identification where applicable.
 4. Identify and date each Record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location. Organize into manageable sets; bind each set with durable paper cover sheets. Include identification on cover sheets.
- C. Record Specifications: Submit one copy of Project's Specifications, including addenda and contract modifications. Mark copy to indicate where installation varies from that indicated in Specifications, addenda, and contract modifications.
 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
 3. Note related Change Orders and Record Drawings, where applicable.
- D. Miscellaneous Record Submittals: Assemble miscellaneous records required by other Specification Sections for miscellaneous record keeping and submittal in connection with performance of the Work. Bind or file miscellaneous records and identify each, ready for continued use and reference.
 1. Completed and signed Engineer's Punch List
 2. Certificate of Occupancy from AHJ

1.7 WARRANTIES

- A. Warranties to commence on the date of Substantial Completion of the project.
- B. Metal Wall Panel finish warranty as outlined in Section 07 42 13 "Metal Wall Panels".

- C. Pre-finished Sheet Metal finish warranty as outlined in Section 07 62 00 "Sheet Metal Flashing and Trim".
- D. Elastomeric Joint Sealant warranty as outlined in Section 07 92 00 "Elastomeric Joint Sealants".
- E. Aluminum-Framed Storefront warranty as outlined in Section 08 41 13 "Aluminum-Framed Storefront".
- F. Section 00 65 36 "Contractor's Warranty"

END OF SECTION

SECTION 06 16 43

GYPSUM SHEATHING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Provide exterior gypsum wall sheathing.

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section, including but not limited to:
 - 1. Section 07 42 13 "Metal Wall Panels"
 - 2. Section 07 65 00 "Through Wall Flashing"

1.3 REFERENCES

- A. Refer to Section 01 42 00 "References" for referenced standards and applicable building code.
- B. Refer to the following references, current edition for specification compliance:
 - 1. National Fire Protection Association (NFPA) 285 Standard Fire Test Method for Evaluation of Fire Propagation Characteristics of Exterior Non-Load-Bearing Wall Assemblies Containing Combustible Components

1.4 SUBMITTALS

- A. Refer to Section 01 33 00 "Submittal Procedures".
- B. Product Data: Manufacturer's Product Data Sheets for materials specified certifying material complies with specified requirements.
 - 1. Manufacturer's Instructions: Latest edition of the Manufacturer's current material specifications and installation instructions.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Deliver materials to Project site in original packages with seals unbroken, labeled with manufacturer's name, product, lot number and directions for storage.
- B. Store materials in their original undamaged packages in a clean, dry, protected location and within temperature range required by manufacturer.

1.6 PROJECT CONDITIONS

- A. Environmental Limitations: Apply air barrier within the range of ambient and substrate temperatures recommended by air barrier manufacturer.
 - 1. Protect substrates from environmental conditions that affect air barrier performance.
 - 2. Do not apply air barrier to a damp or wet substrate or during snow, rain, fog, or mist.
 - 3. Do not apply product or accessories over incompatible materials.
 - 4. Observe safety and environmental measures indicated in manufacturer's SDS, and mandatory by federal, state and local regulations.

PART 2 - PRODUCTS

2.1 GYPSUM WALL SHEATHING

- A. Glass-Mat Gypsum Wall Sheathing: ASTM C 1177/1177M, Type X, 5/8 inch thick, 48 by 96 inch board size for vertical installation.
 - 1. CertainTeed Corporation; GlasRoc.
 - 2. G-P Gypsum Corporation; Dens-Glass Gold.
 - 3. National Gypsum Company; Gold Bond e(2)XP.
 - 4. Temple-Inland Inc.; GreenGlass
 - 5. USG Securock Brand UltraLight Glass-Mat Sheathing Firecode X

2.2 FASTENERS

- A. General: Provide fasteners of size and type indicated that comply with requirements specified in this article for material and manufacture.
 - 1. For roof and wall sheathing, provide fasteners with hot-dip zinc coating complying with ASTM A 153/A 153M.
- B. Screws for Fastening Gypsum Sheathing to Cold-Formed Metal Framing: Steel drill screws, in length recommended by sheathing manufacturer for thickness of sheathing being attached, with organic-polymer or other corrosion-protective coating having a salt-spray resistance of more than 800 hours according to ASTM B 117.
 - 1. For steel framing less than 22 gauge, use screws that comply with ASTM C 1002.
 - 2. For steel framing from 21 gauge to 11 gauge, use screws that comply with ASTM C 954.

2.3 RELATED MATERIALS

- A. Sealant for Glass-Mat Gypsum Sheathing: Sealant compatible with air barrier manufacturer and glass-fiber sheathing tape and for covering exposed fasteners.

- B. Sheathing Tape: Self-adhering glass-fiber tape, minimum 2 inches wide, 10 by 10 or 10 by 20 threads/inch, of type recommended by sheathing and tape manufacturers for use with approved sealant in sealing joints in glass-mat gypsum sheathing and with a history of successful in-service use.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions for compliance with requirements and other conditions affecting performance of the Work.
 - 1. Verify that substrates are sound and free of oil, grease, dirt, excess mortar, or other contaminants.
 - 2. Verify that substrate is visibly dry and free of moisture.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. General:
 - 1. Do not use materials with defects that impair quality of sheathing or pieces that are too small to use with minimum number of joints or optimum joint arrangement. Arrange joints so that pieces do not span between fewer than three support members.
 - 2. Cut panels at penetrations, edges, and other obstructions of work; fit tightly against abutting construction unless otherwise indicated.
 - 3. Securely attach to substrate by fastening as indicated, complying with the following:
 - a. NES NER-272 for power-driven fasteners.
 - b. Table 2304.9.1, "Fastening Schedule," in ICC's "International Building Code."
 - 4. Coordinate wall and roof sheathing installation with flashing and joint-sealant installation so these materials are installed in sequence and manner that prevent exterior moisture from passing through completed assembly.
 - 5. Coordinate sheathing installation with installation of materials installed over sheathing so sheathing is not exposed to precipitation or left exposed at end of the workday when rain is forecast.
- B. Comply with GA-253 and with manufacturer's written instructions.
 - 1. Fasten gypsum sheathing to cold-formed metal framing with screws.
 - 2. Install boards with a 3/8-inch gap where non-load-bearing construction abuts structural elements.
 - 3. Install boards with a 1/4-inch gap where they abut masonry or similar materials that retain moisture, to prevent wicking.
- C. Apply fasteners so heads bear tightly against face of sheathing, but do not cut into facing.

- D. Vertical Installation: Install board vertical edges centered over studs. Abut ends and edges of each board with those of adjacent boards. Attach boards at perimeter and within field of board to each stud.
 - 1. Space fasteners approximately 8 inches on center and set back a minimum of 3/8 inch from edges and ends of boards.
- E. Seal sheathing joints according to sheathing manufacturer's written instructions.
 - 1. Apply glass-fiber sheathing tape to glass-mat gypsum sheathing joints and apply and trowel silicone emulsion sealant to embed face of tape in sealant. Apply sealant to exposed fasteners with a trowel so fasteners are covered. Seal other penetrations and openings.

3.3 FIELD QUALITY CONTROL

- A. Review installed sheathing and confirm that joints and penetrations are properly treated.

END OF SECTION

SECTION 07 27 19

SELF ADHERING WATER RESISTIVE AIR BARRIER MEMBRANE

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Provide self-adhering water resistive air barrier membrane along with related flashings and accessories to provide a water resistive and airtight exterior wall assembly.

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections, apply to this Section, including but not limited to:

1. Section 07 92 00 "Elastomeric Joint Sealants"

1.3 REFERENCES

A. Refer to Section 01 42 00 "References" for referenced standards and applicable building code.

B. Refer to the following references for specification compliance:

1. ASTM International
 - a. E 2357: Standard Test Method for Determining Air Leakage of Air Barrier Assemblies.
 - b. E 2178: Standard Test Method for Air Permeance of Building Materials.
 - c. E 283: Standard Test Method for Determining the Rate of Air Leakage Through Exterior Windows, Curtain Walls, and Doors Under Specified Pressure Differences Across the Specimen.
 - d. E 96: Water Vapor Transmission of Materials.
 - e. C 920: Standard Specification for Elastomeric Joint Sealants.
 - f. C 1193: Standard Guide for Use of Joint Sealants.
 - g. E 84: Standard Test Method for Surface Burning Characteristics of Building Materials.
 - h. E 2112: Standard Practice for Installation of Exterior Windows, Doors and Skylights.
2. NFPA: Class A 0 -25 Flame Spread Index 0 -450 Smoke Developed Index.
3. ICC-ES
 - a. AC-38: Acceptance Criteria for Water-Resistive Barriers.
 - b. AC188: Acceptance Criteria for Roof Underlayments.
 - c. AC48: Acceptance Criteria for Roof Underlayment for use in Severe Climates.

4. AAMA 2400: Standard Practice for Installation of Windows with a Mounting Flange in Stud Frame Construction.
5. AAMA 711-05: Specification for Self-Adhering Flashing Used for Installation of Exterior Wall Fenestration Products.
6. AATCC - American Association of Textile Chemists and Colorists.
 - a. Test Method 127 Water Resistance: Hydrostatic Pressure Test.

1.4 DESCRIPTION

- A. Supply labor, materials and equipment to complete the Work as shown on the Drawings and as specified herein to bridge and seal the following air leakage pathways and gaps:
 1. Connections of the walls to the roof air barrier.
 2. Connections of the walls to the foundations.
 3. Expansion joints.
 4. Openings and penetrations of window and door frames, store front, louvers, through-wall scuppers, etc...
 5. Piping, conduit, duct and similar penetrations.
 6. Masonry ties, screws, bolts and similar penetrations.
 7. Other air leakage pathways in the building envelope.

1.5 PERFORMANCE REQUIREMENTS

- A. Provide an air barrier membrane system constructed to perform as a continuous air barrier and as a liquid water drainage plane flashed to discharge incidental condensation or water penetration to the exterior, to accommodate movements of building materials by providing expansion and control joints as required, with accessory air sealant materials at such locations, changes in substrate, perimeter conditions and penetrations.

1.6 SUBMITTALS

- A. Refer to Section 01 33 00 "Submittal Procedures".
- B. Product Data: Manufacturer's Product Data Sheets for materials specified certifying material complies with specified requirements.
- C. Manufacturer's Instructions: Latest edition of the Manufacturer's current material specifications and installation instructions.
- D. Test Reports: Submit documentation from an approved independent testing laboratory certifying compliance with the following:
 1. The air leakage rates of the air barrier membrane assembly, including primary membrane, primer and sealants have been tested to meet ASTM E2357
 2. ICC-AC 38
 3. Class A flame spread index and smoke development per ASTM E-84.

1.7 QUALITY ASSURANCE

- A. Submit document stating the applicator of the primary air barrier membranes specified in this section is authorized by the manufacturer as suitable for the execution of the Work.

- B. Perform Work in accordance with manufacturer's written instructions and this specification.
- C. Allow access to Work site by the air barrier membrane manufacturer's representatives.
- D. Single-Source Responsibility:
 - 1. Obtain air barrier materials from a single manufacturer regularly engaged in manufacturing the product.
 - 2. Provide products complying with federal, state and local regulations controlling use of volatile organic compounds (VOCs).

1.8 DELIVERY, STORAGE AND HANDLING

- A. Refer to current Product MSDS for proper storage and handling.
- B. Deliver materials to the job site in undamaged and original packaging indicating the name of the manufacturer and product.
- C. Store rolled materials on end in original packaging. Protect rolls from direct sunlight and weather until ready for use.
- D. Store air barrier membranes, adhesives and primers at temperatures of 40 degrees F and rising.
- E. Keep solvent away from open flame or excessive heat.
- F. Verify compliance for Volatile Organic Compounds (VOC) limitations of products to comply with federal, state and local regulations controlling use of volatile organic compounds (VOCs).

1.9 COORDINATION

- A. Ensure continuity of the specified membranes throughout the scope of this section.
 - 1. Air barrier membrane to include self-adhered air barrier, transition membranes and sealant at penetrations.
 - 2. Drainage plane to include water resistive barrier and flexible flashings to exterior.

1.10 WARRANTY

- A. Provide manufacturer's standard 12-year material warranty for air barrier membrane materials, sealant and flashing membrane.

PART 2 - PRODUCTS

2.1 MANUFACTURER

- A. Whenever a particular make of material, trade name and/or manufacturer's name is specified herein, it is indicative of the minimum standard of quality and performance characteristics required. Follow specific manufacturer's requirements in regard to preparation, application, etc. if differing from the specified requirements. Obtain air barrier membrane components and accessories as a single source from the membrane manufacturer to ensure total system compatibility and integrity. Manufacturers:
1. Henry Company
 2. Grace Construction Company
 3. Carlisle
 4. Engineers accepted equivalent
- B. Specifications and Drawings are based on manufacturer's proprietary literature from Henry. Comply with minimum levels of material, color selection, and detailing indicated in Specifications and Drawings required by other manufacturers. Engineer is the sole judge of acceptance of substitutions.

2.2 MATERIALS

- A. Air Barrier Membrane: BlueskinVPTM 160 manufactured by Henry; a self-adhering air barrier membrane with an engineered film specifically designed to be water resistant and vapor permeable with the following physical properties:
1. Air leakage: <0.004 CFM/ft² @ 1.57 lbs/ft² [<0.02L/s/m² @ 75Pa] when tested in accordance with ASTM E2178,
 2. Water Vapor Permeance: 29 perms to ASTM E96, Method B,
 3. Tested to ASTM E2357 for Air Leakage of Air Barrier Assemblies,
 4. Resistance to Water Penetration: Pass ICC-ES AC 38
 5. Water Penetration Resistance around Nails: Pass when tested to AAMA 711-05 & ASTM D 1970 modified,
 6. Surface Burning Characteristics: Class A, when tested in accordance with ASTM E84: Flame Spread Rating of 0 and Smoke Development Classification of 105,
 7. Basis Weight: Minimum 160 gm/m², when tested in accordance with TAPPI Test Method T-410,
 8. Tensile Strength: 40 lbF MD and 29 lbF CD per ASTM D828,
 9. Average Dry Breaking Force: 127 lbF MD, and 91 lbF CD per ASTM D 5034,
 10. Cyclic and Elongation: Pass at 100 cycles, -29 degrees C (-20 degrees F) per ICC-ES AC 48

2.3 THROUGH WALL FLASHING COMPONENTS

- A. Throughwall Flashing Membrane: Blueskin TWF manufactured by Henry; an SBS modified bitumen, self-adhering sheet membrane with a cross-laminated polyethylene film with the following physical properties:
1. Membrane Thickness: 0.0394 inches (40 mils),
 2. Film Thickness: 4.0 mils,
 3. Flow (ASTM D5147): Pass @ 212 degrees F,

4. Puncture Resistance: 134 lbf to ASTM E 154,
 5. Tensile Strength (film): 5723 psi ASTM D882,
 6. Tear Resistance: 13lbs. MD to ASTM D1004,
 7. Low temperature flexibility: -22 degrees F to CGSB 37-GP-56M
- B. Transition Membrane: Blueskin SA, LT, or HT manufactured by Henry; an SBS modified bitumen, self-adhering sheet membrane which is integrally laminated to a polyethylene film with the following physical properties:
1. Membrane Thickness: 0.040 inches (40 mils),
 2. Low temperature flexibility: -30 degrees F to ASTM D146,
 3. Elongation: 200% minimum to ASTM D412-modified,
 4. Minimum Puncture Resistance 40lbf to ASTM E154,
 5. Lap Peel Strength 10 lbf/in width to ASTM D903 180° bend,
 6. Auxiliary tested component of ASTM E2357 for Air Leakage of Air Barrier Assemblies
- C. Stainless Steel: Refer to Section 07 62 00 "Sheet Metal Flashing and Trim"

2.4 ADHESIVE PRIMERS

- A. Adhesive Primer for primary self-adhering water resistive air barrier membrane, self-adhering transition membrane and SBS modified bitumen membranes in non-regulated VOC areas: Blueskin Adhesive manufactured by Henry, a synthetic rubber based adhesive, quick setting, having the following physical properties:
1. Weight: 6 lbs/gal,
 2. Solids by weight: 35%,
 3. Drying time (initial set): 30 minutes

2.5 PENETRATION & TERMINATION SEALANT

- A. Termination Sealant: HE925 BES Sealant manufactured by Henry; a moisture cure, medium modulus polymer modified sealing compound having the following physical properties:
1. Compatible with sheet air barrier, roofing and waterproofing membranes and substrate,
 2. Complies with Fed. Spec. TT-S-00230C, Type II, Class A,
 3. Complies with ASTM C 920, Type S, Grade NS, Class 25,
 4. Elongation: 450 - 550%,
 5. Remains flexible with aging,
 6. Seals construction joints up to 1 inch wide,
 7. Auxiliary tested component of ASTM E2357 for Air Leakage of Air Barrier Assemblies

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify surfaces and conditions are ready to accept the Work. Notify Engineer in writing of discrepancies. Commencement of the Work means acceptance of the prepared substrates.

- B. Verify surfaces are sound, dry, clean and free of oil, grease, dirt, excess mortar or other contaminants detrimental to the adhesion of the membranes. Fill voids, gaps and spalled areas in substrate to provide an even plane. Strike masonry joints flush.
- C. Utilize resin based curing compounds or release agents without oil, wax or pigments.
- D. Condition materials to room temperature prior to application to facilitate handling.

3.2 SURFACE PREPARATION

- A. Allow concrete to cure for a minimum of 14 days and ensure it is dry before primer for air barrier membranes are applied.
- B. Ensure preparatory Work is complete prior to applying primary air barrier membrane.
- C. Set mechanical fasteners used to secure sheathing boards or penetrate sheathing boards flush with sheathing and fastened into solid backing.
- D. Pre-cast and concrete block substrates are required to be primed prior to application of self-adhering water resistive air barrier membrane.

3.3 APPLICATION OF ADHESIVE PRIMER

- A. Required Adhesive Primer for SBS Modified Self-Adhering Membranes.
 - 1. For the application of SBS modified self-adhering windowsill pan flashings, through-wall flashings and other applications of SBS modified self-adhering transition membranes, condition the substrate with applicable adhesive primer.
 - 2. Apply adhesive primer at rate recommended by manufacturer to areas to receive SBS modified self-adhering sheet membrane as indicated on drawings by roller or spray and allow to dry.
 - 3. For applications of SBS modified self-adhered membranes installed over the primary self-adhered water resistive air barrier membrane, prime the surface of the primary self-adhered water resistive air barrier membrane and allow to cure prior to the placement of the SBS modified self-adhered membrane.
- B. Adhesive Primer for Primary Water Resistive Air Barrier Membrane.
 - 1. Apply adhesive primer as required depending on substrate type and condition of substrate
 - 2. Where appropriate surface adhesion cannot be achieved, prime substrate with specified primer, at a rate of 200-250 sq ft/gal as per Technical Data Sheet.
 - 3. Prime pre-cast concrete and concrete block substrates prior to application of self-adhering weather resistive air barrier membrane.
 - 4. Apply adhesive primer as required on surface of membrane where subsequent membrane overlaps occur including selvage edge and end laps.

3.4 INSTALLTION OF AIR BARRIER SYSTEM

- A. Inside and Outside Corners

1. Seal inside and outside corners of sheathing boards with a strip of self-adhering vapor permeable membrane extending a minimum of 3 inches on either side of the corner detail.
 - a. For inside corners, pre-treat the corner with a continuous 1/2 inch bead of termination sealant.
 - b. Prime surfaces in an intermittent pattern, at a rate of 200-250 sq ft/gal where appropriate to achieve surface adhesion as per manufacturers' instructions and allow to dry.
 - c. Align and position self-adhering transition membrane, remove protective film and press firmly into place. Ensure minimum 2 inch overlap at side laps and minimum 3 inch overlap at end laps of membrane.
 - d. Roll laps and membrane with a countertop roller to ensure seal.

B. Transition Areas

1. Tie-in to structural beams, columns, floor slabs and intermittent floors, parapet curbs, foundation walls, roofing systems and at the interface of dissimilar materials as indicated in drawings with self-adhering water resistive air barrier transition membrane.
 - a. Prime surfaces in an intermittent pattern, at a rate of 200-250 sq ft/gal where appropriate to achieve surface adhesion as per manufacturers' instructions and allow to dry.
 - b. Align and position self-adhering transition membrane, remove protective film and press firmly into place. Provide minimum 3-inch lap over substrates.
 - c. Ensure minimum 2 inch overlap at side laps and minimum 3 inch overlap at end laps of membrane.
 - d. Roll laps and membrane with a countertop roller to ensure seal.

C. Windows and Rough Openings

1. Place specified SBS modified self-adhering windowsill pan flashing membrane over steel angle at the window sill and extend into the rough opening a minimum of 1 inch. Turn membrane up at jamb locations a minimum 4 inches. Pre-treat inside corners and transition from CMU to steel angles with a bead of termination sealant.
2. Wrap jamb of rough openings with specified self-adhering water resistive air barrier transition membrane as detailed.
3. Extend specified self-adhering water resistive air barrier membrane into rough window openings a minimum of 1 inch but not more than can be concealed by the window frame and interior sealant joint.
 - a. Prime surfaces in an intermittent pattern, at a rate of 200-250 sq ft/gal where appropriate to achieve surface adhesion as per manufacturers' instructions and allow to dry.
 - b. Align and position self-adhering transition membrane, remove protective film and press firmly into place. Ensure minimum 2 inch overlap at side laps and minimum 3 inch overlap at end laps of membrane.
 - c. Roll laps and membrane with a countertop roller to ensure seal.

4. Install soldered three-sided stainless-steel sill pan over sill membrane and strip side dams into jambs of rough opening, seal cuts and terminations with termination sealant. Do not allow self-adhered membrane to be permanently exposed.

D. Though Wall Flashing Membrane

1. Apply through-wall flashing membrane along the base of masonry veneer walls and over shelf angles as detailed.
 - a. Prime surfaces and allow to dry, press membrane firmly into place, overlap minimum 2 inch at end and side laps. Promptly roll laps and membrane to ensure the seal.
 - b. Form a continuous flashing membrane and extend a minimum of 8 inches up the back-up wall.
 - c. Seal the top edge of the membrane where it meets the substrate using termination sealant. Trowel-apply a feathered edge to seal termination to shed water.
 - d. Install through-wall flashing membrane 1/2 inch from outside edge of veneer. Provide "end dam" flashing as detailed.

E. Primary Water Resistive Air Barrier

1. Apply self-adhering water resistive air barrier membrane continuous to substrate in a sequential overlapping weatherboard method starting at bottom or base of wall and working up in accordance with manufacturer's recommendations and written instructions. Stagger vertical joints.
 - a. Cut to manageable sections, align and position self-adhering membrane to substrate, remove top panel of protective release film and press firmly into place.
 - b. Ensure alignment, hold membrane in place to avoid wrinkles and sequentially remove remaining panels of protective film and press firmly into place.
 - c. Ensure minimum 3 inch overlap at ends and 2 inch side laps of subsequent membrane applications.
 - d. Pressure roll membrane surfaces, laps and flashings with a countertop roller or 'J-roller' to ensure appropriate surface adhesion.
 - e. At the end of each day's work seal the top edge of the membrane where it meets the substrate with termination sealant. Trowel-apply a feathered edge to seal termination and shed water.

F. Application of Termination Sealant

1. Seal membrane terminations, heads of mechanical fasteners, masonry tie fasteners, around penetrations, duct work, electrical and other apparatus extending through the primary water resistive air barrier membrane and around the perimeter edge of membrane terminations at window and door frames with specified termination sealant.
2. Seal the leading edge of membrane terminations and reverse laps.

3.5 FIELD QUALITY CONTROL

- A. Make notification when sections of Work are complete to allow review prior to covering air barrier system.

3.6 PROTECTION

- A. Do not inhibit damp substrates from drying out. Drying time varies depending on temperature and relative humidity. Do not expose the backside of the substrate to moisture or rain.
- B. Cap and protect exposed back-up walls against wet weather conditions during and after application of membrane, including wall openings and construction activity above completed air barrier installations. Protect air barrier membrane from damage and inclement weather during the construction phase.
- C. Water resistive air barrier membrane is not designed for permanent exposure. Good practice calls for covering as soon as possible, not to exceed 150 days.
- D. Regional weather conditions and daytime sunlight temperatures may require the membrane to be protected under the 150-day exposure limit.

END OF SECTION

SECTION 07 42 13

METAL WALL PANELS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes

1. Provide prefinished, prefabricated nonstructural flush seam wall panels with interlocking seams providing cladding protection of a weather barrier substrate.

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section, including but not limited to:

1. Section 07 62 00 "Sheet Metal Flashing and Trim"

1.3 REFERENCES

A. ASTM International

1. A750/A 750 M - Standard Specification for Steel Sheet, Metallic Coated by the Hot-Dip Process and Prepainted by the Coil Coating Process for Exterior Exposed Building Products.
2. A653 - Standard Specification for Steel Sheet, Zinc-Coated (Galvanized) or Zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process.
3. A792 - Standard Specification for Steel Sheet, 50 percent Aluminum-Zinc Alloy-Coated by the Hot-Dip Process.
4. B209 - Standard Specification for Aluminum and Aluminum-Alloy Sheet and Plate.
5. D523 - Standard Test Method for Specular Gloss.
6. D659 - Standard Guide for Testing Industrial Water-Reducible Coatings.
7. D822 - Standard Practice for Filtered Open-Flame Carbon-Arc Exposures of Paint and Related Coatings.
8. D2244 - Standard Practice for Calculation of Color Tolerances and Color Differences from Instrumentally Measured Color Coordinates.

B. American Architectural Manufacturer's Association (AAMA) 605.2 - Voluntary Specification for High Performance Organic Coatings.

C. National Roofing Contractors Association (NRCA) - Roofing Manual.

D. Sheet Metal and Air Conditioning Contractors National Association, Inc. (SMACNA) - Architectural Sheet Metal Manual.

E. Underwriters Laboratories (UL) - Building Materials Directory.

1.4 PERFORMANCE REQUIREMENTS

- A. Design Requirements:
 - 1. Provide factory preformed wall panel system tested and certified by the manufacturer to comply with specified requirements under installed conditions.
 - 2. Provide one-piece, single length wall panels.
 - 3. Provide continuous interlocking seams with open hem male legs that inherently increases load span capability, stiffness, and flexural stress handling.
- B. Attachment of Panels as determined in accordance with ASTM E 1592 along with holding strength of fasteners to structure in accordance with submitted test data, provided by fastener manufacturer, based on length of embedment and properties of materials.
 - 1. Do not exceed 4 feet on center for fastener spacing for attachment of panels.

1.5 SUBMITTALS

- A. Refer to Section 01 33 00 "Submittal Procedures".
- B. Product Data: Manufacturer's Product Data Sheets for materials specified certifying material complies with specified requirements.
- C. Manufacturer's Instructions: Latest edition of the Manufacturer's current material specifications and installation instructions.
- D. Shop Drawings: Show details, trim pieces, transitions and closures necessary to install wall panels.

1.6 QUALITY ASSURANCE

- A. Manufacturer Qualifications:
 - 1. Minimum of 10 years' experience supplying metal siding to the region where the work is performed.
- B. Installer Qualifications:
 - 1. Acceptable to, licensed or certified by manufacturer.
 - 2. Not less than 3 years' experience with systems.
- C. Regulatory Requirements:
 - 1. Comply with local Building Code requirements if more restrictive than those specified.

1.7 DELIVERY, STORAGE, AND HANDLING

- A. Protect against damage and discoloration.
- B. Handle panels with non-marring slings.

- C. Do not bend panels.
- D. Store panels above ground, with one end elevated for drainage.
- E. Protect panels against standing water and condensation between adjacent surfaces.
- F. If panels become wet; separate sheets, wipe dry with clean cloth, and allow to air dry.
- G. Remove strippable film coating prior to installation and do not allow it to remain on the panels in extreme cold, heat or in direct sunlight.
- H. Store and dispose of solvent-based materials, and materials used with solvent-based materials, in accordance with requirements of local authorities having jurisdiction.

1.8 WARRANTY

- A. Finish Warranty: Provide manufacturer's written panel finish warranty against deterioration of factory applied finishes.
 - 1. Warranty Period: Minimum period of thirty (30) years from date of Substantial Completion.
 - 2. Prorated Conditions: None.
 - 3. Limitations of liability: Not less than value of material and labor to replace.
 - 4. Do not include "hold harmless" clause, nor limit liability of Contractor.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers:
 - 1. Fabral
 - 2. MBCI
 - 3. McElroy
 - 4. Engineers accepted equivalent

2.2 PRODUCTS

- A. Flush Seam Wall Panels:
 - 1. Base Metal: 24-gauge, Galvalume coated steel meeting or exceeding AZ50 per ASTM A792.
 - 2. Face: Manufactured with two radii stiffening ribs.
 - 3. Panel size: 12 inches in width.
 - 4. Seam size: Nominal 1 inch deep interlocking seams with a structurally qualifying open hem on the male leg.

2.3 RELATED MATERIALS

- A. Fasteners:
 - 1. Flush Seam Panel Screws:

- a. For metal: #10-16 x 1" long self-drilling, self-tapping pancake head Phillips drive screws.
- 2. Blind Rivets: Solid-threaded, sealed stem type with EPDM washer under head and factory painted heads to match wall panel finish color.
- B. Accessories:
 - 1. Provide manufacturer's standard accessories and other items essential to completeness of roof installation including anchor clips, trim, ridge and hip caps, closures, flashing, and fascia.
 - 2. Form flashings, closure, and trim from same gauge and finish as roof panels.
- C. Zee Furring: 16-gauge, 2 inch depth to match insulation thickness.
- D. Wall Insulation: Extruded Polystyrene Board Insulation meeting ASTM C578; with either natural skin or cut cell surfaces, and the following characteristics:
 - 1. Type X, 15 psi.
 - 2. Flame Spread Index (FSI): Class A - 0 to 25 when tested in accordance with ASTM E84
 - 3. Smoke Developed Index (SDI): 450 or less when tested in accordance with ASTM E84
 - 4. R-value (RSI-value): 1 inch of material at 72 degrees F: 5 min.
 - 5. Panel Size: 2 inch thick by 16 inch wide by 96 inch long.
 - 6. Board Edges: Square.
 - 7. Recycled Content: Average of 20% pre-consumer certified by UL Environment Inc.
 - 8. Sustainability: Third party listed Environmental Product Declaration certificate.
 - 9. Water Absorption: ASTM C272, 0.1% max, by volume.
- E. Sealant: Refer to Section 07 62 00 "Sheet Metal Flashing and Trim". Sealant color to match wall panel.
- F. Metal Wall Panel Closures: Refer to Section 07 62 00 "Sheet Metal Flashing and Trim".

2.4 FABRICATION

- A. Correctively leveled and handled to minimize stress and waviness of sheet steel.
- B. Form and fabricate sheets, seams, strips, clips, valleys, ridges, edge treatments, integral flashings, and other components of the metal roofing to the profiles, patterns, and drainage arrangements as determined by Engineer, to provide permanent leakproof construction, with no oil canning or panel distortion.
 - 1. Fabricate exposed items of prefinished sheet metal, color to match panels.
 - 2. Hem exposed edges on underside 1/2-inch miter and seam corners.
 - 3. Provide for thermal expansion and contraction of the Work.
 - 4. Seal joints to achieve leak proof construction per manufacturer's detail.
- C. Fabricate vertical faces with bottom edge formed outward 1/4 inch and hemmed to form drip.

- D. Provide continuous length panels with no end laps.
- E. Factory form panels. Field formed panels are not acceptable.

2.5 FINISH

A. Exterior Finish:

- 1. 70 percent Kynar 500/Hylar 5000 for a total 1.0 mil dry film thickness with a specular gloss of 10-15 percent when tested in accordance with ASTM D523 at 60 degrees.

B. Interior Finish:

- 1. Primer Coat Material: Corrosion-resistant primer; primer coat dry film thickness: 0.15 mils; finish coat material: polyester paint, finish coat dry film thickness: 0.35 mils.
- 2. Total Interior Dry Film Thickness: 0.50 mils.
- 3. Color: Off-White.

PART 3 - EXECUTION

3.1 EXAMINATION

A. Substrate:

- 1. Examine substrate to ensure that it is properly secured and prepared to receive metal wall panels.
- 2. Ensure substrate is installed flat, free from objectionable warp, wave, and buckle.

3.2 INSTALLATION

A. Zee Furring:

- 1. Secure to wall with specified fasteners in accordance with fastener manufacturer's installation instructions.
- 2. Spacing as indicated in Contract Drawings or as required for metal wall panel attachment.

B. Wall Insulation:

- 1. Install boards to fit snugly between zee furring and other obstructions with edges butted tightly.
- 2. Install boards horizontally lengthwise on walls, staggering the joints.
- 3. Cut and fit insulation tightly to protrusions or interruptions to the insulation plane.
 - a. Seal around penetrations using Penetration and Gap Filler material.
 - b. Maintain continuity of air barrier by sealing the roof/wall juncture with Roof/Wall Juncture Sealing material.

4. If using insulation as air/water barrier: Seal joints between boards and around penetrations with Manufacturer's recommended sealant product, consistent with tested assembly.
- C. Metal Wall Panels:
1. Follow panel manufacturer's directions.
 2. Install panel seams vertically.
 3. Lap panels away from prevailing wind direction.
 4. Do not stretch or compress panel side-laps.
 5. Secure panels without warp or deflection.
 6. Clean and dry surfaces prior to applying sealant.
 7. Exposed fasteners are not allowed, except to fasten flashings, at fixed points, or as indicated on Drawings.
 8. Field apply sealant to penetrations, transitions, and other locations necessary to prevent water infiltration.
 9. Leave 1/4 inch space between bottom of metal wall panels and receiver flashing.
- D. Flashing:
1. Follow manufacturer's directions and Engineer accepted Shop Drawings.
 2. Install flashings to allow for thermal movement.
 3. Remove strippable protective film preceding flashing installation.
 4. Make end cuts and install sealant and flashings to achieve weathertight installation.
- E. Cutting and Fitting:
1. Neat, square and true. Torch cutting, electric saws and grinders with abrasive wheels are prohibited where cut is exposed to final view.
 2. Openings 6 inches and larger in one direction: Shop fabricate and reinforce to maintain original load capacity.
 3. Where necessary to saw-cut panels, debur cut edges.
- F. Dissimilar Metals:
1. Where sheet metal is in contact with dissimilar metals, execute juncture to facilitate drainage and minimize possibility of galvanic action.
 2. At point of contact with dissimilar metal, coat metal with protective paint or tape which can be placed between metals.

3.3 PROTECTION

- A. Protect work as required to ensure no metal wall panel system damage at time of final completion.
- B. Do not allow panels or trim to come in contact with dissimilar metals including copper, lead or graphite. Control water run-off from dissimilar materials.
- C. Remove metal dust and cut debris produced by cutting, drilling and fastening. Do not allow metal dust and cut debris to remain on pre-finished metal panels.

- D. Prevent metal chips, shavings, etc. from staining the building, roof and associated fixtures and components. Remove rust stains.
- E. Prevent damage during cleaning activities. Do not allow cleaning materials and methods to damage building, grounds, components or fixtures.

3.4 REPAIR

- A. Touch up minor scratches and abrasions with touch up paint supplied by the metal roof system manufacturer. Minor scratches are considered scratches that extend into the finish only, not down to the base metal:
 - 1. Scratches that extend into the paint finish only and not down to the base metal.
 - 2. Scratches that do not extend more than 4 inches in length.
 - 3. Where no more than 2 scratches in lengths of less than 4 inches are present in a 1 sf area of a metal roof panel.
- B. Replace significantly scratched metal panels.
 - 1. Scratches that extend down to the base metal.
 - 2. Scratches that extend more than 4 inches in length.
 - 3. Where more than 2 scratches in lengths less than 4 inches are present in a 1 sf area of a metal roof panel.
 - 4. Where touch up paint is visible when viewing the metal roof panels from a common pedestrian area from the ground as judged by the Owner and Engineer.

END OF SECTION

SECTION 07 62 00

SHEET METAL FLASHING AND TRIM

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes

1. Sheet metal flashings and trim to provide a permanently watertight condition.

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section, including but not limited to:

1. Section 07 41 13 "Metal Wall Panels"
2. Section 07 65 00 "Through Wall Flashing"

1.3 REFERENCES

A. Refer to Section 01 42 00 "References" for referenced standards and applicable building code.

B. Refer to the following references for specification compliance:

1. ASTM International
2. National Roofing Contractors Association (NRCA)
3. Sheet Metal and Air Conditioning Contractors National Association (SMACNA)
 - a. Architectural Sheet Metal Manual, Seventh Edition - January 2012
4. ANSI/SPRI ES-1
5. FM Global
 - a. Data Sheet 1-49, Perimeter Flashing

1.4 SUBMITTALS

A. Refer to Section 01 33 00 "Submittal Procedures".

B. Product Data: Manufacturer's Product Data Sheets for materials specified certifying material complies with specified requirements.

C. Manufacturer's Instructions: Latest edition of the Manufacturer's current material specifications and installation instructions.

D. Shop Drawings: For any transitions and/or terminations not depicted in Contract Drawings.

E. Color Charts:

1. Pre-finished Sheet Metal

1.5 MOCK-UPS

- A. Provide mock-ups of the following sheet metal components prior to fabrication of the components:
 1. Coping: Provide minimum 10 foot length of coping mock-up including applicable fascia covers. Include at least one seam of the configuration specified.
 2. Metal Edge and Fascia Cover: Provide minimum 10 foot length of gravel stop/metal edge and fascia cover. Include at least one lap of each component.

1.6 QUALITY ASSURANCE

- A. Install in accordance with the Contract Drawings.
- B. Ensure work is free of leaks.
- C. Fabricate metal edge (where no gutter is present) and coping in accordance with ANSI/SPRI ES-1 requirements.
- D. Provide first-class workmanship. Assemble and secure sheet metal work in accordance with these specifications, roof system manufacturer's requirements and referenced standards.

1.7 DELIVERY, STORAGE AND HANDLING

- A. Delivery: Deliver materials in the manufacturer's original sealed and labeled containers and in quantities required to allow continuity of application.
- B. Storage: Store materials within areas designated by the Owner. Ensure materials remain dry, covered and not in contact with the ground.
- C. Handling: Handle material in such manner as to preclude damage and contamination with moisture or foreign matter.

1.8 PROJECT CONDITIONS

- A. Environmental: Protect building and its components from the elements.
- B. Coordination and Scheduling: Coordinate phases of work to allow continuity of work without delays.

1.9 WARRANTY

- A. Provide pre-finished sheet metal manufacturer's thirty (30) year finish warranty from the date of substantial completion.

PART 2 - PRODUCTS

2.1 PRIMARY SHEET METAL

- A. Pre-finished Galvalume: 24-gauge, galvalume coated steel meeting or exceeding AZ50 per ASTM A792. Manufacturer's smooth finish, pre-finished color coatings consisting 70% Kynar 500 fluorocarbon (Polyvinylidene Fluoride PVF2) coating over a urethane primer on the finish side, with primer and a wash coat on the reverse. Measurements per NCCA Technical Bulletin II-4 or ASTM D1005. Protect the finish during fabrication and installation with a strippable plastic film. Manufacturer's standard color selected by Owner.
1. Receiver Flashing
 2. Counterflashing
 3. Fascia Closure
 4. Wall Panel Sill Flashing
 5. Pier Cap Flashing
 6. Sill Flashing
 7. Jamb Closure
 8. Head Flashing

2.2 GALVALUME

- A. 22-gauge, galvalume coated steel meeting or exceeding AZ50 per ASTM A792:
1. Continuous Cleat

2.3 FASTENERS

- A. Screws:
1. Sheet metal to wood attachment (exposed): #12 stainless steel, 5/16 HWH with length to penetrate substrate a minimum of 1-1/2 inches. Provide with bonded EPDM washer or washer specified below. Factory painted heads to match the sheet metal color.
 2. Sheet metal to wood attachment (concealed): #10 stainless steel, low profile pancake head with length to penetrate substrate a minimum of 1-1/2 inches.
 3. Sheet metal to sheet metal attachment (exposed): 1/4 inch x 7/8 inch carbon steel, self-drilling point, self-tapping, zinc alloy hex head screws with bonded EPDM tubular washer under head of fastener; screw heads to match color of wall panel by means of factory applied coating. Factory painted heads to match the sheet metal color.
 4. Sheet metal to light gauge steel attachment (concealed): #14-13 DP1 stainless-steel low-profile pancake head of length as required for three threads to penetrate metal substrate or min. 1 inch penetration though wood substrates.
- B. Concrete and Masonry Anchors: 1/4 inch diameter metal-based expansion anchor with stainless steel pin of length to penetrate substrate a minimum of 1-1/2 inches. Factory painted heads to match the sheet metal color.
- C. Washers: Stainless steel with neoprene gasket backing.

1. 9/16 inch diameter for use with #12 screws
 2. 5/8 inch diameter for use with 1/4 inch diameter concrete and masonry anchors.
- D. Rivets: #44 stainless steel rivets with stainless steel mandrel and factory painted head to match adjacent sheet metal. Length to properly fasten particular sheet metal components.

2.4 RELATED MATERIALS

- A. Sealant Tape: Minimum 1/2 inch wide, non-skinning, butyl sealant tape.
- B. Butyl Sealant: Gun grade, non-skinning, non-hardening, flexible blend of butyl rubber and polyisobutylene sealant.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Coordinate with other work for correct sequencing of items.
- B. Ensure substrates are installed, secured and modified to accommodate sheet metal flashings.
- C. Report deficiencies associated with the sheet metal substrates to Engineer before beginning sheet metal work. Correct deficiencies before installing sheet metal flashings.

3.2 INSTALLATION

- A. General:
1. Lock and seal joints of pre-finished sheet metal.
 2. Provide for thermal movement (expansion and contraction) of sheet metal.
 3. Where dissimilar metals contact, prevent galvanic action by means of heavy coat of asphalt primer or separate with sheet metal underlayment.
 4. Prime sheet metal surfaces (top and bottom) to receive bituminous materials. Allow primer to dry before application of bituminous materials.
 5. Install metal flanges on top of membrane, adhere and fasten as indicated in detail drawings, specified herein, and in accordance with membrane manufacturer's requirements.
 6. Provide uniform sheet metal sections with corners, joints and angles mitered, sealed and secured.
 7. Hem (return) exposed edges for strength and appearance.
 8. Fit sheet metal close and neat.
 9. Provide cleats or stiffeners and other reinforcements to make sections rigid and substantial.
 10. Fabricate, support, cleat, fasten and join sheet metal to prevent warping, "oil canning", and buckling.
- B. Sheet Metal Laps: Unless otherwise indicated:
1. Notch and lap ends of adjoining sheet metal sections not less than 4 inches; apply sealant tape or two bead of butyl sealant between sections.

2. Lap miters at corners a minimum of 1 inch and apply sealant between laps. Rivet at 2 inches on center.
- C. Fasteners:
1. Size and type required.
 2. Fasteners compatible with materials being joined.
 3. Exposed Fasteners:
 - a. Install screws with 5/16 inch predrilled, oversized holes.
 - b. Install Concrete and Masonry Anchors with 11/32 inch predrilled, oversized holes.
 - c. Exposed horizontal surface fasteners are not acceptable.
- D. Receiver Flashing:
1. Fabricate receiver flashing as shown in detail drawings in 10 foot lengths.
 2. Attachment:
 - a. Install receiver flashing surface mounted at 12 inches on center. If receiver flashing is located within Corner (Zone 3) secure at 6 inches on center maximum.
 3. Install sealant properly tooled to ensure adhesion and slope to shed water in saw-cut reglet. Cover soft metal wedges with sealant.
- E. Counterflashing:
1. Fabricate counterflashing as shown in detail drawings in 10 foot lengths.
 2. Install counterflashing as indicated in detail drawings and secure to receiver flashing 12 inches on center. If counter flashing is located within Corner (Zone 3) secure at 6 inches on center maximum.
 3. Stagger receiver anchors with counter flashing fasteners.
 4. Extend counter flashing a minimum of 1.5 inches below base flashing termination.
- F. Fascia Closure:
1. Provide fascia closure secured to wall panel and wall panel sill 12 inches on center where indicated in detail drawings.
 2. Stagger wall panel fasteners with wall panel sill fastener.
- G. Wall Panel Sill Flashing, Pier Cap Flashing, Sill Flashing, Jamb Closure:
1. Fabricate flashings/closures and continuous cleat as shown in detail drawings in 8 foot or 10 foot lengths.
 2. Provide sealant tape as shown in detail drawings to prevent moisture infiltration.
 3. Install a continuous cleat as indicated in detail drawings fastened to substrate 6 inches on center in vertical face. Locate fasteners no greater than 1-3/4 inch from the break at the bottom hem.
 4. Lock flashing/closure onto continuous cleat crimp as shown.
 5. Hand tong flashing/closure onto continuous cleat.
- H. Head Flashing:

1. Provide head flashing secured to existing framing 9 inches on center where indicated in detail drawings.

3.3 CLEANING AND PROTECTION

- A. Clean sheet metal work of asphalt, flux, scrapes and dust.
- B. Replace sheet metal components with scratches through the metal finish.

END OF SECTION

SECTION 07 65 00
THROUGH WALL FLASHING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes
 - 1. Replacement of through wall flashing where indicated in Contract Drawings.

1.2 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section, including but not limited to:
 - 1. Section 07 62 00 "Sheet Metal Flashing and Trim"

1.3 SUBMITTALS

- A. Refer to Section 01 33 00 "Submittal Procedures".
- B. Product Data: Manufacturer's Product Data Sheets for materials specified certifying material complies with specified requirements.
- C. Manufacturer's Instructions: Latest edition of the Manufacturer's current material specifications and installation instructions.
- D. Mock-up: Provide 4 foot long section of each through wall flashing configuration with a joint and end dam shown for each mock-up.

1.4 QUALITY ASSURANCE

- A. Engage an experienced restoration firm to perform work having completed similar work in material, design, and extent to that indicated for this Project with a record of successful in-service performance.
 - 1. Field Supervision: Maintain experienced full-time supervisors on Project site during work. Do not change supervisors during Project except for causes beyond the control of restoration specialist firm.
 - 2. Restoration Worker Qualifications: Experienced and specialize in restoration work of types of work specified.

1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver materials in their original sealed containers bearing manufacturer's name and identification of product.

1.6 PROJECT/SITE CONDITIONS

- A. Maintain ambient and surface temperatures above 40°F during application.
- B. Provide protection of surrounding areas and adjacent surfaces from application of materials.

PART 2 - PRODUCTS

2.1 THROUGH WALL FLASHING COMPONENTS

- A. Stainless Steel: 26-gauge, Type 304 as tested in accordance with ASTM A 167.
 - 1. Drip Edge
- B. Through Wall Flashing Membrane: Refer to Section 07 27 19.

2.2 RELATED MATERIALS

- A. Polyurethane Sealant: One-component elastomeric gun grade polyurethane sealant conforming to ASTM C 920, Type S, Grade NS, Class 25, and use NT, M, A, G, or O as required by substrate conditions. Color to match adjacent materials.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine conditions for compliance with requirements for installation tolerances and other conditions affecting performance.

3.2 PREPARATION

- A. Remove veneer clean and straight without damaged or spalling veneer to install through wall flashing components. Replace damaged work. Properly support wall and veneer during replacement of through wall flashing.
- B. Remove existing flashing components as necessary.
- C. Prepare back-up wall surfaces so they are smooth and free from projections that could puncture flashing.

3.3 INSTALLATION

- A. General
 - 1. Lock and seal sheet metal joints as indicated in Contract Drawings.
 - 2. Solder end dams, inside corners and outside corners. Provide inside and outside corners to consist of soldered, fabricated sheet metal extending 18" each direction from corner.
 - 3. Provide for thermal movement (expansion and contraction) of sheet metal.

4. Where dissimilar metals contact, prevent galvanic action by means of heavy coat of asphalt paint.
5. Prime metal surfaces (top and bottom) to receive asphalt/bituminous materials. Allow primer to dry thoroughly before application of asphalt/bituminous materials.
6. Hem exposed edges of sheet metal for strength and appearance.
7. Fit sheet metal closely and neatly.

B. Installation

1. Fabricate drip edge as shown in detail drawings and install with horizontal flange set in two beads of polyurethane sealant or thin bed of grout.
 - a. Lap adjacent sheet metal sections of drip edge a minimum of 4 inches and apply two beads of butyl sealant in the lapped section. Provide 6 inch wide cover strip of flexible flashing over lapped area.
 - b. At control/expansion joints; leave 1/4 inch space between adjacent sheet metal sections and provide 8 inch wide cover plate centered over joint and set in two beads of sealant on each side of joint.
 - c. Provide a lap 18 inch in each direction from inside/outside corners. Solder or inside and outside corners.
2. Apply asphalt primer to drip edge and CMU back-up wall. Do not apply primer to gypsum wall sheathing.
3. Follow through wall flashing manufacturer's guidelines for installation.
4. Adhere through wall flashing to back-up wall substrate and drip edge.
5. Lap through wall flashing sheets a minimum of 3 inch.
6. Apply mastic at seams and laps of flexible flashing material as recommended by manufacturer.
7. Before covering flashing, seal penetrations in flashing with mastic, sealant, or tape as recommended by flashing manufacturer.

END OF SECTION

SECTION 07 92 00

ELASTOMERIC JOINT SEALANTS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Replace construction joint sealants where indicated in the Contract Drawings including removal of materials, preparation of joints, priming of substrate as determined from sample adhesion tests, installation of backer-rod or tape to prevent 3-sided adhesion, and providing specified sealant properly tooled to ensure adhesion.

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section, including but not limited to:

1. Section 08 41 13 "Aluminum-Framed Storefront"

1.3 REFERENCES

A. Refer to the following references for specification compliance:

1. Federal Specification TTS-00230C Elastomeric type, cold-applied single-component for caulking, sealing and glazing in building areas, and other structures.
2. ASTM International
 - a. ASTM C 719
 - b. ASTM C 794
 - c. ASTM C 920
 - d. ASTM C 1193
 - e. ASTM C 1248
 - f. ASTM D 412
 - g. ASTM D 624
3. Underwriters Laboratories, Inc. - UL

1.4 SUBMITTALS

- A. Refer to Section 01 33 00 "Submittal Procedures".
- B. Product Data: Manufacturer's Product Data Sheets for materials specified certifying material complies with specified requirements.
- C. Manufacturer's Instructions: Latest edition of the Manufacturer's current material specifications and installation instructions.

- D. Samples for Verification: Provide Manufacturer's standard color selection for Owner's approval. Provide physical sample of preselected color(s) for final approval of color by Owner before installation.
- E. Compatibility and Adhesion Test Reports: Submit Manufacturer's letters indicating substrate samples have been tested for adhesion and compatibility. Include surface preparation methods along with primer requirements for the substrates tested.
- F. Non-Stain Testing: Provide certification for silicone joint sealants indicating completion of stain testing in compliance with ASTM C-1248 for non-fluid-staining results on porous surfaces, concrete, granite and marble.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications:
 - 1. Minimum of 5 years successful experience in building envelope restoration with the application of elastomeric joint sealants on projects of similar type and nature.
 - 2. Approved by Sealant Manufacturer.
- B. Manufacturer's Field Services: During construction and until substantial completion, perform monthly quality assurance site visits by manufacturer's technical representative to ensure materials are being properly installed and as required to obtain the specified warranty.
 - 1. Manufacturer present during the field mock-up phase and testing.
 - 2. Coordinate site visits with Engineer. Submit reports of findings within one week of inspection. Payment applications will be rejected until applicable reports are received.
 - 3. Inspections to be performed by an employee of the selected manufacturer that is assigned full time to their technical services department. Sales personnel are not acceptable for this function.
 - 4. Manufacturer's final inspections performed only with REI personnel in attendance. A minimum of seven days' written notice is required. Repeat manufacturer's final inspection conducted without REI personnel in attendance at no additional cost to the Owner.
- C. Source Limitations: Obtain joint sealants, related structural glazing sealant or related elastomeric coatings and joint sealant primers through one source from a single Manufacturer.
- D. Field Mock-up:
 - 1. Before caulking work begins, prepare for caulking three 3 joints, each approximately 48 inches long, in each type material to be caulked. Treat joints as hereinafter specified as to preparation. After the joint preparation has been observed by the Engineer, Sealant Manufacturer, and the Contractor, caulk the joints and allow to reach final cure.
 - 2. After final cure, obtain samples and test for appropriateness of preparation, installation and for adhesion of sealant to substrate. Test completed by manufacturer.

3. After the manufacturer's representative has observed the on-site job preparation and sealant application for the test areas, and after the material has been tested for appropriateness of use and field condition compliance with the specifications, present to the Engineer a certification that the sealant material is in compliance with the specifications and that field conditions tests confirm that the sealant material is appropriate and suitable for the intended use. Completed by manufacturer.
 4. Do not begin work on the project until approved field tests have been accepted by the Engineer.
- E. During the progress of the work, after material has received final cure, hand pull test in accordance with procedures as published by SWRI, perform in the presence of the Engineer. Perform tests at random times in random areas selected by the Engineer. Repair test areas at no additional charge to the owner.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Delivery: Deliver materials in the manufacturer's original sealed and labeled containers and cartons.
- B. Storage. Store materials out of direct exposure to the elements, located above standing water at least 4 inches above ground level. Place non-sweating tarpaulins to prevent moisture contamination.
- C. Sealants are heat and moisture sensitive; protect from excessive heat exposure and moisture exposure.
- D. Do not allow sealants to be exposed to prolonged freezing temperatures.
- E. Shelf Life: Do not use products over 9 months old unless Manufacturer's published literature allow. Document product self-life information, and check expiration date before use.
- F. Handling: Handle material to prevent exposure to moisture. During cold temperatures (less than 40°F) store containers at room temperature for 24 hours.

1.7 PROJECT CONDITIONS

- A. Do not apply sealant during precipitation or start in the event there is a probability of precipitation during the application. Forecasted conditions to be dry for no less than 24 hours after application
- B. Ensure sealant Manufacturer's published requirements are followed, including the following general limitations for sealants:
 1. Do not apply polyurethane sealants to uncured silicone sealants, or install adjacent to uncured silicone.
 2. Do not allow uncured polyurethane sealant to come in contact with alcohol-based sealants, butyl sealants, acrylic sealants or other incompatible materials.
 3. Do not allow uncured polyurethane sealant to come in contact with oil-based caulking/sealants, oil, asphalt, polysulfides, or fillers impregnated with oil, asphalt or tar.
 4. Do not install sealant on damp substrates.
 5. Do not install where sealant where continually immersed in water.

6. Do not apply sealant to "green" treated lumber.
 7. Prime masonry, stainless steel, copper, galvanized steel and pre-finished metal with sealant Manufacturer's approved primer. Refer to specified primers.
 8. Follow Manufacturer's published precautions.
- C. Do not install more sealant than can cure for 24 hours before precipitation.

1.8 WARRANTY

- A. Material Manufacturer's Warranty:
1. Guarantee material to meet or to exceed the properties specified within this section of the specifications and agree to replace products found defective.
 2. Silicone Sealant: 20 year period beginning at date of substantial completion of the work.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Silicone Sealant Components:
1. Silicone Sealant: One-component, non-sag, neutral cure, low-modulus, UV resistant, high performance silicone sealant for high movement expansions and control joints meeting ASTM C 920, Type S, Grade NS, Class 100/50, Use NT, M, G, A or O. Color chosen by Owner from manufacturer's standard color chart and approved by Owner in advance of application. Acceptable Manufacturers include:
 - a. Dow 790 Building Sealant
 - b. Pecora 890 NST Silicone
 - c. Sikasil-WS 290
 - d. Tremco Spectrum 1
 - e. GE Silicone SilPruf SCS2700 LM
 2. Primer: Primer manufactured and recommended by Sealant Manufacturer. Consult sealant Manufacturer's published literature for specific substrate and primer types.
 3. Backer Rod: Open-cell polyurethane backer-rod or soft polyethylene backer-rod as recommended by sealant Manufacturer sized 25% greater than joint for tight fitting compression in the joint.
 4. Bond-breaker Tape: Polyethylene strip or tape, as recommended by or supplied by the sealant Manufacturer to prevent 3-sided bond in joints.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Site Verification of Conditions: Inspect joints indicated for restoration and verify joint substrate conditions are acceptable for installation in accordance with sealant Manufacturer's instructions. Correct unsatisfactory conditions before installing sealants.

1. Determine acceptable removal techniques for contaminants, dust, dirt, grease, oils, curing compounds, form release agents, laitance and waterproofing film or over-spray coatings which are harmful to sealant performance.
 2. Surface Defects and Repairs: Identify contaminants in substrates that are harmful to system performance. Allow substrates or repaired surface defects to cure per manufacturer's recommendations.
- B. Commencement of work signifies acceptance of substrate. Correct defects in work resulting from accepted substrates at no additional expense to the Owner.

3.2 PREPARATION

- A. Protect adjacent work areas and finished surfaces from damage during joint sealant installation.
- B. Prior to installation, remove joint sealant materials and clean substrates of substances that impair the bond of joint sealants. Remove joint sealant residue.
- C. Remove rusting or scaling surfaces using abrasive cleaning methods as recommended by joint sealant Manufacturer prior to joint sealant installation.
- D. Remove and neutralize efflorescence, mold, mildew and algae prior to joint sealant installation.
- E. Clean and prepare joint surfaces before installing joint sealants. Clean and dry surfaces of frost and dust.
1. Clean porous joint surfaces by using heavy-duty brushing, light abrasive, mechanical abrading or combination of these methods to produce a clean, sound surface for optimum bond with joint sealants per manufacturer's recommendations. Provide dry, dust-free and cleaned substrate for optimum results.
 2. Clean non-porous surfaces using the two-cloth solvent wipe method as referenced in ASTM C-1193 and outlined by joint sealant manufacturer's instruction. IPA (isopropyl alcohol) is not a degreasing solvent; utilize for non-porous joint cleaning and preparation. Use xylene, toluene or MEK for degreasing solvent and general cleaning of non-porous surfaces. Follow applicable precautions associated with solvents.
- F. Coordinate cleaning, priming and installation to avoid contamination of wet, freshly coated or on adjacent finished surfaces.
- G. Prepare finish-coated surfaces in accordance with joint sealant Manufacturer's specific recommendations.

3.3 INSTALLATION

- A. Comply with joint sealant Manufacturer's written installation instructions for products, primers and applications.

- B. Apply joint sealants for continuous waterproof sealant joint protection. Lap vertical joints over horizontal joints as recommended by sealant Manufacturer. Comply with installation recommendations in ASTM C-1193 for use of joint sealants as applicable to each specific sealant installation.
- C. Install sealant primers when recommended by sealant Manufacturer and demonstrated at pre-construction tests after joint surface preparation has been completed and when surfaces are verified as clean and dry.
 - 1. Apply sealant Manufacturer's primer per Manufacturer's instructions.
 - 2. Follow Manufacturer's specific safety, health and environmental recommendations per most recent Material Safety Data Sheets, technical bulletins and instructions. Handle solvents in compliance with applicable EPA, OSHA and VOC requirements regarding health/safety standards.
 - 3. Allow primer installation to dry or cure prior to installation of backing or joint sealants.
- D. Install joint sealant backings of type and size required.
 - 1. Avoid gaps, twisting, stretching or puncturing joint sealant backing materials. Place backing materials into joint opening using a gauge or roller-tool designed to provide the appropriate uniform depth allowing optimum sealant profile, sealant coverage and long-term joint sealant performance.
 - 2. Install bond-breaker tape behind sealant joints where sealant backings are not feasible and to avoid 3-sided adhesion at backside of sealant joint.
 - 3. Use masking tape to protect adjacent finished surfaces prior to joint sealant installation.
- E. Install joint sealants in accordance with joint sealant Manufacturer's instructions using proven techniques that comply with the following and in proper sequence with installation of joint backings.
 - 1. Using proper joint sealant dispensing equipment, place sealants by pushing sealant beads into opening to wet-out joint sealant substrates. Fill sealant joint opening to proper configuration.
 - 2. Install, providing uniform cross-sectional shapes and depths in relation to joint width for optimum sealant movement capability per joint sealant manufacturer's instructions.
- F. Tool non-sag joint sealant installations. After placing fresh sealants and before skinning or curing begins, tool sealants using metal spatulas designed for this purpose in accordance with sealant Manufacturer's recommendation. Tool to form a smooth, uniform sealant finish, eliminating air pockets and ensuring good contact for optimum joint sealant adhesion within each side of the joint opening.
 - 1. Provide concave joint configuration as indicated per figure 8-A in ASTM C-1193 unless otherwise indicated for the project. Wet tooling of joint sealants is not permitted.
 - 2. Remove excess sealant from surfaces adjacent to joint openings using metal spatula, promptly cleaning sealant residue from adjacent finished surfaces. Remove masking after joint sealant is installed.

- G. Allow joint sealants to cure for a minimum of 7 days before adhesion testing is performed as recommended by joint sealant Manufacturer for field-testing.
- H. Match approved sealant mock-up for color, finish and overall aesthetics. Remove, refinish or re-install work not in compliance with the Contract Documents.

3.4 FIELD QUALITY CONTROL

- A. Where required above, ensure Manufacturer's field service is provided consisting of site visits at the start of the project, during application, and upon completion of the project.
- B. Field-Adhesion Testing: keep daily log of sealant installation recording self-performed field-adhesion testing at each elevation of the project and as follows:
 - 1. Document and perform field-adhesion testing in accordance with Manufacturer's recommended field-adhesion testing to qualify for joint sealant Manufacturer's Warranty.
 - 2. Perform 5 field-adhesion tests for the first 1000 lineal feet and one test in each 1000 lineal feet of sealant joint length thereafter. When the sealant is used to weatherseal between two (2) dissimilar substrates, individually test the sealant adhesion to each side of the joint.
 - 3. Field test joint sealants in accordance with Method A, Field-Applied Sealant Joint Hand-Pull Tab, in Appendix X-1 in ASTM C-1193 and in compliance with Manufacturer's specific recommendations.
 - 4. In compliance with joint sealant manufacturer, joint sealants tested and not indicating adhesive failure within the substrates are considered satisfactory results. For joint sealants that fail to adhere to the substrate, clean, re-install and then re-test until satisfactory results are obtained.
- C. The Engineer and Owner reserves the right to complete recommended testing required by the Manufacturer at completion of work to ensure warranty requirements and contract compliance are met.

3.5 PROTECTION

- A. Protect installed sealants during and after final curing from damage resulting during construction. Replace damaged joint sealants.

3.6 CLEANING

- A. Clean off/remove excess sealant or sealant residue adjacent to joint sealant installations as the work progresses by methods approved by joint sealant Manufacturer. Do not damage adjacent surfaces with harmful removal techniques and protect finished surfaces beyond those that have been masked.
- B. Remove temporary coverings and masking protection from adjacent work areas upon completion. Remove construction debris from the project site on a planned and regular basis.

END OF SECTION

SECTION 08 41 13

ALUMINUM-FRAMED STOREFRONT

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Provide architectural aluminum storefront system including perimeter trims, stools, accessories, shims, anchors, and perimeter sealing of storefront units.

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections apply to this Section, including but not limited to:

1. Section 07 62 00 "Sheet Metal Flashing and Trim"
2. Section 07 92 00 "Elastomeric Joint Sealants"

1.3 REFERENCES

A. Refer to Section 01 42 00 "References" for referenced standards and applicable building code.

1.4 DEFINITIONS

A. For fenestration industry standard terminology and definitions refer to American Architectural Manufacturers Association (AAMA) - AAMA Glossary (AAMA AG).

1.5 PERFORMANCE REQUIREMENTS

A. General Performance: Withstand the effects of the specified performance requirements without failure due to defective manufacture, fabrication, installation, or other defects.

B. Design Wind Loads: Determine design wind loads applicable to the Project from basic wind speed indicated in miles per hour, according to ASCE 7, code referenced edition, based on mean building heights above grade indicated on Drawings.

1. Wind Speed: mph
2. Importance Category: IIIIIIV
3. Exposure: BCD

C. Storefront System Performance Requirements:

1. Wind loads: Provide storefront system and anchorage capable of withstanding wind load design pressures.
2. Air Infiltration: Tested in accordance with ASTM E 283 not to exceed 0.06 cfm/ft² at a static air pressure differential of 6.24 psf.

3. Water Resistance: Tested in accordance with ASTM E 331 with no leakage at a minimum static air pressure differential of 12 psf as defined in AAMA 501.
4. Uniform Load:
 - a. Static air design load of 20 psf applied in the positive and negative direction in accordance with ASTM E 330 with no deflection in excess of L/175 of the span of framing members.
 - b. No glass breakage or permanent set in the framing members in excess of 0.2% of their clear spans for structural test load of 1.5 times the specified design load.
5. Thermal Transmittance (U-factor): Not be more than <Insert required u-value> when tested to AAMA Specification 1503.
6. Solar Heat Gain Coefficient (SHGC): No greater than <Insert value>.
7. Condensation Resistance (CRF): When tested to AAMA Specification 1503, not be less than 57 frame.

1.6 SUBMITTALS

- A. Refer to Section 01 33 00 "Submittal Procedures".
- B. Product Data: Manufacturer's Product Data Sheets for materials specified certifying material complies with specified requirements.
- C. Manufacturer's Instructions: Latest edition of the Manufacturer's current material specifications and installation instructions.
- D. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency for each type of aluminum-framed storefront.
- E. Shop Drawings: Include plans, elevations, sections, details, hardware, and attachments to other work, operational clearances and installation details.
- F. Samples for Initial Selection: For units with factory-applied color finishes including samples of hardware and accessories involving color selection.
- G. Samples for Verification: For aluminum framed storefront system and components required.
- H. Fabrication Sample: Of each vertical-to-horizontal intersection of aluminum-framed systems, made from 12" lengths of full-size components and showing details of the following:
 1. Joinery, including concealed welds.
 2. Anchorage.
 3. Expansion provisions.
 4. Glazing.
 5. Flashing and drainage.

1.7 QUALITY ASSURANCE

- A. Installer Qualifications: Successful experience with installation of the same or similar units required for the project and other projects of similar size and scope.

- B. Manufacturer Qualifications: Capable of providing aluminum framed storefront system that meet or exceed performance requirements indicated and of documenting this performance by inclusion of test reports, and calculations.
- C. Source Limitations: Obtain aluminum framed storefront system through one source from a single manufacturer.
- D. Product Options: Drawings indicate size, profiles, and dimensional requirements of aluminum framed storefront system and are based on the specific system indicated.
 - 1. Do not modify size and dimensional requirements.
 - 2. Do not modify intended aesthetic effects, as judged solely by Engineer, except with Engineer's acceptance.
 - 3. If modifications are proposed, submit comprehensive explanatory data to Engineer for review.
- E. Mockups: Build mockups to for types of storefront elevations indicated to verify selections made under sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
- F. Pre-installation Conference: Conduct conference at Project site to comply with requirements in Section 01 31 00 "Project Management and Coordination".

1.8 PROJECT CONDITIONS

- A. Field Measurements: Verify dimensions of aluminum framed storefront openings by field measurements before fabrication and indicate field measurements on Shop Drawings.

1.9 WARRANTY

- A. Manufacturer's Warranty: Submit manufacturer's standard warranty.
 - 1. Warranty Period: Two (2) years from Date of Substantial Completion of the project provided.

PART 2 - PRODUCTS

2.1 PRODUCTS

- A. Storefront: 2 inch by 4-1/2" thermally broken, center set, flush glazed framing system incorporating 1" insulating glass.
 - 1. Kawneer Trifab® VG 451 T (thermal)
 - 2. YKK AP YES 45 TU
 - 3. EFCO Series 403 (T)
 - 4. Oldcastle Series 3000 Thermal Multiplane
 - 5. US Aluminum Series IT 451 Thermal

2.2 MATERIALS

- A. Aluminum Extrusions: Alloy and temper recommended by aluminum storefront manufacturer for strength, corrosion resistance, and application of required finish and not less than 0.070-inch wall thickness for the main frame and complying with ASTM B 221: 6063-T6 alloy and temper.
- B. Fasteners: Aluminum, nonmagnetic stainless steel or other non-corrosive materials and compatible with aluminum window members, trim hardware, anchors, and other components.
- C. Anchors, Clips, and Accessories: Aluminum, nonmagnetic stainless steel, or zinc-coated steel or iron complying with ASTM B 633 for SC 3 severe service conditions or other suitable zinc coating; provide sufficient strength to withstand design pressure indicated.
- D. Reinforcing Members: Aluminum, nonmagnetic stainless steel, or nickel/chrome-plated steel complying with ASTM B 456 for Type SC 3 severe service conditions, or zinc-coated steel or iron complying with ASTM B 633 for SC 3 severe service conditions or other suitable zinc coating; provide sufficient strength to withstand design pressure indicated.
- E. Sealant: For sealants required within fabricated storefront system, provide permanently elastic, non-shrinking, and non-migrating type recommended by sealant manufacturer for joint size and movement.
- F. Tolerances: Reference to tolerances for wall thickness and other cross-sectional dimensions of storefront members are nominal and in compliance with AA Aluminum Standards and Data.

2.3 STOREFRONT FRAMING SYSTEM

- A. Thermal Barrier: Thermal break with a 1/4-inch separation consisting of a two-part chemically curing, high-density polyurethane, which is mechanically and adhesively joined to aluminum storefront sections. Design thermal Break in accordance with AAMA TIR-A8 and test in accordance with AAMA 505.
- B. Brackets and Reinforcements: Manufacturer's standard high-strength aluminum with nonstaining, nonferrous shims for aligning system components.
- C. Fasteners and Accessories: Manufacturer's standard corrosion-resistant, nonstaining, nonbleeding fasteners and accessories compatible with adjacent materials. Utilize stainless steel where exposed.
- D. Perimeter Anchors: When steel anchors are used, provide insulation between steel material and aluminum material to prevent galvanic action
- E. Packing, Shipping, Handling and Unloading: Deliver materials in manufacturer's original, unopened, undamaged containers with identification labels intact.
- F. Storage and Protection: Store materials protected from exposure to harmful weather conditions. Handle storefront material and components to avoid damage. Protect storefront material against damage from elements, construction activities, and other hazards before, during and after storefront installation.

2.4 GLAZING SYSTEMS

- A. Glazing Gaskets: Manufacturer's standard compression types; replaceable, extruded EPDM rubber.
- B. Glass:
 - 1. 1 inch (overall) insulating units (1/4" glass, 1/2" air space, 1/4" glass).
- C. Spacers and Setting Blocks: Manufacturer's standard elastomeric type.
- D. Bond-Breaker Tape: Manufacturer's standard TFE-fluorocarbon or polyethylene material to prevent sealants from developing adhesion.
- E. Weatherseal Sealant: Refer to Specification Section 07 92 00 "Elastomeric Joint Sealants".

2.5 FABRICATION

- A. Framing Members, General: Fabricate components that, when assembled, have the following characteristics:
 - 1. Profiles that are sharp, straight, and free of defects or deformations.
 - 2. Accurately fit joints; make joints flush, hairline and weatherproof.
 - 3. Means to drain water passing joints, condensation within framing members, and moisture migrating within the system to exterior.
 - 4. Physical and thermal isolation of glazing from framing members.
 - 5. Accommodations for thermal and mechanical movements of glazing and framing to maintain required glazing edge clearances.
 - 6. Provisions for field replacement of glazing.
 - 7. Fasteners, anchors, and connection devices that are concealed from view to greatest extent possible.
- B. Mechanically Glazed Framing Members: Fabricate for flush glazing without projecting stops.
- C. Storefront Framing: Fabricate components for assembly using manufacturer's standard installation instructions.
- D. After fabrication, clearly mark components to identify their locations in Project according to Shop Drawings.

2.6 ALUMINUM FINISHES

- A. Finish designations prefixed by AA comply with the system established by the Aluminum Association for designating aluminum finishes.
- B. Factory Finishing: Kawneer Permafluor™ (70% PVDF), AAMA 2605, Fluoropolymer Coating. Color selected from manufacturer's standard colors.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine openings, substrates, structural support, anchorage, and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of work. Verify rough opening dimensions, levelness of sill plate and operational clearances. Examine wall flashings, vapor retarders, water and weather barriers, and other built-in components to ensure a coordinated, weather tight framed aluminum storefront system installation.
 - 1. Masonry Surfaces: Visibly dry and free of excess mortar, sand, and other construction debris.
 - 2. Wood Frame Walls: Dry, clean, sound, well nailed, free of voids, and without offsets at joints. Ensure that nail heads are driven flush with surfaces in opening and within 3 inches of opening.
 - 3. Metal Surfaces: Dry; clean; free of grease, oil, dirt, rust, corrosion, and welding slag; without sharp edges or offsets at joints.
 - 4. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Comply with Drawings, Shop Drawings, and manufacturer's written instructions for installing aluminum framed storefront system, accessories, and other components.
- B. Install aluminum framed storefront system level, plumb, square, true to line, without distortion or impeding thermal movement, anchored securely in place to structural support, and in proper relation to wall flashing and other adjacent construction.
- C. Set sill members in bed of sealant or with gaskets, as indicated, for weather tight construction.
- D. Install aluminum framed storefront system and components to drain condensation, water penetrating joints, and moisture migrating within sliding door to the exterior.
- E. Separate aluminum and other corrodible surfaces from sources of corrosion or electrolytic action at points of contact with other materials.

3.3 FIELD QUALITY CONTROL

- A. Manufacturer's Field Services: Upon Owner's written request, provide periodic site visit by manufacturer's field service representative.
- B. Field Testing will be performed by a firm hired by the Owner. Testing will be performed in accordance with ASTM E 1105 on a minimum of 10% but not less than 3 of the units at a test pressure equal to 2/3 of the reported laboratory water test pressure.
 - 1. In the event water infiltration occurs, whether attributable to the unit or surrounding wall system, the unit shall be retested after repairs at the Contractor's expense.

3.4 PROTECTION

- A. Remove and replace glass that has been broken, chipped, cracked, abraded, or damaged during construction period.

3.5 CLEANING

- A. Clean aluminum surfaces after installing aluminum framed storefronts. Avoid damaging protective coatings and finishes. Remove excess sealants, glazing materials, dirt, and other substances.
- B. Clean glass after installation. Comply with glass manufacturer's written recommendations for final cleaning and maintenance. Remove nonpermanent labels, and clean surfaces.

END OF SECTION

SECTION 09 29 00

GYPSUM BOARD

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes:
 - 1. Interior gypsum board.

1.2 DEFINITIONS

- A. Removal: Remove and legally dispose of items except those indicated to be reinstalled, salvaged, or to remain property of the Owner.
- B. Existing to remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Engineer, items may be removed to a suitable, protected storage location during selective demolition and then cleaned and reinstalled in their original locations.

1.3 SUBMITTALS

- A. Refer to Section 01 33 00 "Submittal Procedures".
- B. Product Data: Manufacturer's Product Data Sheets for materials specified certifying material complies with specified requirements.

1.4 STORAGE AND HANDLING

- A. Store materials inside under cover and keep them dry and protected against damage from weather, condensation, direct sunlight, construction traffic, and other causes. Stack panels flat to prevent sagging. In addition, follow the guidelines found in GA-801.

1.5 PROJECT CONDITIONS

- A. Environmental Limitations: Comply with ASTM C 840 or GA-216 requirements, whichever are more stringent.
- B. Do not install interior products until installation areas are enclosed and conditioned.
- C. Do not install panels that are wet, those that are moisture damaged, and those that are mold damaged.
 - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
 - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers:
 - 1. American Gypsum Company
 - 2. National Gypsum Company
 - 3. Georgia-Pacific
 - 4. USG
 - 5. Engineers accepted equivalent

2.2 GENERAL

- A. Provide in maximum lengths and widths available that will minimize joints in each area and that correspond with support system indicated.

2.3 INTERIOR GYPSUM BOARD

- A. General: Complying with ASTM C 1396/C1396M as applicable to type of gypsum board indicated.
- B. Type X:
 - 1. Thickness: 5/8 inch
 - 2. Long Edges: Tapered

2.4 JOINT TREATMENT MATERIALS

- A. General: Comply with ASTM C 475/C 475M.
- B. Joint Tape:
 - 1. Interior Gypsum Wallboard: Paper.
- C. Joint Compound for Interior Gypsum Wallboard: For each coat use formulation that is compatible with other compounds applied on previous or for successive coats.
 - 1. Prefilling: At open joints, rounded or beveled panel edges, and damaged surface areas, use setting-type taping compound.
 - 2. Embedding and First Coat: For embedding tape and first coat on joints, fasteners, and trim flanges, use drying-type or setting-type taping compound.
 - a. Use drying-type or setting-type compound for installing paper-faced metal trim accessories.
 - 3. Fill Coat: For second coat, use drying-type or setting-type, sandable topping compound.

2.5 AUXILIARY MATERIALS

- A. General: Provide auxiliary materials that comply with referenced installation standards and manufacturer's written recommendations.
- B. Steel Drill Screws: ASTM C 1002, unless otherwise indicated.
 - 1. Use screws complying with ASTM C 954 for fastening panels to steel members from 0.033 to 0.112 inch thick.
 - 2. For fastening cementitious backer units, use screws of type and size recommended by panel manufacturer.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and substrates, with Installer present, and including welded hollow-metal frames and framing, for compliance with requirements and other conditions affecting performance.
- B. Examine panels before installation. Reject panels that are wet, moisture damaged, and mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 APPLYING AND FINISHING PANELS, GENERAL

- A. Comply with ASTM C 840, GA-216 or GA-214.
- B. Install ceiling panels across framing to minimize the number of abutting end joints and to avoid abutting end joints in central area of each ceiling. Stagger abutting end joints of adjacent panels not less than one framing member.
- C. Install panels with face side out. Butt panels together for a light contact at edges and ends with not more than 1/16 inch of open space between panels. Do not force into place.
- D. Locate edge and end joints over supports, except in ceiling applications where intermediate supports or gypsum board back-blocking is provided behind end joints. Do not place tapered edges against cut edges or ends. Stagger vertical joints on opposite sides of partitions. Do not make joints other than control joints at corners of framed openings.
- E. Form control and expansion joints with space between edges of adjoining gypsum panels.
- F. Cover both faces of support framing with gypsum panels in concealed spaces (above ceilings, etc.), except in chases braced internally.
 - 1. Unless concealed application is indicated or required for sound, fire, air, or smoke ratings, coverage may be accomplished with scraps of not less than 8 sq. ft. in area.
 - 2. Fit gypsum panels around ducts, pipes, and conduits.

3. Where partitions intersect structural members projecting below underside of floor/roof slabs and decks, cut gypsum panels to fit profile formed by structural members; allow 1/4 to 3/8 inch wide joints to install sealant.
- G. Isolate perimeter of gypsum board applied to non-load-bearing partitions at structural abutments, except floors. Provide 1/4 to 1/2 inch wide spaces at these locations, and trim edges with edge trim where edges of panels are exposed. Seal joints between edges and abutting structural surfaces with acoustical sealant.
- H. Attachment to Steel Framing: Attach panels so leading edge or end of each panel is attached to open (unsupported) edges of stud flanges first.

3.3 APPLYING INTERIOR GYPSUM BOARD

A. Install interior gypsum board in the following locations:

1. Type X: Where required for fire-resistance-rated assembly.

B. Single-Layer Application:

1. On partitions/walls, apply gypsum panels vertically (parallel to framing), unless otherwise indicated or required by fire-resistance-rated assembly, and minimize end joints.
 - a. Stagger abutting end joints not less than one framing member in alternate courses of panels.
 - b. At stairwells and other high walls, install panels horizontally, unless otherwise indicated or required by fire-resistance-rated assembly.
2. On furring members, apply gypsum panels vertically (parallel to framing) or horizontally (perpendicular to framing) with vertical joints offset at least one furring member. Locate edge joints of base layer over furring members.
3. Fastening Methods: Apply gypsum panels to supports with steel drill screws.

C. Multilayer Application:

1. On partitions/walls, apply gypsum board indicated for base layers and face layers vertically (parallel to framing) with joints of base layers located over stud or furring member and face-layer joints offset at least one stud or furring member with base-layer joints, unless otherwise indicated or required by fire-resistance-rated assembly. Stagger joints on opposite sides of partitions.

3.4 APPLYING EXTERIOR GYPSUM PANELS FOR CEILINGS AND SOFFITS

- #### **A. Apply panels perpendicular to supports, with end joints staggered and located over supports.**
1. Install with 1/4-inch open space where panels abut other construction or structural penetrations.
 2. Fasten with corrosion-resistant screws.

3.5 FINISHING GYPSUM BOARD

- A. General: Treat gypsum board joints, interior angles, edge trim, control joints, penetrations, fastener heads, surface defects, and elsewhere as required to prepare gypsum board surfaces for decoration. Promptly remove residual joint compound from adjacent surfaces.
- B. Prefill open joints, rounded or beveled edges, and damaged surface areas.
- C. Apply joint tape over gypsum board joints, except those with trim having flanges not intended for tape.
- D. Gypsum Board Finish Levels: Finish panels to levels indicated below and according to ASTM C 840, GA- 216 or GA-214:
 - 1. Locations to receive Level 2 finish (all joints and interior angles shall have tape embedded in joint compound and wiped with a joint knife leaving a thin coating of joint compound over all joints and interior angles. Fastener heads and accessories shall be covered with a coat of joint compound): Surfaces to receive moisture resistant gypsum board as a surfacing.

3.6 PROTECTION

- A. Protect installed products from damage from weather, condensation, direct sunlight, construction, and other causes during remainder of the construction period.
- B. Remove and replace panels that are wet, moisture damaged, and mold damaged.
 - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
 - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

END OF SECTION

SECTION 09 91 23

INTERIOR PAINT

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Contractor shall prepare new substrates, prime and paint in accordance with Manufacturer's instructions for building components specified. Substrates included in the Work are as follows:

- a. Gypsum board

1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Specification Sections, apply to this Section, including but not limited to:

1. Section 09 29 00 "Gypsum Board"

1.3 SUBMITTALS

A. Refer to Section 01 33 00 "Submittal Procedures".

B. Product Data: Manufacturer's Product Data Sheets for materials specified certifying material complies with specified requirements.

C. Manufacturer's Instructions: Latest edition of the Manufacturer's current material specifications and installation instructions.

D. Mockup: Submit mockup of actual paint system before starting work as required by Owner for color selection/acceptance.

1.4 DELIVERY, STORAGE, AND HANDLING

A. Delivery: Deliver Manufacturer's unopened containers to the work site. Packaging shall bear the Manufacturer's name, label, and the following list of information:

1. Product name, type (description)
2. Application & use instructions
3. Surface preparation
4. VOC content
5. Environmental issues
6. Batch date
7. Color number

- B. Storage: Contractor shall store and dispose of solvent-based materials, and materials used with solvent-based materials, in accordance with requirements of local authorities having jurisdiction. Store materials in an area that is within the acceptable temperature range, per Manufacturers instructions. Protect from freezing.
- C. Handling: Maintain a clean, dry storage area, to prevent contamination or damage to the coatings.
- D. Contractor shall be responsible for all fire safety and prevention requirements for all materials.

1.5 PROJECT CONDITIONS

- A. Contractor shall ensure or maintain environmental conditions (temperature, humidity, and ventilation) within limits recommended by Manufacturer for optimum results. Contractor shall not apply coatings under environmental conditions outside Manufacturer's absolute limits.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Acceptable Manufacturers:
 - 1. Benjamin Moore & Co.
 - 2. Behr Process Corporation
 - 3. Glidden Professional.
 - 4. The Sherwin-Williams Company
 - 5. Duron, Inc.
- B. Manufacturer's interior primer and paint system for optimum performance compatible with the following substrate surfaces.
 - 1. Gypsum Board

2.2 MATERIALS

- A. Colors and Finishes: As selected by Owner from manufacturer's full range and to match existing components.
- B. Paints and Coatings: Unless otherwise indicated, provide factory-mixed coatings. When required, mix coatings to correct consistency in accordance with Manufacturer's instructions before application. Do not reduce, thin, or dilute coatings or add materials to coatings unless such procedure is specifically described in Manufacturer's product instructions.
- C. Primers: Where the Manufacturer offers options on primers for a particular substrate, use primer categorized for optimum performance by the Manufacturer.

- D. Low-Emitting Materials: Interior paints and coatings shall comply with the testing and product requirements of the California Department of Public Health's "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers."

2.3 ACCESSORIES:

- A. Coating Application Accessories: Provide all primers, sealers, cleaning agents, cleaning cloths, sanding materials, and clean-up materials required per Manufacturer's printed requirements.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Contractor shall not begin application of coatings until substrates have been properly prepared. Contractor shall notify Engineer of unsatisfactory conditions before proceeding.
- B. Contractor shall proceed with work only after conditions have been corrected, and approved by all parties, otherwise application of coatings will be considered as an acceptance of surface conditions.

3.2 SURFACE PREPARATION

- A. Contractor shall comply with all lead-based paint abatement requirements where existing lead-based paint is encountered in the Work.
- B. Contractor shall consult Manufacturer to ensure proper product selection, surface preparation, and application for optimum coating performance. Contractor shall be responsible for proper product selection, surface preparation, and application.
- C. The surface shall be dry and in sound condition. Remove oil, dust, dirt, loose rust, peeling paint, coatings, or other contamination to ensure good adhesion.
 - 1. Gypsum Board Substrates: Verify that finishing compound is sanded smooth.
- D. Contractor shall remove mildew before painting by washing with a solution of 1 part liquid household bleach and 3 parts of warm water. Apply the solution and scrub the mildewed area. Allow the solution to remain on the surface for 10 minutes. Rinse thoroughly with clean water and allow the surface to dry 48 hours before painting.
- E. Contractor shall not paint immediately after a rain, during foggy weather, when rain is predicted, or when the temperature is below 50°F, unless products are designed specifically for these conditions. Follow Manufacturer's printed instructions.
- F. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.

3.3 INSTALLATION

- A. Contractor shall apply all coatings and materials in accordance with Manufacturer printed recommendations. Contractor shall apply a no less than one coat of primer, and two coats of paint. Thickness shall be determined by Manufacturer's printed requirements for optimum or "best" performance.
- B. Contractor shall not apply coatings to wet or damp surfaces or at or below the dew point temperature.
- C. Contractor shall apply coatings using methods and application tools recommended by Manufacturer.
- D. Uniformly apply coatings without runs, drips, or sags, without brush marks, and with consistent sheen.
- E. Apply coatings at spreading rate required to achieve the Manufacturers recommended dry film thickness.
- F. Dark Colors and Deep Clear Colors: Regardless of number of coats specified, apply as many coats as necessary for complete hide.
- G. Time between primer and coats shall be per Manufacturer's printed requirements.
- H. Inspection: The coated surface shall be inspected and accepted by the Engineer and Owner.

3.4 PROTECTION

- A. Protect finished coatings from damage until completion of project.
- B. Touch-up damaged coatings after substantial completion, following manufactures recommendation for touch up or repair of damaged coatings. Repair any defects that will hinder the performance of the coatings.

3.5 CLEAN-UP

- A. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.
- B. Contractor shall clean-up and remove all spills, and coatings on adjacent substrates to the Owner's satisfaction. Do not scratch or damage adjacent finished surfaces.
- C. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods.
- D. Contractor shall dispose of all containers and waste in a legal manner immediately.

END OF SECTION